



AIS RESOURCES

Gold & Critical Metals

**Developing Four Gold
& Critical Metals Projects**

Q4 – 2025

TSX.V: AIS | OTCQB: AISSF | FRA: 5YH

www.aisresources.com

Information set forth in this presentation contains forward-looking statements that are based on assumptions as of the date of this presentation. These statements reflect management's current estimates, beliefs, intentions and expectations. They are not guarantees of future performance. A.I.S Resources Ltd. ("AIS") cautions that all forward looking statements are inherently uncertain and that actual performance may be affected by a number of material factors, many of which are beyond AIS's control. Such factors include, among other things: risks and uncertainties relating to metal prices, changes in planned work resulting from weather, logical, technical or other factors, the possibility that results of work will not fulfill expectations and realize the perceived potential of AIS's mineral properties, uncertainties involved in the interpretation of drilling results and other tests, the possibility that required permits may not be obtained in a timely manner or at all, risk of accidents, equipment breakdowns or other unanticipated difficulties or interruptions, the possibility of cost overruns or unanticipated expenses in work programs, the risk of environmental contamination or damage resulting from the exploration operations, the need to comply with environmental and governmental regulations and the lack of availability of necessary capital, which may not be available to AIS on terms acceptable to it or at all. AIS is subject to the specific risks inherent in the mining business as well as general economic and business conditions. Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward looking information. Except as required under applicable securities legislation, AIS undertakes no obligation to publicly update or revise forward-looking information. AIS does not intend, and does not assume any obligation, to update these forward-looking statements, except as required under applicable securities legislation. For more information on AIS, readers should refer to www.sedar.com for AIS's filings with the Canadian securities regulatory authorities and our website www.aisresources.com

The highly prospective ground staked near St. John, NB, Canada. Also in the Victorian Golden Triangle, the NSW Australia goldfields in Lachlan Fold Belt and Greenstone corridor – all around major fault systems and folding include these three drill-ready projects:



St. John Gold Project

*Close to St. John,
New Brunswick, Canada*

- High-grade: Significant rock chips for Antinomy up to 10.8%, Gold up to 70.4 g/t, Copper up to 17.6%, Silver up to 48 oz/tonne
- District-scale Potential: IOCG over ~25 km prospective corridor for Sb, Cu, Au, Ag, Mo and Re, on project area of 101km²



Fosterville-Toolleen Gold Project

*Victorian Golden Triangle,
Bendigo, Victoria*

- Exploration Licence EL6001 – 28 sq km
- Closest to Fosterville Gold Mine ([NYSE: KL](#)) – 9 Moz 7.3 g/t Au in an open pit mine.
- Soil sampling, geophysics completed and preparing drill program 2



Kingston Gold Project

*Victorian Golden Triangle,
Stawell, Victoria*

- Exploration Licence EL6318 – 167 sq km property located 35km north-west from Stawell, Victoria.
- The best recent drill results were 3.6m at 16.89 g/t Au, including 2.5m at 24.27 g/t Au.



Bright Gold Project

*Victorian Golden Triangle,
Victoria*

- EL006194 contains more than 250 historical gold mines, reefs (quartz veins) and gold occurrences dating back to the 1890's.
- Historically the EL006194 yielded 341,000 oz gold at grades ranging between 7-99 g/t, averaging 22 g/t Au.

A large, rugged rock face with two workers at the base. The rock is dark brown and reddish, with many cracks and ledges. Two workers are visible at the bottom of the frame. One worker on the left is wearing a white long-sleeved shirt, grey pants, and an orange hard hat. The other worker on the right is wearing a black t-shirt, blue jeans, and a white cap. They appear to be inspecting or working on the rock face. The background is a steep, rocky slope.

ST. JOHN GOLD PROJECT

District-scale Potential: over ~25 km prospective corridor for Sb, Cu, Au, Ag, Mo and Re – project area of 101km²

A New Discovery Opportunity in a Proven Mining Jurisdiction

AIS Resources' **Saint John Project**, in partnership with **Riversgold Ltd.**, represents an early-stage but district-scale exploration opportunity in southern New Brunswick — one of Canada's most accessible and mining-friendly regions. The 101 km² project covers a 25 km prospective



corridor located just 20 km west of Saint John and 50 km from the U.S. border, with **excellent infrastructure** including highways, rail, a deep-water port, power, and skilled labour.

High-Grade Surface Results and IOCG Potential

Early exploration has confirmed **high-grade copper, gold, silver, and antimony** mineralisation across multiple prospects. At **Little Lepreau**, samples returned gold up to 41.6 g/t, silver 1,600 g/t, and copper 7.64%. **Prince of Wales** delivered copper up to 10.55% and gold 11.4 g/t. These results, coupled with **drone magnetics** showing distinct magnetic-low anomalies, indicate a strong potential for **iron-oxide-copper-gold (IOCG)** style systems.

Focused Work Program and Investment Upside

AIS can earn up to **75% ownership** through staged exploration expenditures while Riversgold retains a 25% free-carried interest to decision-to-mine. Upcoming programs include **MobileMT + IP surveys** (budget ~CAD \$300 k) and a **2,000 m maiden RC/DD drill program** targeting high-grade zones at Little Lepreau.

For investors, the Saint John Project offers a compelling mix: **district-scale upside, multi-metal exposure** (copper, gold, silver, antimony), and **low-cost exploration** in a safe, infrastructure-rich jurisdiction — all aligned with global demand for energy-transition and critical minerals.

St. John Gold – Saint John Project Location and Overview

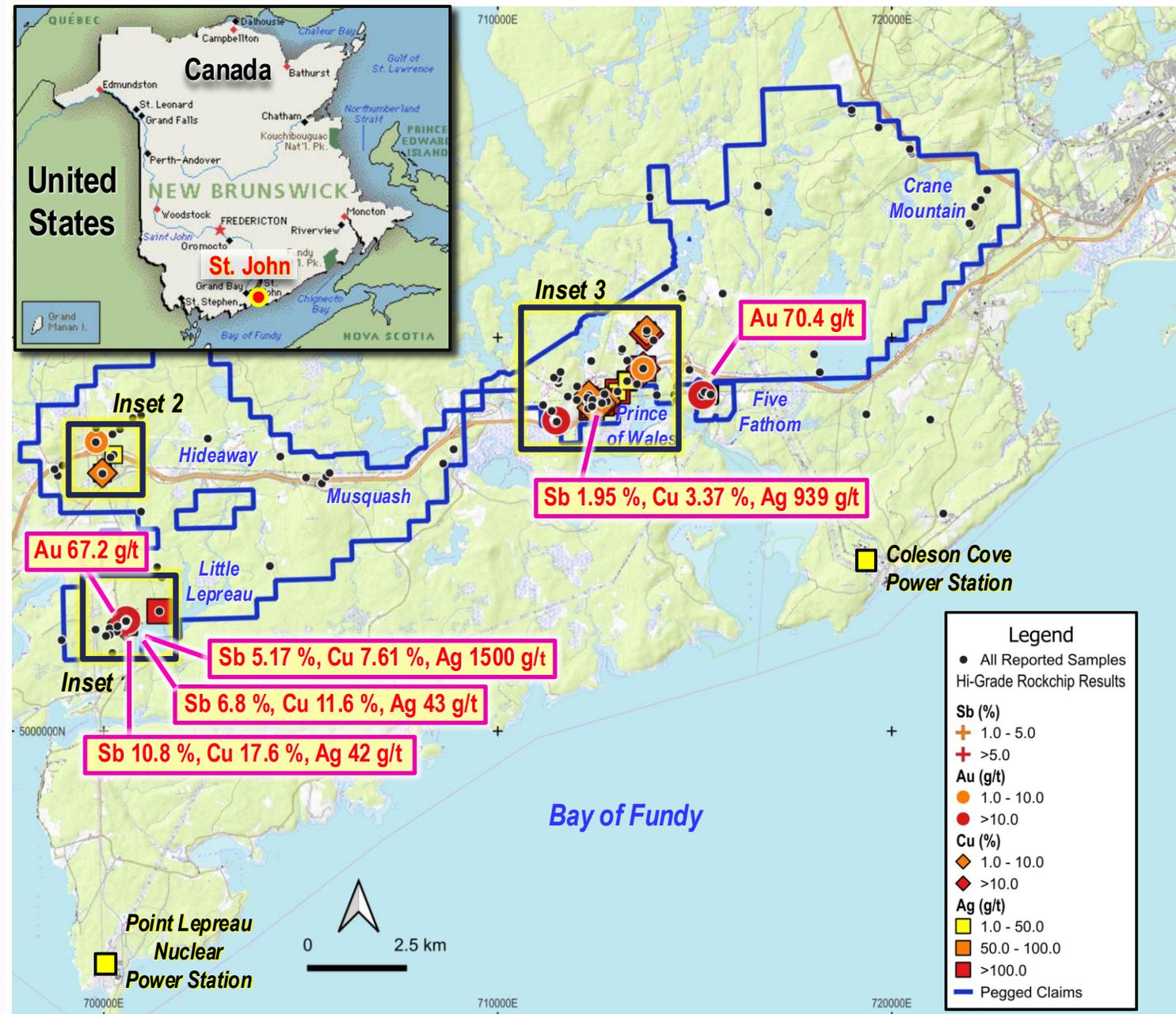
TSX-V: AIS
OTCQB: AISSF
FRA: 5YH

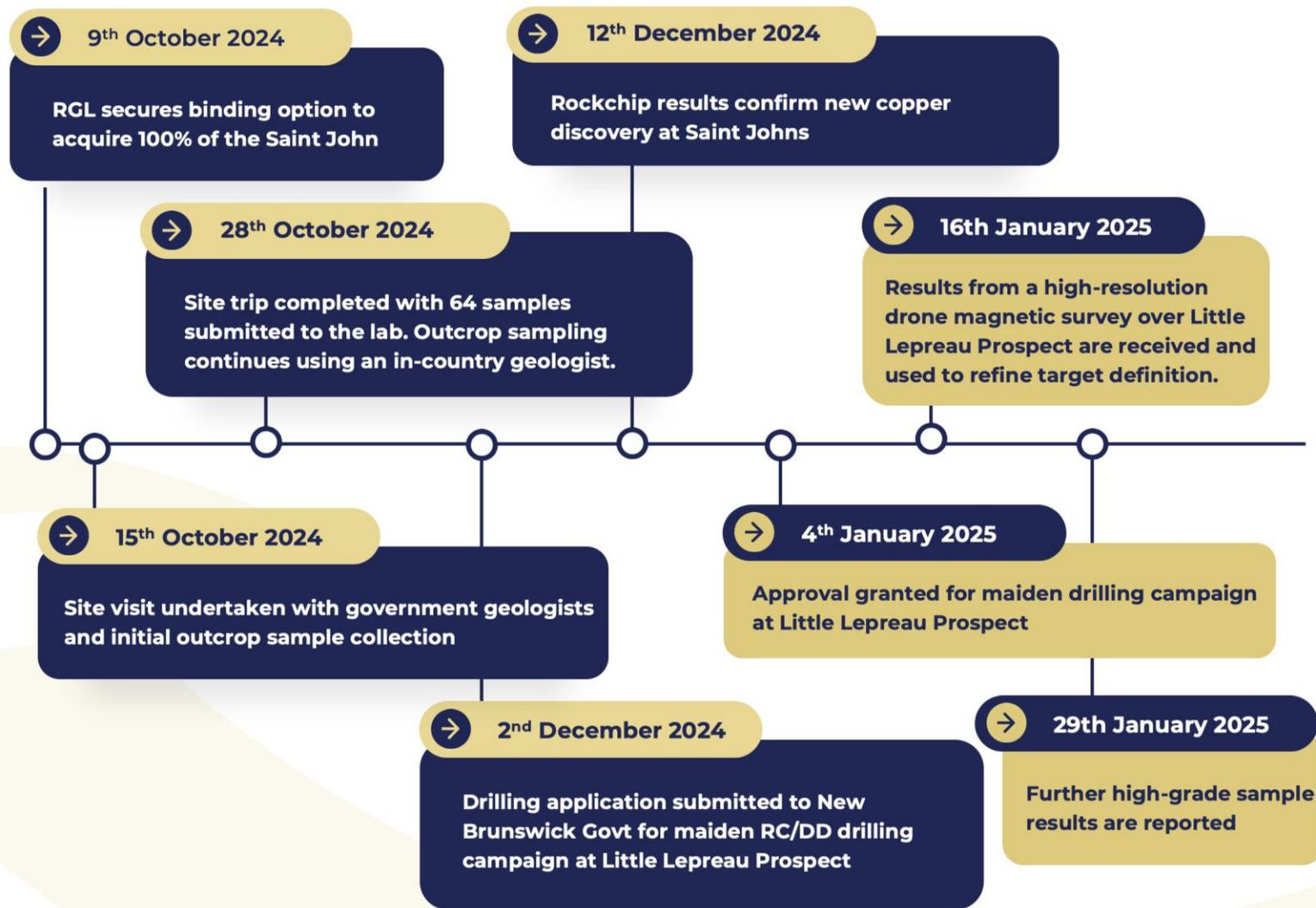
Mining Friendly Government

- Competitive royalties & tax rates
- Low-cost drilling & operating expenses
- Small communities & skilled workforce
- Excellent Infrastructure including provincial highways, railroads and electrical grid
- Located ~20km from Saint John, 2nd largest city in New Brunswick and along Trans-Canada Hwy 1
- Deep water port at Saint John
- Two airports (1 international)

Total Project Area 101 km²

- Antimony (USD/t) \$49,000
- Gold (USD/oz) \$ 4,100
- Copper (USD/t) \$9,600
- Silver (USD/oz) \$34.50





→ 12th December 2024 Significant Results

At Little Lepreau Prospect, significant rock chip results include:

- ✓ 5.58% Cu, >1% Sb, 0.53g/t Au, 1600g/t Ag
- ✓ 7.64% Cu, >1% Sb, 0.45g/t Au, 1490g/t Ag

At Prince of Wales Prospect, significant rock chip results include:

- ✓ 5.85% Cu, 32.7g/t Ag
- ✓ 10.15% Cu, 65.8g/t Ag
- ✓ 10.55% Cu, 9.5g/t Au, 477g/t Ag, 6.03%
- ✓ 2.31% Cu, 1.54g/t Au, 181g/t Ag, 11.2% Pb
- ✓ 1.16% Cu, Sb >1%, 111g/t Ag, 18.85% Pb
- ✓ 3.79% Cu, 0.76g/t Au, 1050g/t Ag
- ✓ 1.35% Cu, 11.4g/t Au
- ✓ 1.06% Cu, 77.8g/t Ag, 5.55% Pb

At Hideaway Prospect, significant rock chip results include:

- ✓ 1.54% Cu
- ✓ 2.01% Cu

→ 7th January 2025 Significant Results

At Prince of Wales Prospect, significant rock chip results include:

- ✓ 7.38% Cu, 2.38g/t Au, 148g/t Ag, 1.54% Pb
- ✓ 109g/t Ag, 6.16% Pb
- ✓ 6.23g/t Ag (RGLSJ24_064)
- ✓ 1.78g/t Ag (RGLSJ24_062)
- ✓ 48.5g/t Ag (RGLSJ24_027)

At Hideaway Prospect, significant rock chip results include:

- ✓ 1.43% Cu, 8.05g/t Ag (RGLSJ24_039)
- ✓ 1.70g/t Au (RGLSJ24_022)
- ✓ 1.40g/t Au (RGLSJ24_020)

At Little Lepreau Prospect, significant rock chip results include:

- ✓ 0.27% Cu, 0.15% Sb, 46.7g/t Ag

→ 29th January 2025 Significant Results

At Little Lepreau Prospect, significant rock chip results include:

- ✓ 41.6g/t Au, 26.8g/t Ag
- ✓ 1.99g/t Au, 6.81g/t Ag

At Prince of Wales Prospect, significant rock chip results include:

- ✓ 8.99% Cu, 42.6g/t Ag
- ✓ 133g/t Ag
- ✓ 240g/t Ag
- ✓ 140g/t Ag

At Hideaway Prospect, significant rock chip results include:

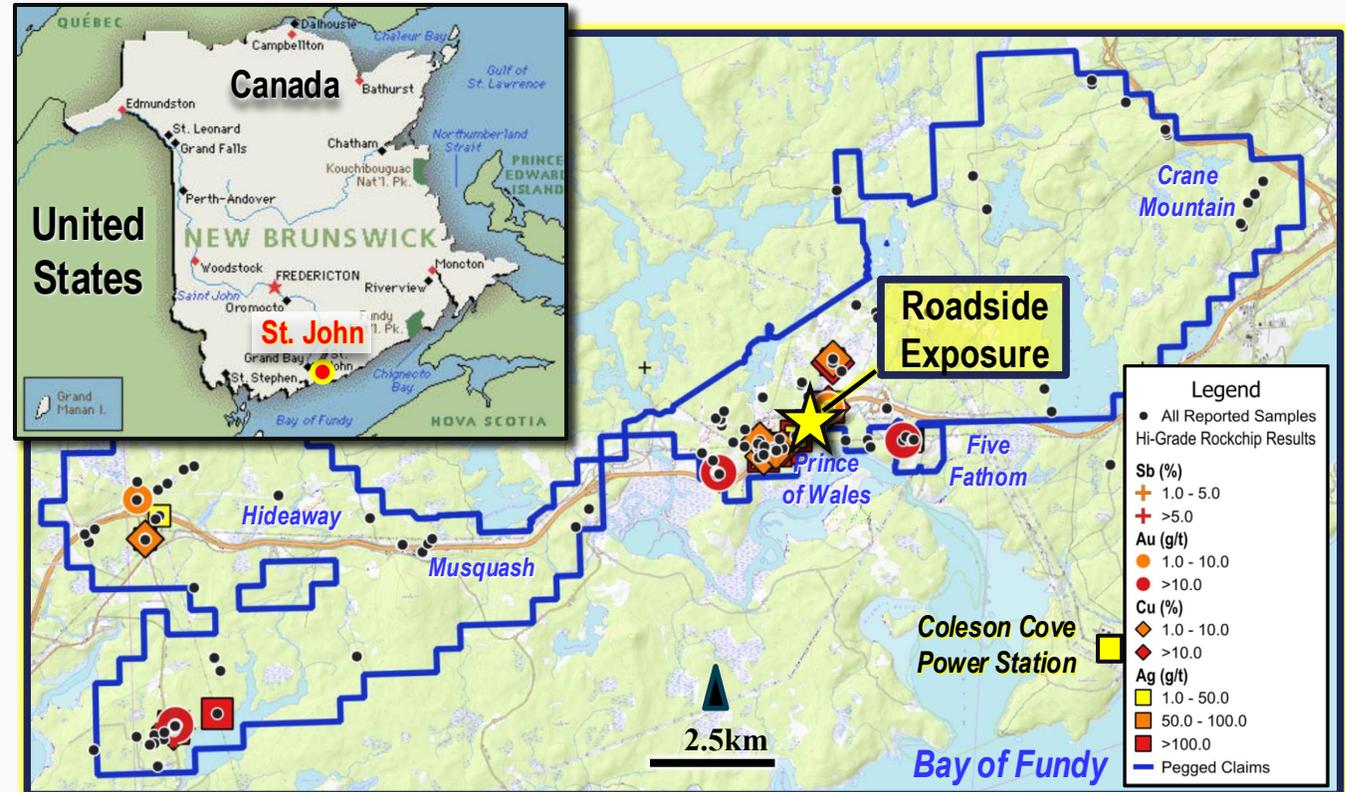
- ✓ 1.61% Cu, 5.31g/t Ag
- ✓ 1.74% Cu, 3.38g/t Ag



St. John Gold – Previous Exploration

TSX-V: AIS
OTCQB: AISSF
FRA: 5YH

- Fault zone with quartz veining in Vinegar Hill/Prince of Wales area
- Reported as having chalcopyrite and galena, samples in this area up to Sb 1.95 %, Cu 3.37 %, Ag 939 g/t
- Outcrops along the main highway at point 712700E/5008415N
- Potassic alteration along low angle quartz vein at point 712596E/5008396N





Little Lepreau Hematite Rich Vein



Shadow Lake 2nd Pit Magnetite Rich Intrusive



Shadow Lake Prince of Wales Exit Massive Specularite Hematite

- Iron oxide copper-gold (IOCG) deposits (Hitzman et al., 1992) are a diverse family of mineral deposits characterized by abundant magnetite and/or hematite.
- There is both hematite rich and magnetite rich zones observed at Little Lepreau and at Prince of Wales.
- Along this 13.5km mineralized structure there are multiple outcrops clearly demonstrating an iron rich system. Hematite is present within the stockwork veins while magnetite is associated with the granite and granodioritic intrusions.

- Like other major IOCG systems, preferentially mineralization deposition is occurring along the contact zones of faulted boundaries between crustal blocks. Fluid flow appears to be structurally controlled and enhanced by these crustal scale shear/fault structures. It is believed that the underlying earlier rift basins and the formation of shear/faults during the docking of the Meguma terrane produced a high temperature melt environment.
- The underlying pre-existing basinal structures and second-order cross structures has localized deformation, both brittle and ductal, and facilitated fluid and mineral migration during both mylonitic and brecciation (at higher crustal levels) stages of host rocks. Mineralized fluids infilling spaces allowing for the capture of high-grade copper, gold and silver.



17.6% Grey Copper Infilling Breccia



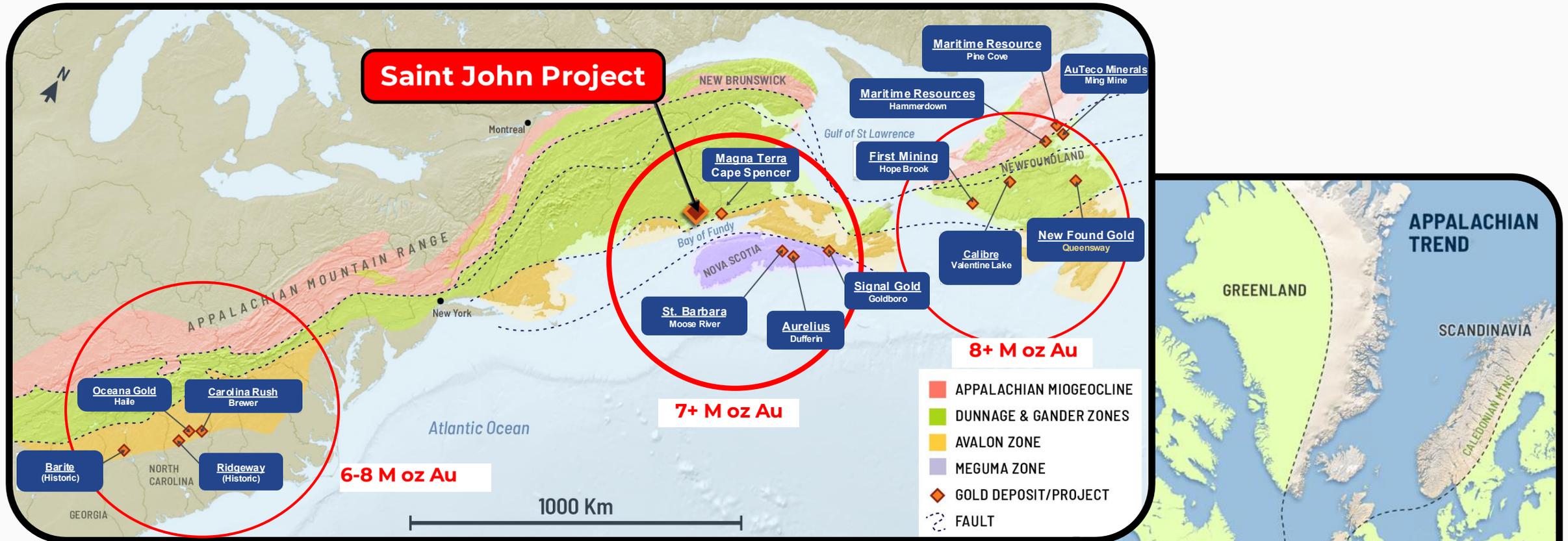
Meter Wide Exposure of Geological Contact with 1% plus Cu, 0.2% Mo and 4g/t Re



100m Long Trench with 2.1% to 6.7% Copper.

St. John Gold – Evolving Appalachian, Continental Scale Gold Trend

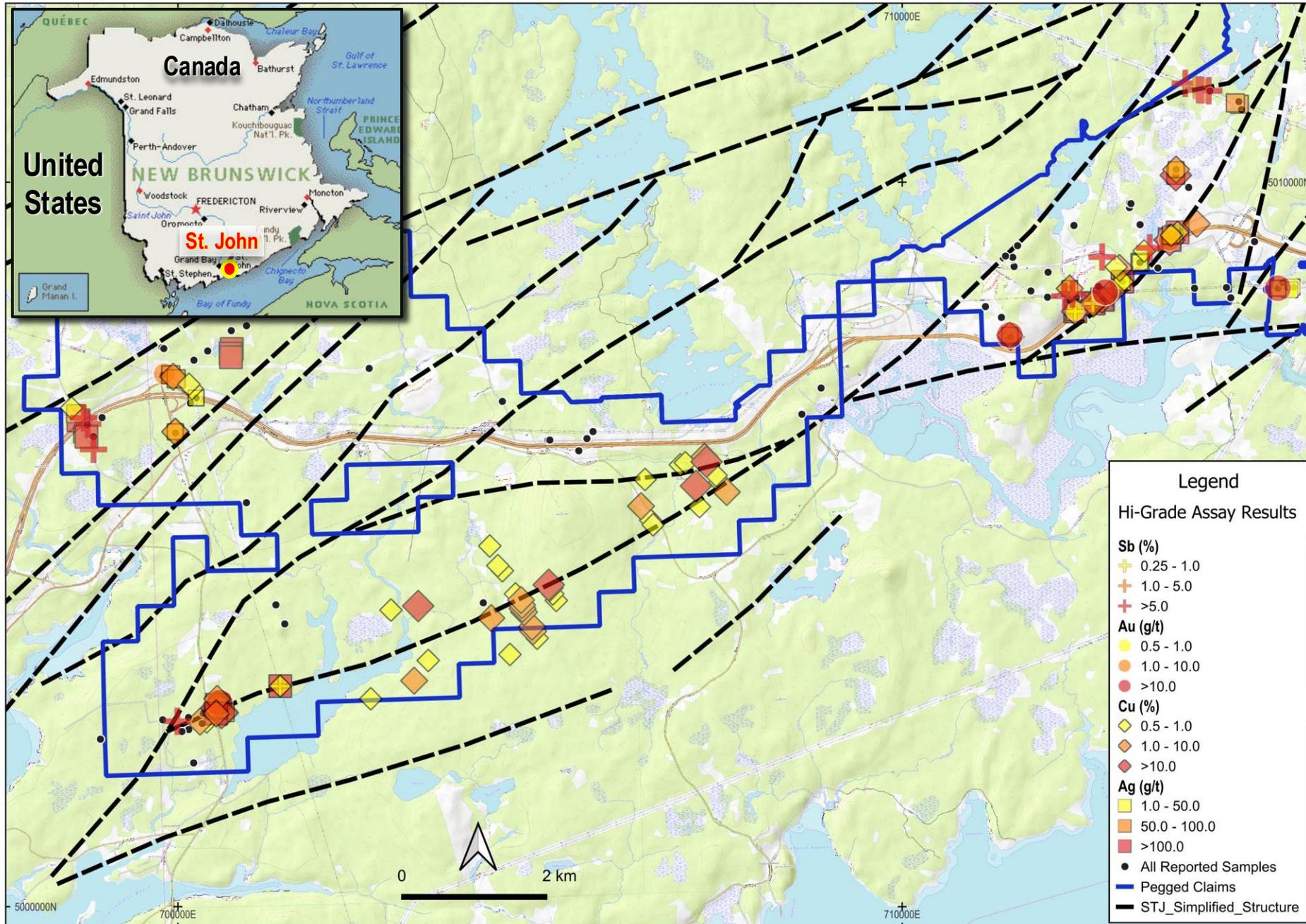
TSX-V: AIS
 OTCQB: AISSF
 FRA: 5YH



- Major gold deposits in the Appalachians are closely related to deep-seated faults intimately associated with major geological terrain boundaries – analogous to the Victoria Gold Belt in Australia
- Galway's Clarence Stream, New Found Gold's Queensway in Newfoundland, & Agnico Eagle's Fosterville in Victoria, Australia share similar ages, structural features, lithology & mineralogy

New Gold Region – Simplified Structural & Mineralized Trends

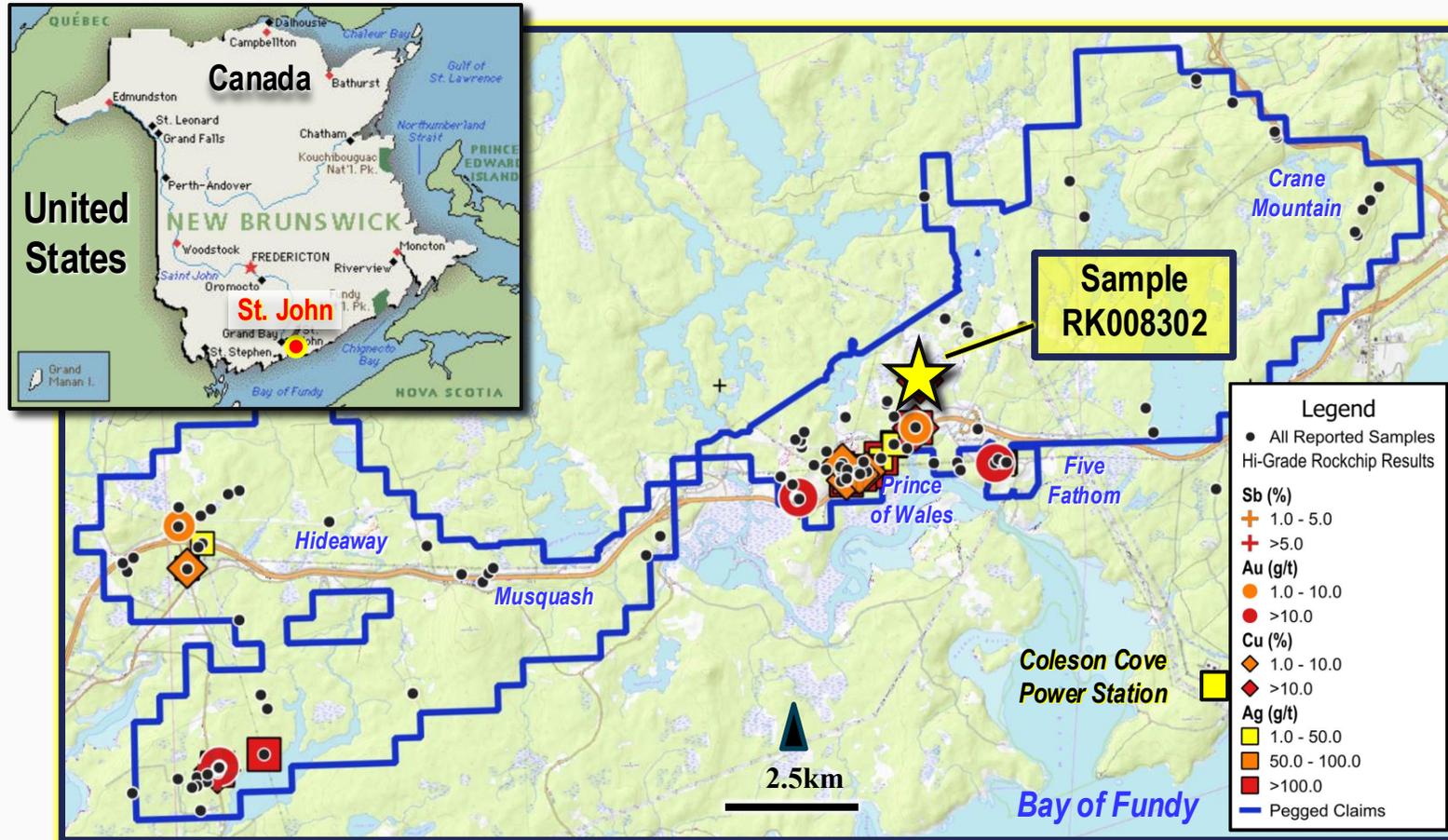
TSX-V: AIS
OTCQB: AISSF
FRA: 5YH



- The map illustrates all the hi-grade surface assay results to date
- It shows a clear mineralized trend coincident with major interpreted structural features
- Are these structural features the dominant control on mineralization?
- There are large areas along these structural features that remain untested

New Gold Region – High Chargeability, Low Resistivity Sulphide Sample

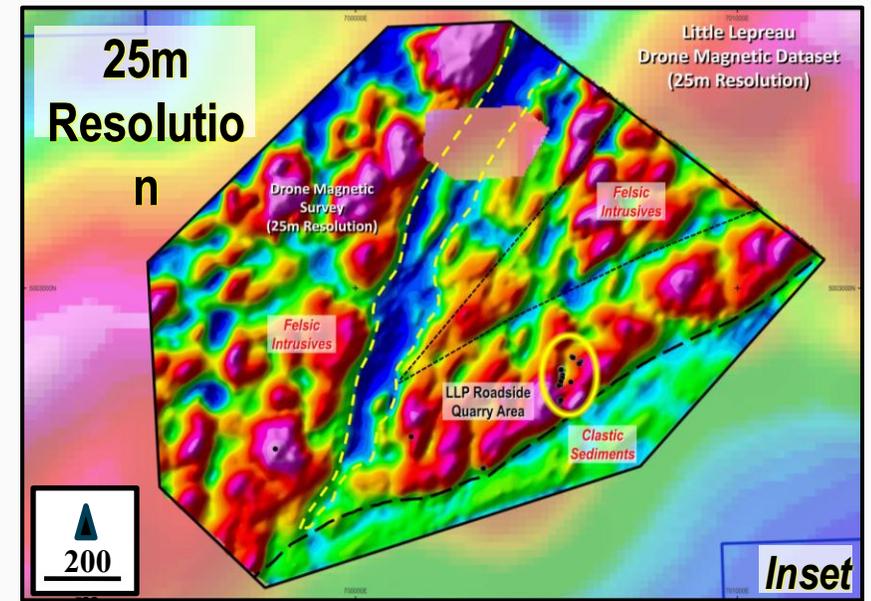
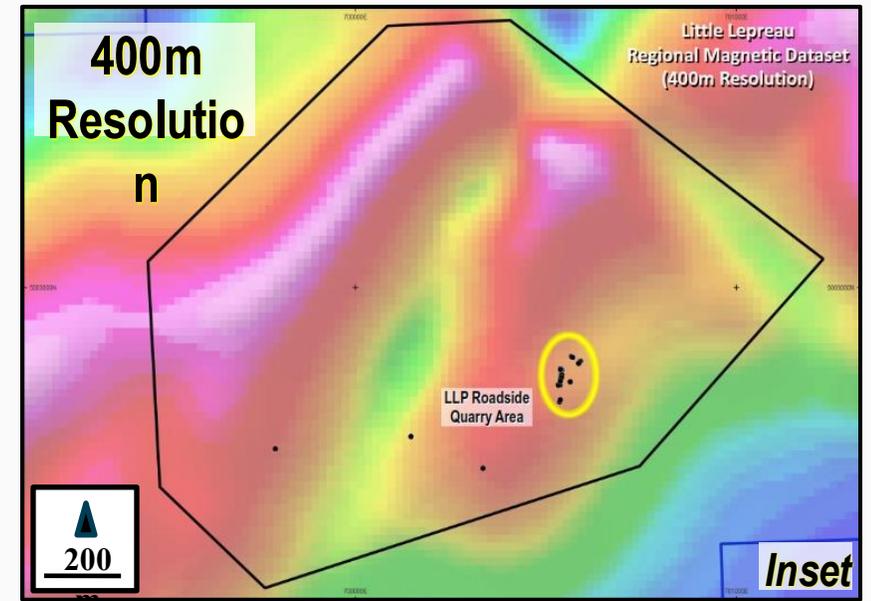
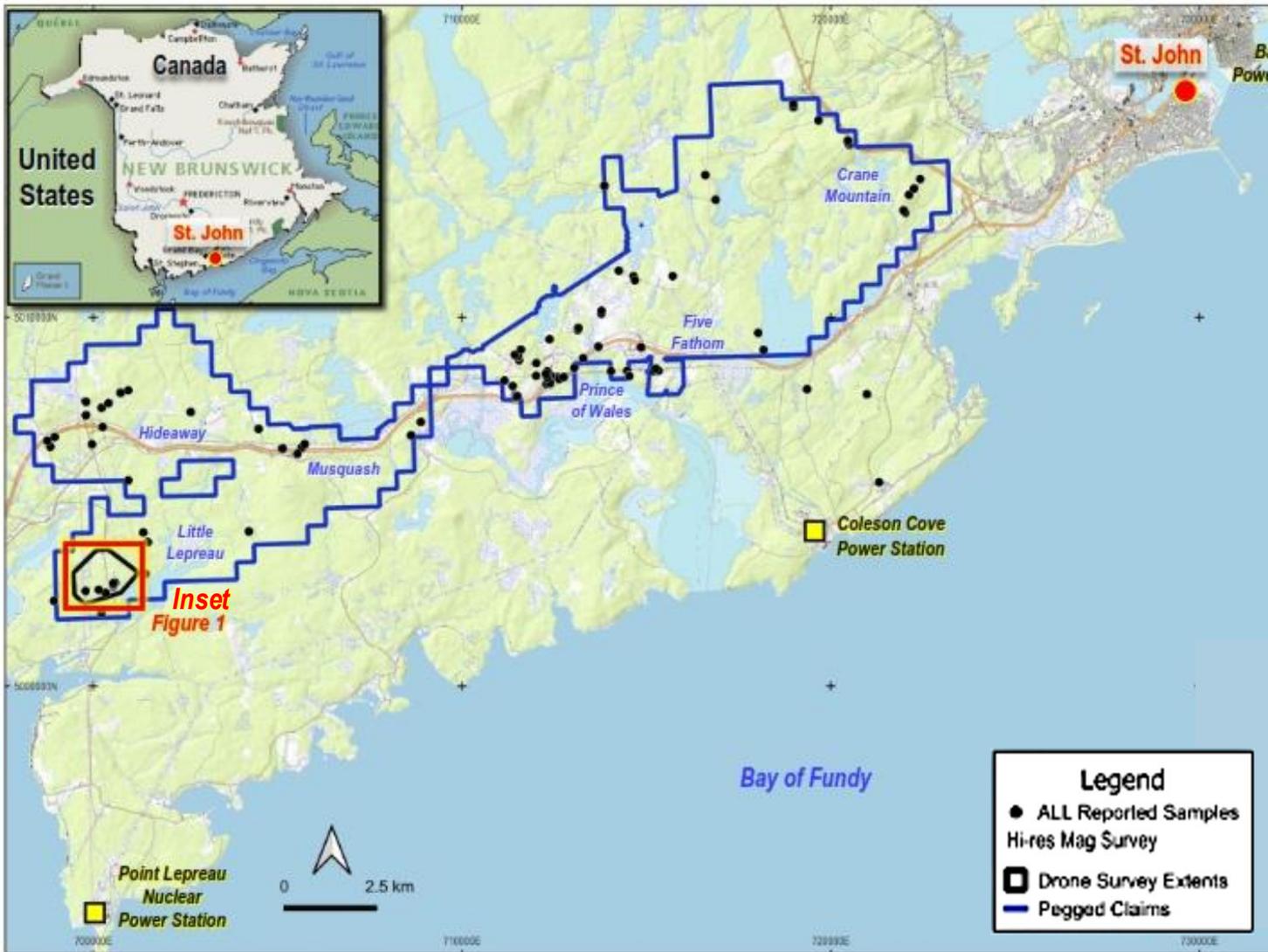
TSX-V: AIS
OTCQB: AISSF
FRA: 5YH



Sample RK008302
(10.15% Cu, 65.8g/t Ag)

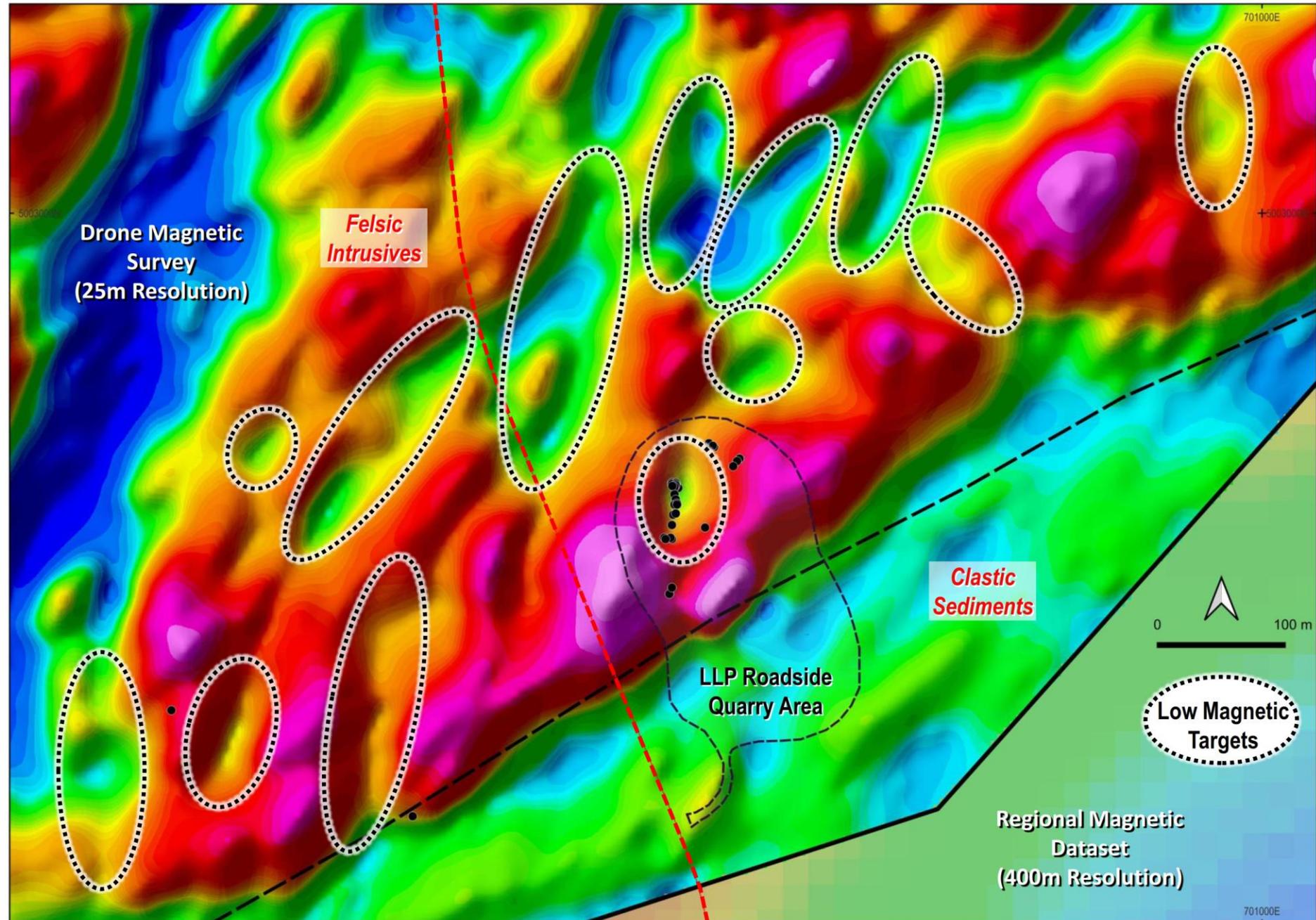
- Testing shows the copper mineralization at Saint John in Canada from Prince of Wales Prospect sulphide sample RK008302 (10.15% Cu, 65.8g/t Ag):
- Very high IP/chargeability values in the range 210 to 220 mSec
- Low resistivity values also confirmed ~1-4 S/m (inductive conductivity)
- **Drone MobileMT (MMT) therefore deemed appropriate for the project and could quickly assist with defining new targets and prioritizing existing targets**

Acquired over Little Lepreau Prospect



The magnetic data received from the high resolution 25 metre line spaced survey has delineated multiple magnetic low response areas that bear a similar magnetic signature to the Little Lepreau Roadside Quarry mineralization

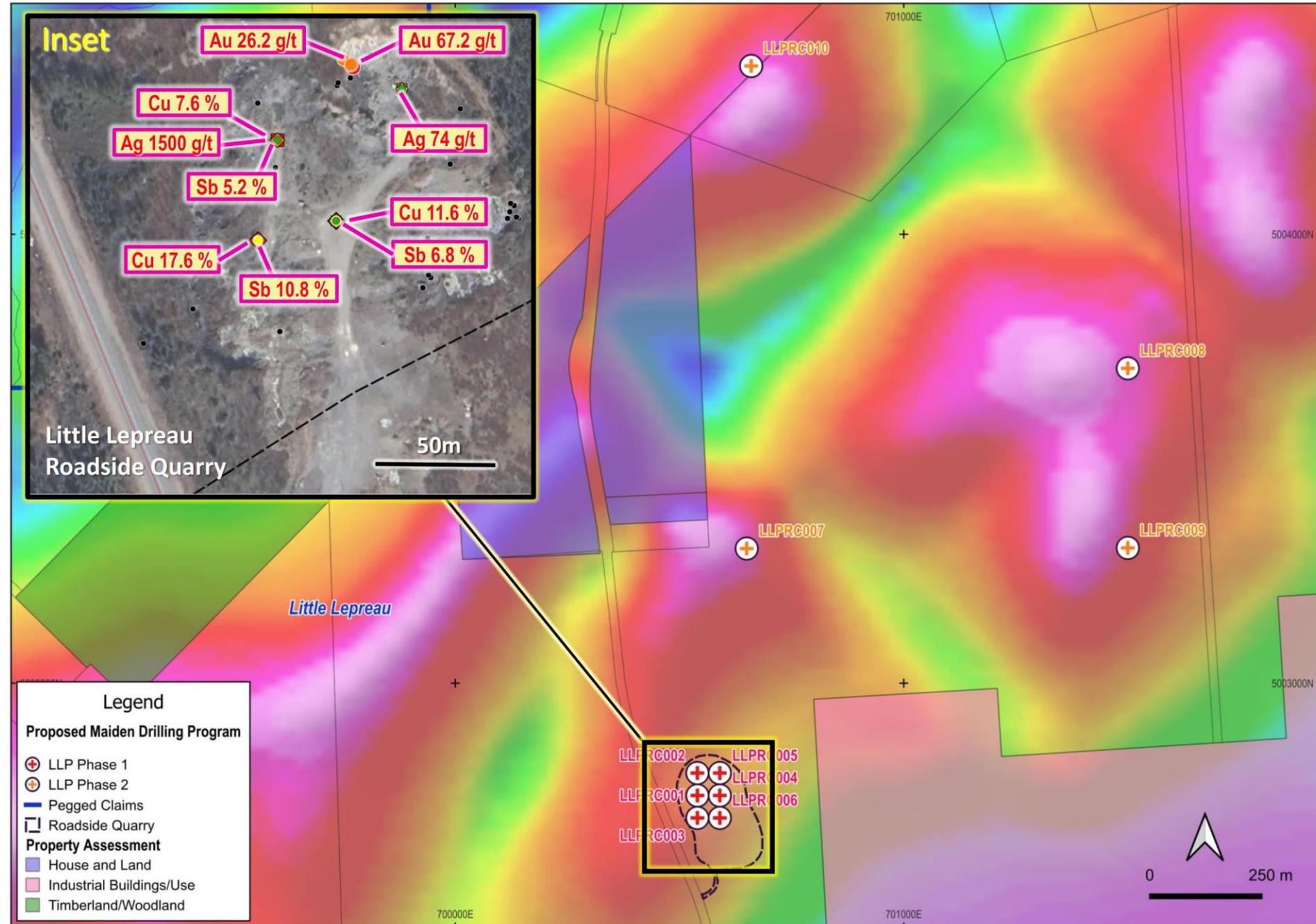
- The Little Lepreau Roadside Quarry area is situated within an interpreted magnetic low, thought to be associated with the alteration of the intrusives.
- Multiple magnetic lows and apparent structures cover the survey area with magnetic signatures similar to the roadside quarry area.
- Is proximity to the intrusive boundary or SE bounding fault important for fluid (mineralization) delivery?



St. John Gold – Maiden Drilling Program Approved at Little Lepreau

TSX-V: AIS
 OTCQB: AISSF
 FRA: 5YH

- **Phase 1**
 6 RC holes for
 ~1,200m
- **Phase 2**
 4 RC holes for
 ~800m
- Approved Jan 2025



Project Highlights & Advantages

- Along a major interstate/international highway
- Exploration & mine friendly environment
- Immediately west of Saint John city with large airport
- 20 km from nuclear power plant
- Proven mineralization outcropping in area
- Disjointed previous exploration due to till cover and ownership
- Current ownership is by one holder and is straight forward
- Sample grades to date are high and would be considered mineable
- Numerous felsic intrusive and extrusive units in area
- Strong structural controls on identified mineralization
- Combined with multi-element character of mineralization Au/Cu +/- Sb, Pb, Ag – probable IOCG style
- Numerous attractive points for investors: location, Au, Cu, Sb
- Mineralization spread over >40km including areas outside project
- Indicates large scale mineralizing event and system present in region

Going Forward

- Every roadside cutting or quarry for aggregate has some mineralization of antimony, copper, silver and gold. The roadside cuttings and quarries are random and not selected on geology. What it does show is that there is economic grades of mineralization, supported by excellent assay results and we want to find the widest areas to drill first.
- Ideally before drilling, we want to investigate the surrounding rocks using geophysics to define the best locations to drill.
- Drilling has been approved at Little Lepreau, and this has highlighted the simplicity for approvals.

Exploration Budget

- **\$100K** Drone magnetics over the Little Lepreau area has worked well and expand this over the entire project area.
- **\$150K** Drone MMT will also assist in locating the best drill areas to cover Little Lepreau and Prince of Wales Prospects.
- **\$50K** IP survey also to better refine targets.
- **Total of \$300k** on geophysics. Defining magnetics, chargeability and resistivity to better define drill targets.

Low Cost Exploration

- Drilling rates from a Saint John Diamond Drilling company, which are between at \$145-155 all in cost per metre, HQ. – i.e. 500m = \$77.5K
- Assay ALS Muncton – \$65/sample
- Geologist from Saint John – \$800/day



 Bendigo

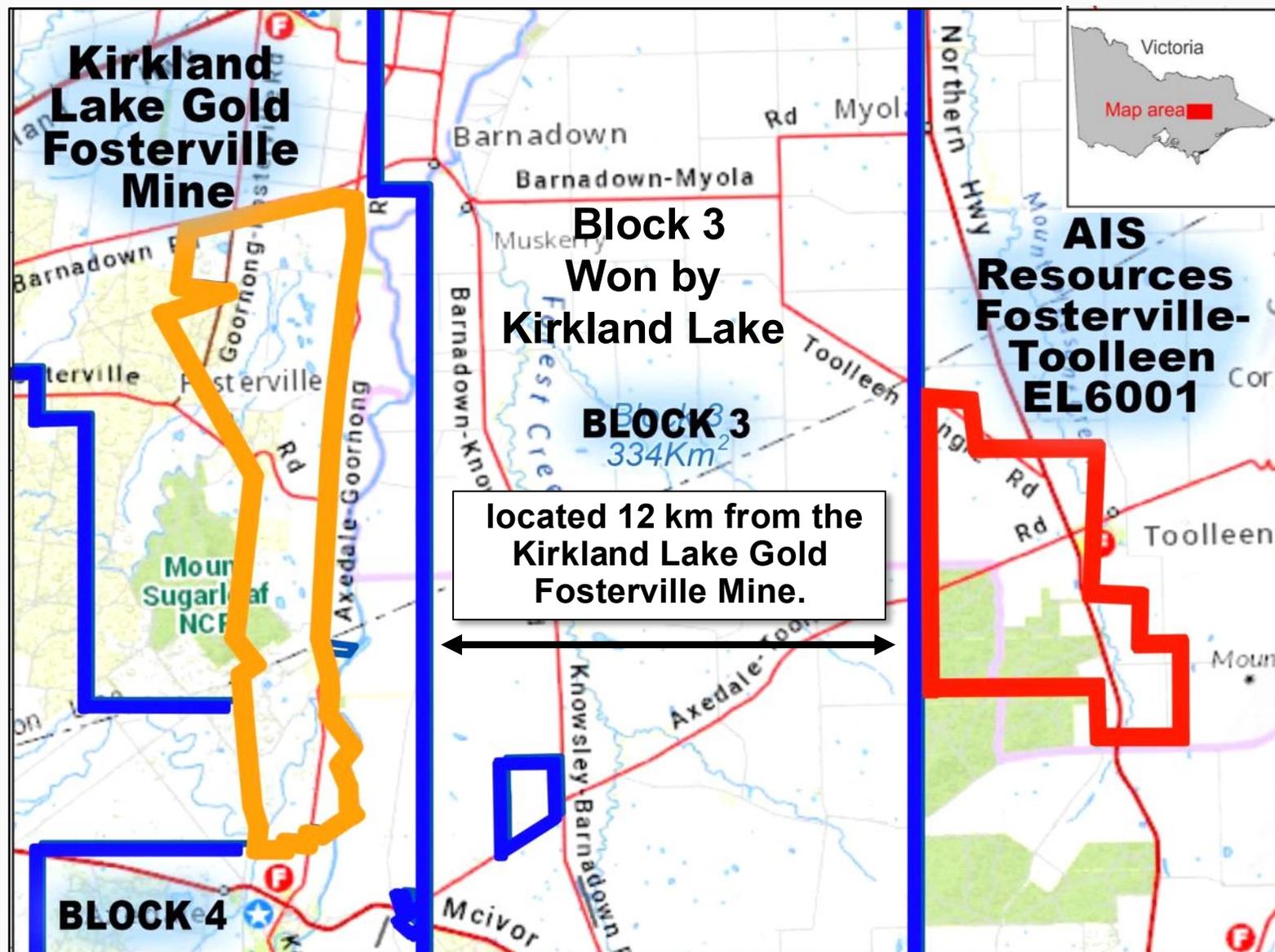
 Fosterville Gold Mine

FOSTERVILLE-TOOLLEEN
Gold Project 12 km from the world's lowest cost
gold producer the 9 Moz Au Fosterville Mine

AIS

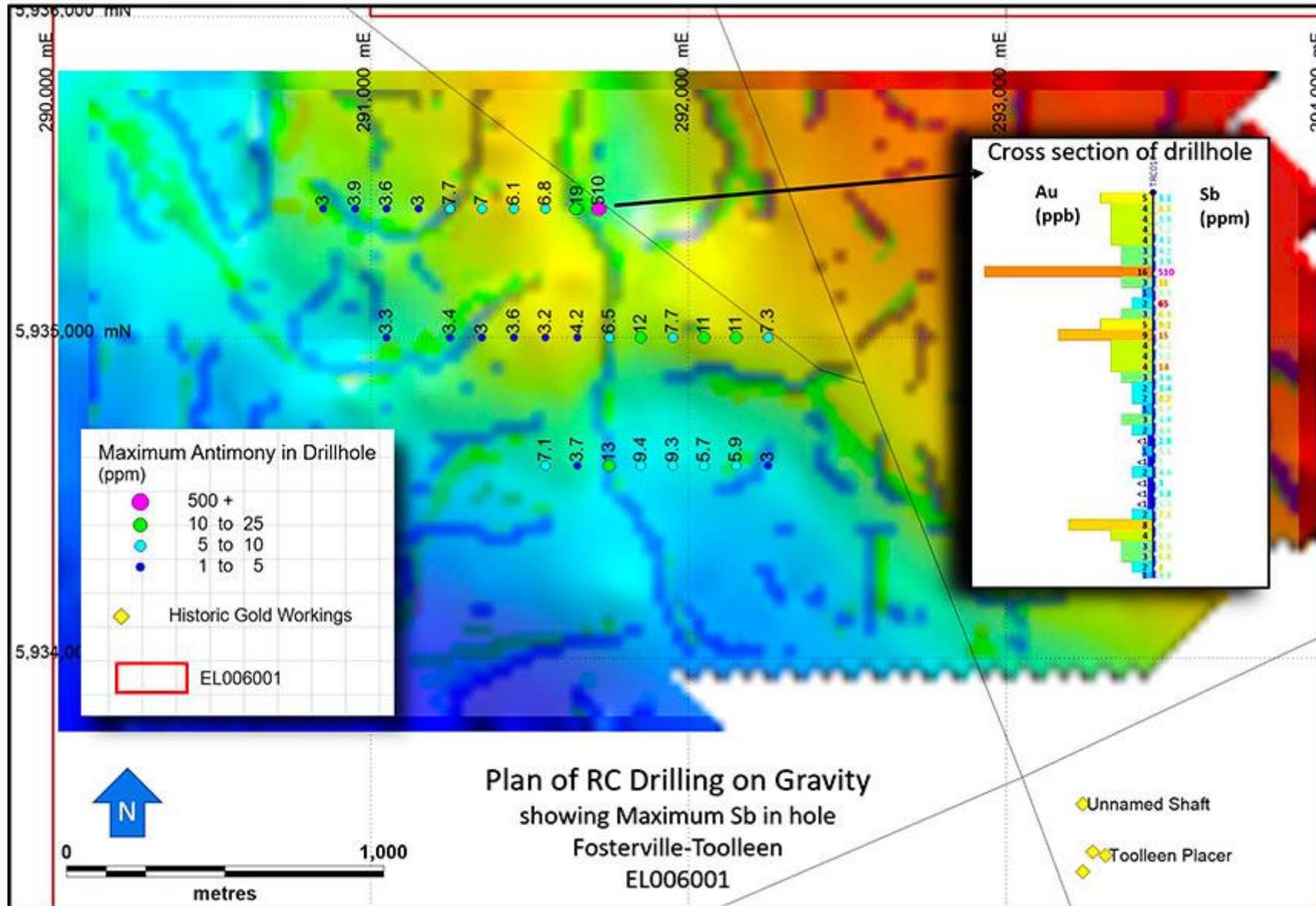


- Exploration Licence EL6001 – closest to Fosterville Gold Mine ([NYSE: KL](#)) – 9 Moz 7.3 g/t Au in the open pit mine.
- Drill-ready project with IP geophysics and R-C/diamond drilling to complement drill & radar geophysics work done to date
- Kirkland drill result initially reported for the Lower Phoenix VG intercept was 51.7 g/t Au over 2.6 m (ETW 2.2 m), including 215 g/t over 0.6 m (ETW 0.5 m) in hole UDH4051. AISC per ounce sold of \$785 versus \$804 in YTD 2020
- Open-pit M&I Mineral Resources tripled to 14,718,000 oz (572.0M tonnes @ 0.80 g/t);



Fosterville-Toolleen – Phase 1 RC Drilling on Gravity – Sb Discovery

TSX-V: AIS
 OTCQB: AISSF
 FRA: 5YH



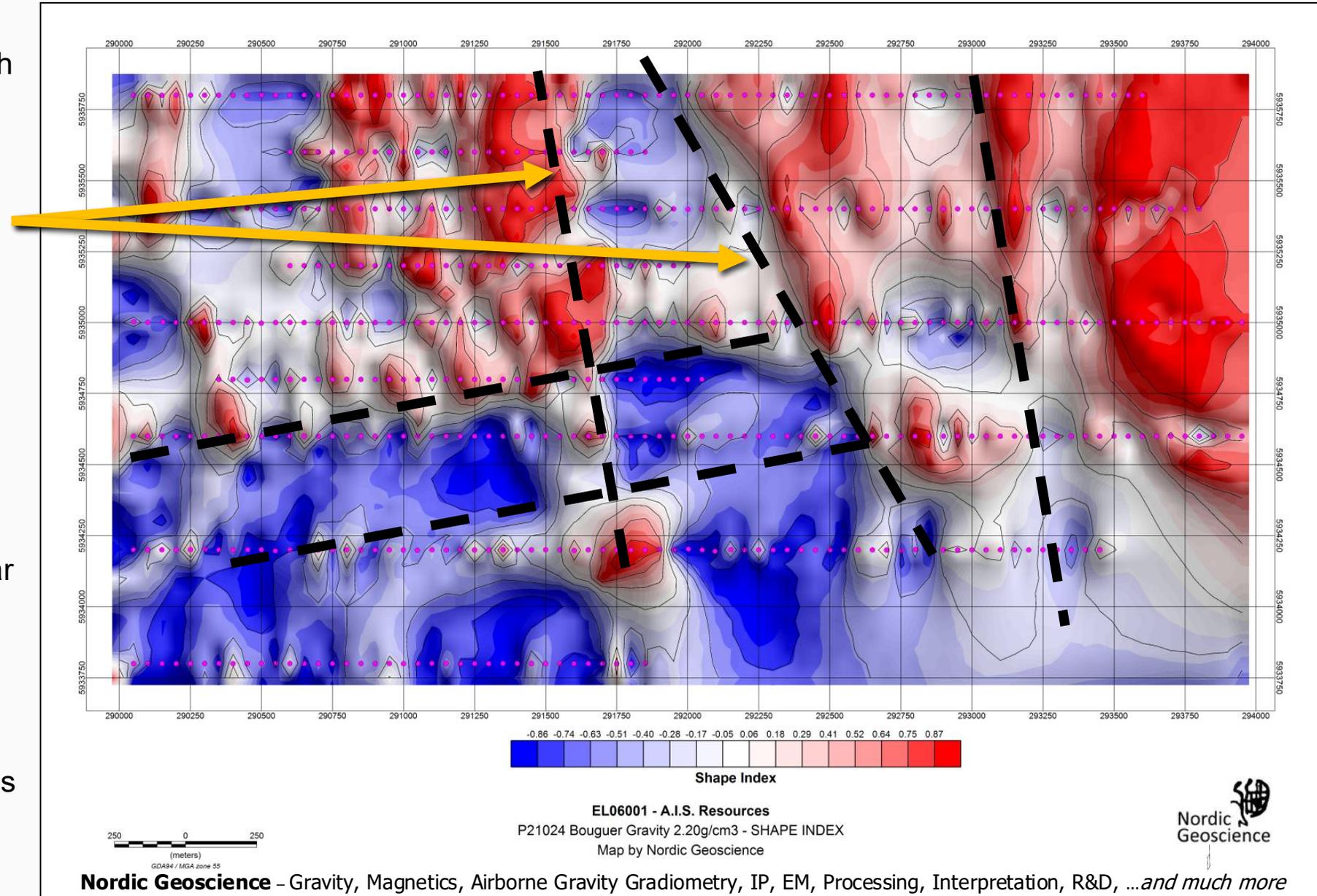
In August, AIS announced the discovery of elevated antimony levels in the eastern portion of the Company’s Fosterville-Toolleen Gold Project.

AIS Resources comments:
 “Finding another pathfinder in Sb at Toolleen Fosterville Gold Project is important. It is well known that antimony is a key pathfinder for gold as is evident at the neighbouring Kirkland Lake Fosterville Gold Mine and more importantly the Mandalay Resources Costerfield Gold Mine.

The Shape Index image also focusses on short-wave length (near surface) features.

The edges of the NNW-SSE striking structures are well imaged. The Shape Index is used for structural interpretation.

The image shows the gravity highs and lows of different structures that are denser connotating different types of sediments aligned along shear and fault structures. Usually where these intersect the gravity changes due to the mineralised fluids that may contain gold and arsenopyrites the main pathfinder



Fosterville-Toolleen – P21024 Bouguer Gravity – Target Selection

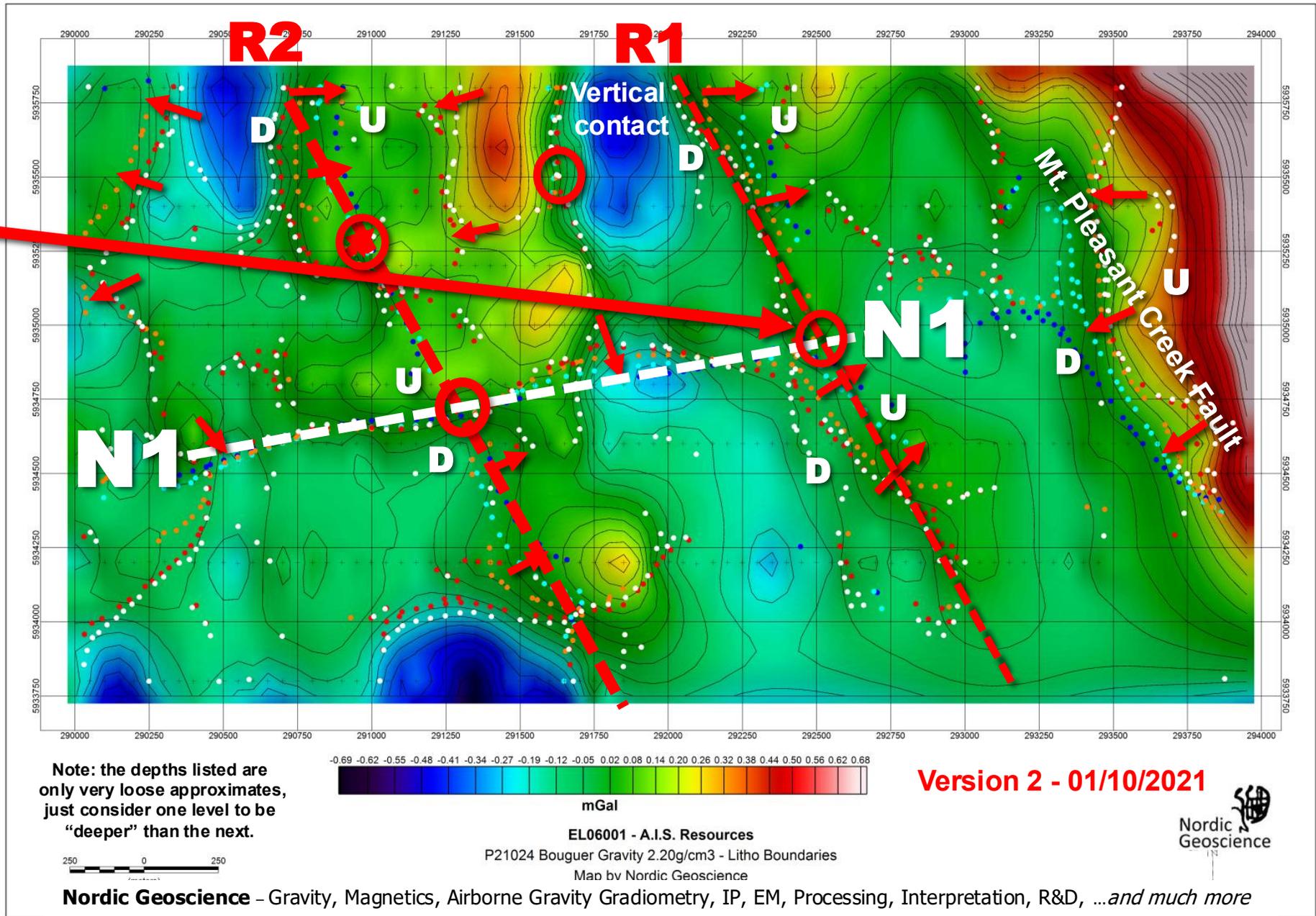
TSX-V: AIS
OTCQB: AISSF
FRA: 5YH

R1 and R2 are both cut by what may be a steeply dipping normal fault “N1”.

The intersection of R1 and N1 presents a high priority drill target.

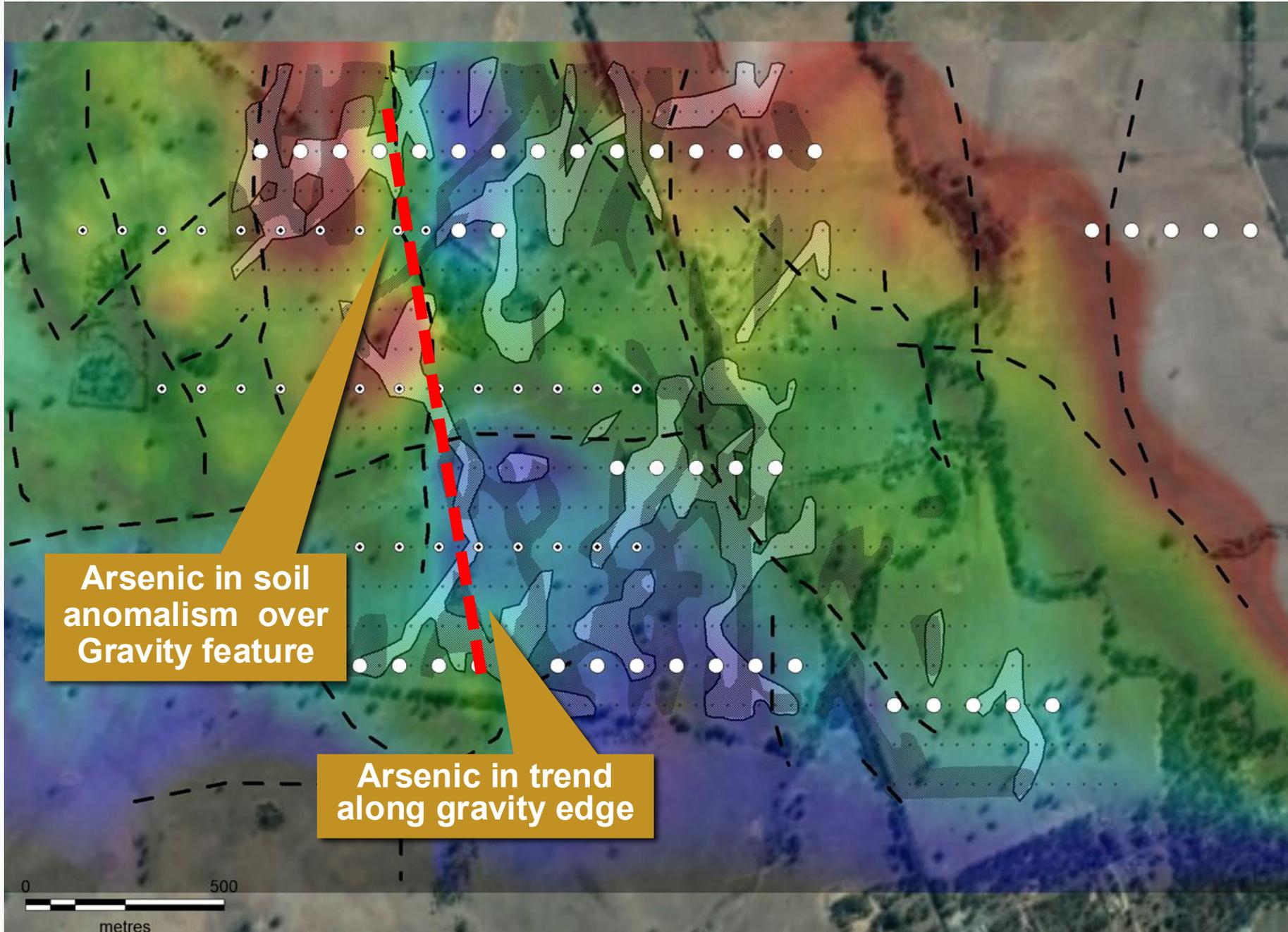
Soil sampling in the area between R1 and R2 with sufficient extension is encouraged.

The gravity coverage in the eastern and southern parts of the survey will be infilled to 200m line spacing in a follow-up gravity survey



**Litho-Boundaries:
Colour Approx. Depth**

- White ~ 25m
- Red ~ 50m
- Orange ~ 100m
- Cyan ~ 150m
- Dark Blue ~ 200m

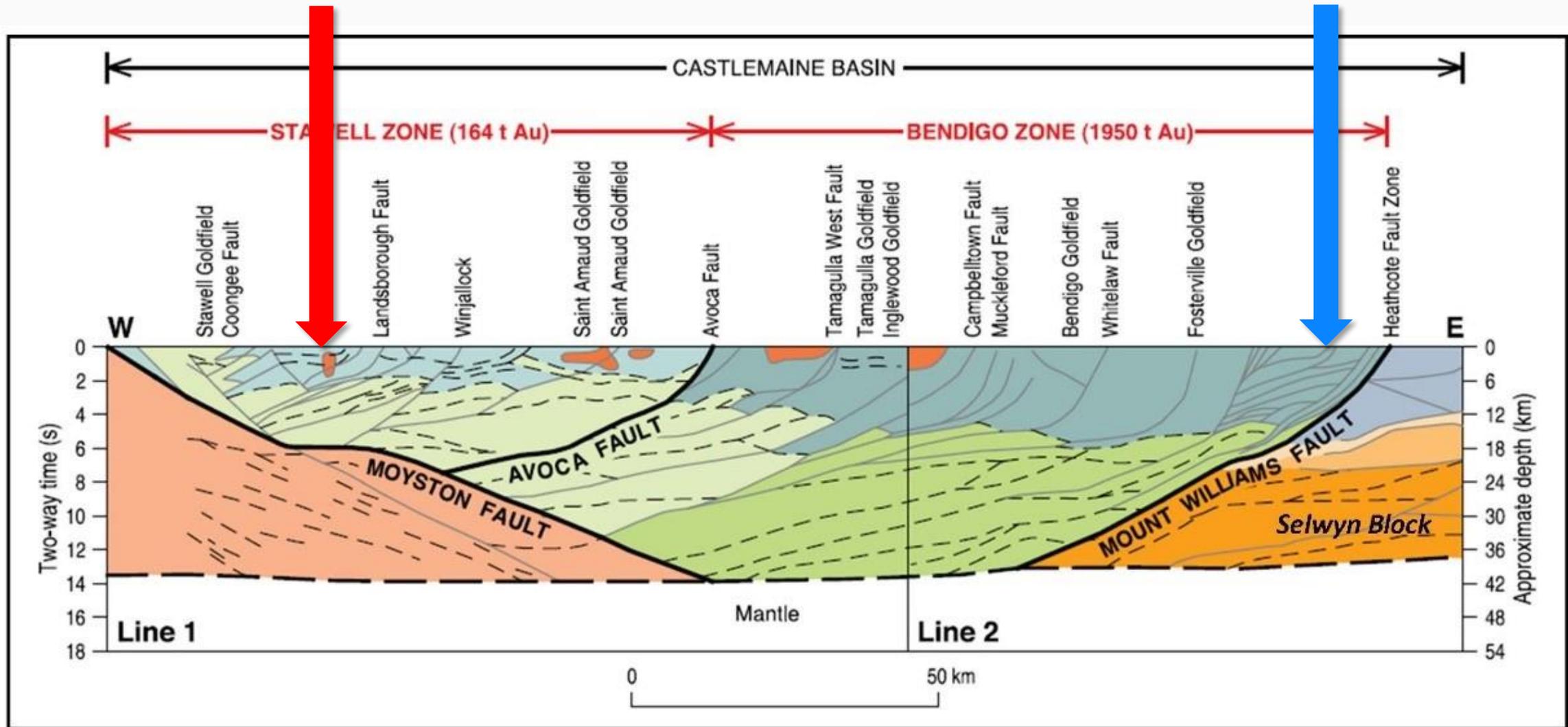


Map Description

- White solid dots represent drill targets
- White dots with black centre is first drilling phase locations
- RC drill program is being scheduled for December/ subject to rig availability/ conditions and landowner permission
- Map shows the Arsenic in soil contours over an upper continued gravity image with key positions identified. A selection of samples will be submitted for ultrafine analysis via Ultratrace laboratories to measure low level concentrations of elements including gold and antimony which will be incorporated into further drill targeting.

Kingston Project

Toolleen Fosterville Project

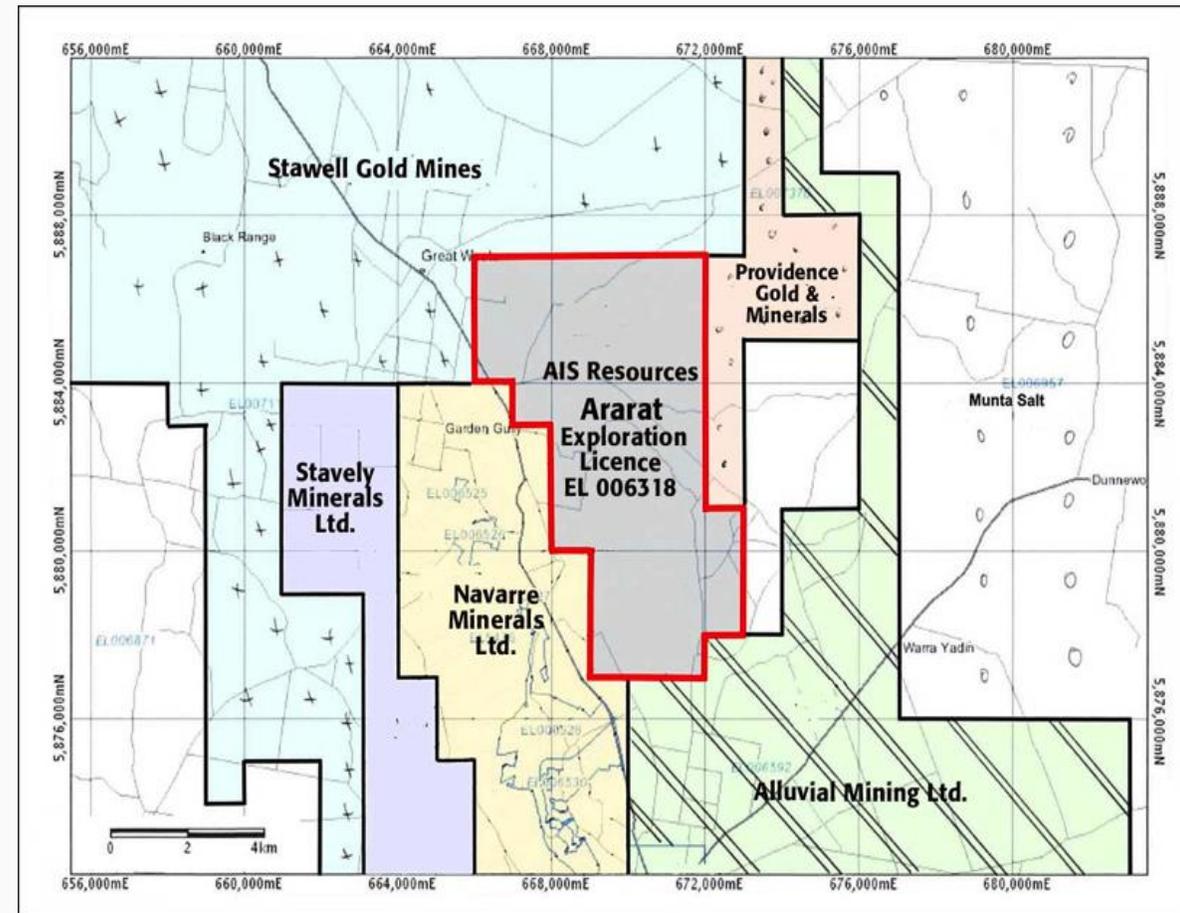
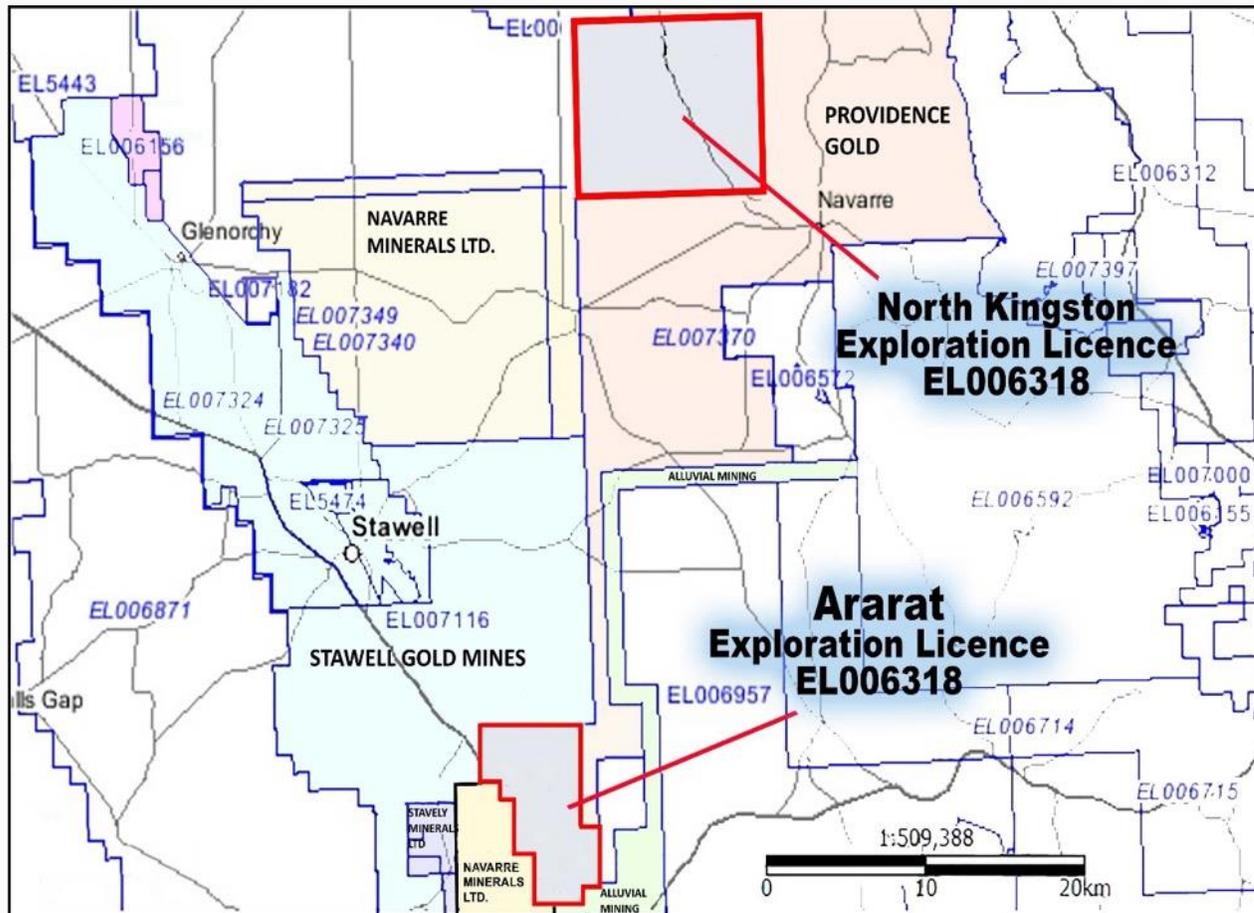




KINGSTON GOLD PROJECT
Drill-ready 167 sq km Exploration Licence EL6318
with drill results of 16.89 g/t and 24.27 g/t Au

The Exploration Licence EL6318 has two properties:

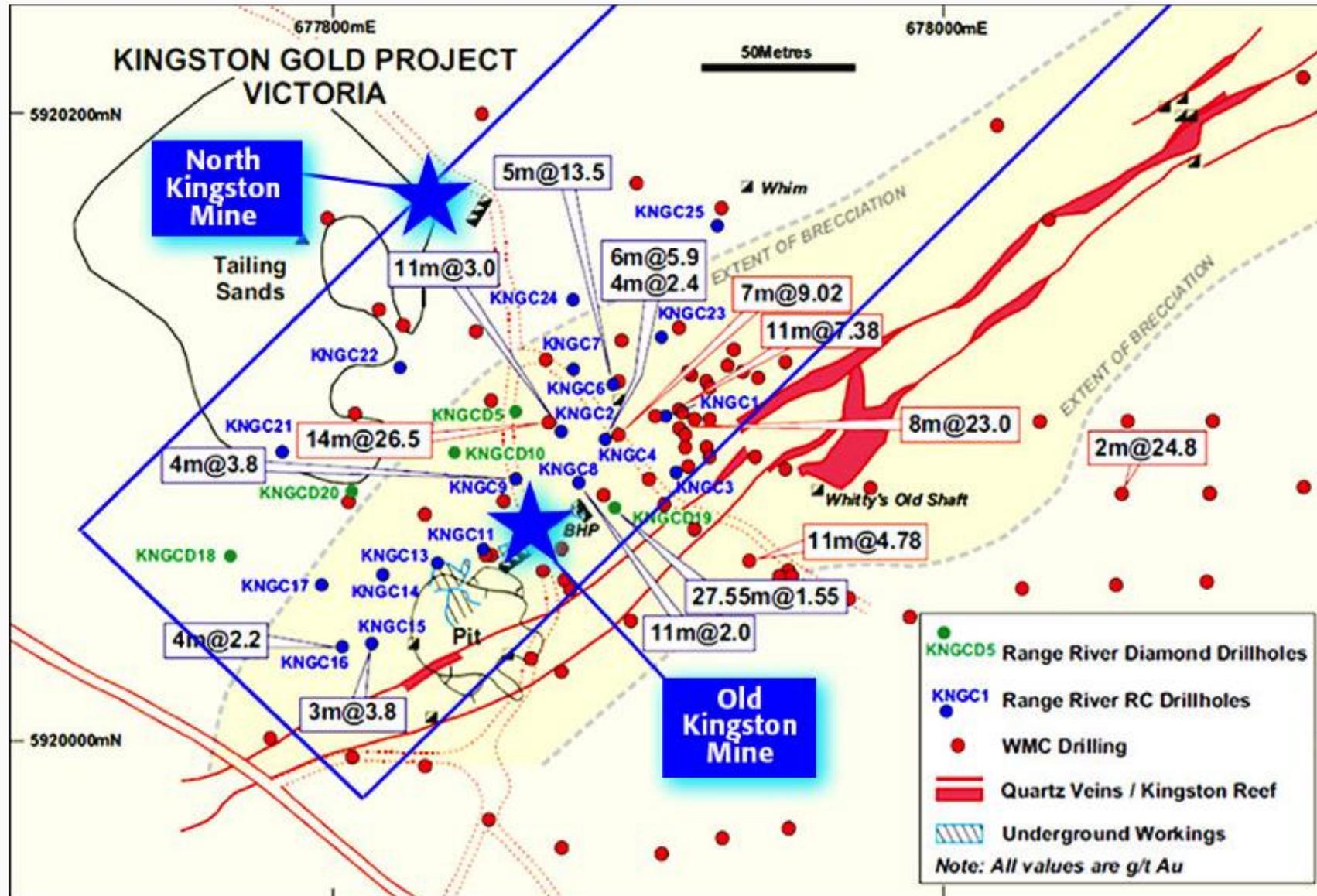
- The North Kingston Mine and the Ararat sections surrounded by multiple mining companies – both public and private.
- Ararat western border is flanked by the Navarre Minerals ([ASX: NML](#)) and the Stavelly Minerals ([ASX: SVY](#)) discoveries.



Kingston Gold Project – Kingston Mine Royalty 15%

TSX-V: AIS
OTCQB: AISSF
FRA: 5YH

AIS has a 15% royalty for gold taken up to 150m around the Kingston Mine on the company's EL.



A Historically Prolific Gold Production Area

- **1900 to 1903** – The Old Kingston Mine production as estimated by the then Mining Surveyor was 2,762ozs of gold from mining 11,764 tonnes of ore at 7.3 g/t Au average grade.
- **1931 to 1932** – Previous exploration at North Kingston EL was undertaken by BHP/WMC under joint ventures with Southern Continental, Hume Mining and Platsearch. BHP commenced exploration at the North Kingston EL by sinking a shallow prospecting shaft 25 metres northeast of the Old Kingston Mine shaft.
- **1986 to 1989** – Western Mining Corporation (WMC) recognised the potential for high-grade outcropping areas, making this magnetic trend a favourable corridor for hosting gold deposits. Previous drilling by Hume Mining and WMC has intersected 1m at 15.4 g/t and 2m at 24.8 g/t Au – outside the Kingston Mine area.
- **1980s** – WMC Limited drilled 213 holes totalling 10,312m around the old Kingston Mine. This resulted in significant gold drill results – 8m @ 23.0 g/t Au from 28m in KINC6 – 9m @ 40.5 g/t Au from 78m in KINC58.



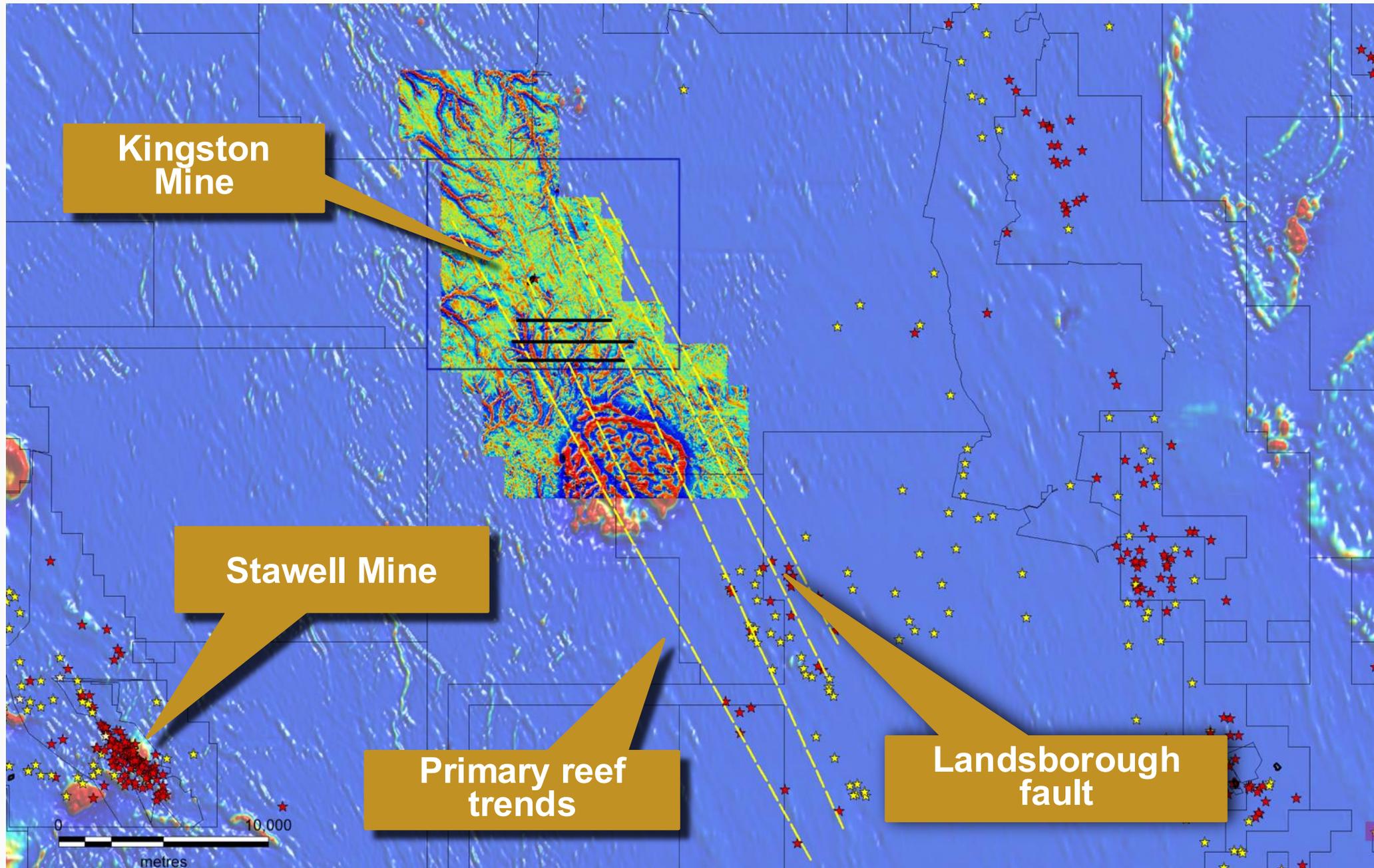
Historically Prolific Gold from 2002 On

- **2002-2010** – Range River Gold Limited undertook a program of geological mapping, rock chip sampling and drilling. The best drilling results were 5m @ 12.6 g/t Au from 63m in hole KNGC6; 6m @ 5.8 g/t Au from 52m in hole KNGC4; and 5m @ 4.3 g/t Au from 77m in hole KNGC2.
- **2012** – Navarre Minerals Limited which held the concession at the time announced drill results of 16.9m at 5.5 g/t Au from a depth of 65.7m down-hole, including 3.1m at 29.5 g/t Au. Visible gold was identified between 65.7m and 65.9m down-hole within a quartz breccia on the hanging wall side of a quartz lode structure.
- **2019 March** – Starwest Drilling drilled four holes for the current owners near the Old Kingston Mine site. Holes SWK001 to 4 to a depth of 70 to 80m with results up to 24.27 g/t Au.
- **2020 March** – Navarre – The Resolution Lode drilling detected gold extending over 300m in depth which may continue further near the Coongee fault, in the Irvine Gold Prospect (on our Western border).



Kingston Gold Project – Magnetic Study Showing Trends and Drill Targets

TSX-V: AIS
OTCQB: AISSF
FRA: 5YH





BRIGHT GOLD PROJECT

EL006194 contains more than 250 historical gold mines, reefs (quartz veins) averaging 22 g/t Au.

Another Historically Prolific Gold Production Area

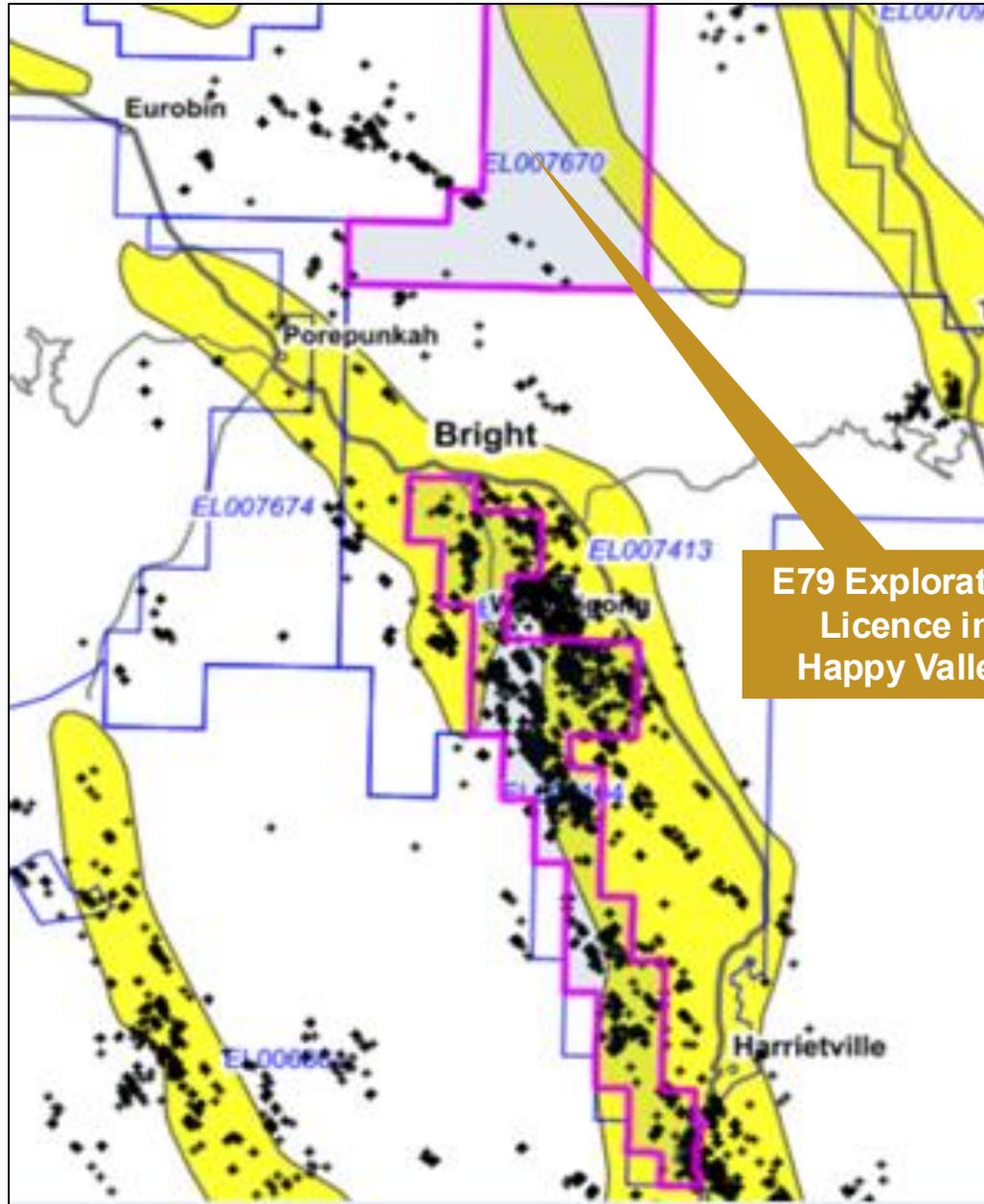
- Bright Gold Project EL006194 contains more than 250 historical gold mines, reefs (quartz veins) and gold occurrences dating back to the 1890's.
- Historically the EL006194 yielded 341,000 oz gold at grades ranging between 7-99 g/t, averaging 22 g/t Au.
- The largest producers on the Project were the Rose, Thistle and Shamrock mine @ 22.2g/t Au for 140,000 oz and the Oriental Mine @ 28g/t for 6,194 oz.
- The Bright Gold Project – a premium location and only 6 km from E79's Happy Valley Project.
- The Project and surrounds is comprised of many major historical workings and recorded production of over 730,000 oz from both alluvial and rock mining.
- In December 2021 AIS acquired 60% of the Bright Gold Project from Clarus Resources Pty Ltd with the option to acquire 100%.

Williams Reef Mine rockchips of gold located only 600m metres from where drilling has commenced.

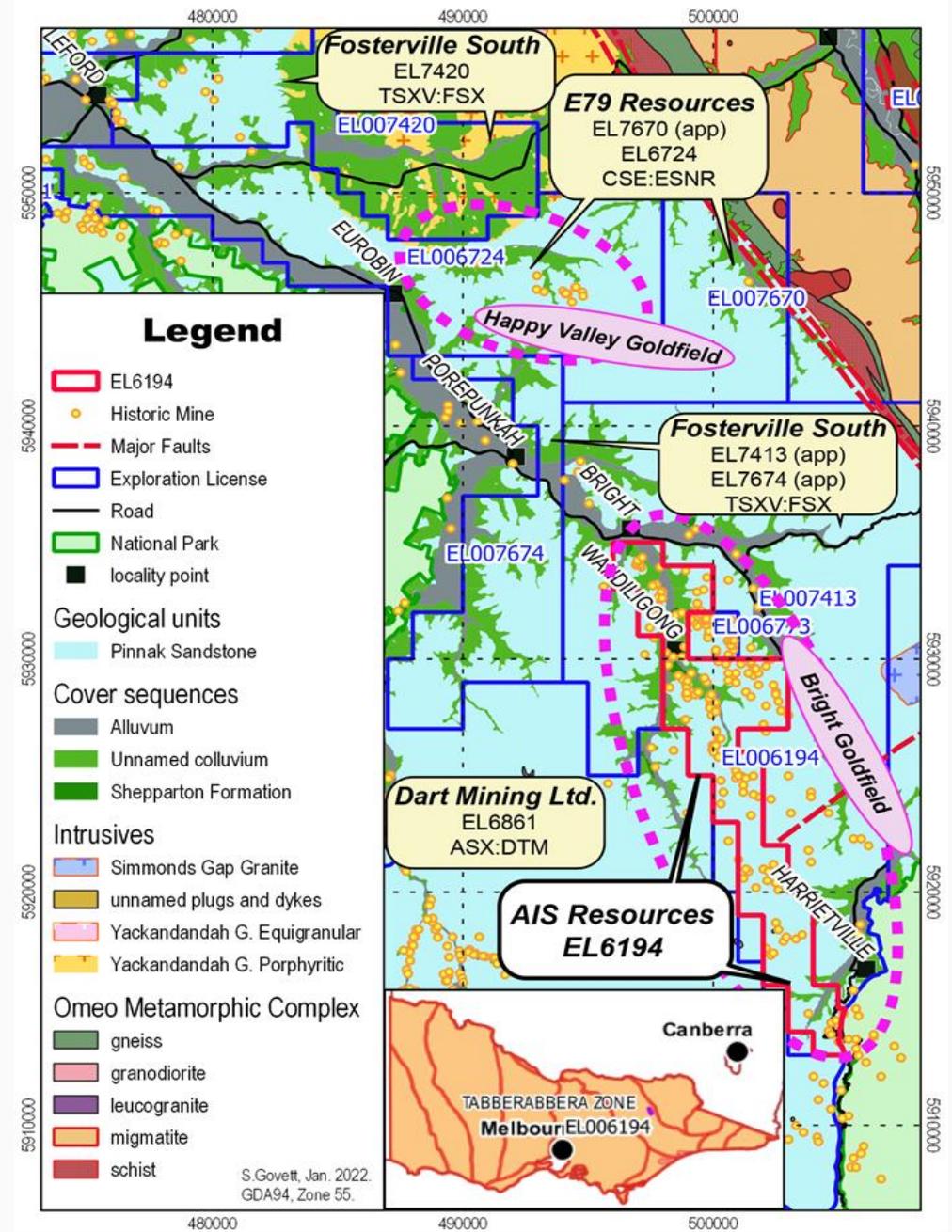


Bright Gold Project – Premium Location, Close Proximity to E79

TSX-V: AIS
 OTCQB: AISSF
 FRA: 5YH



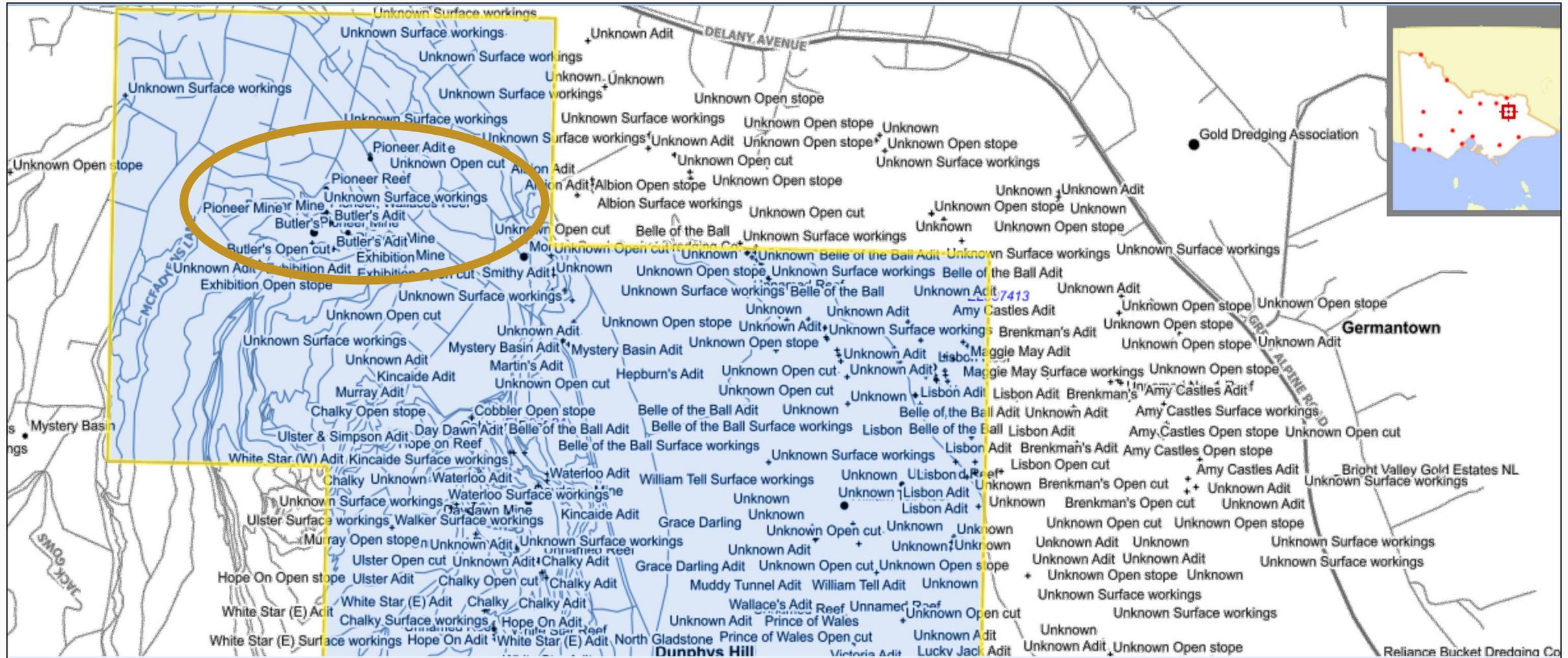
E79 Exploration Licence in Happy Valley



Bright Gold Project – 250 Historical Mines, Reefs & Workings

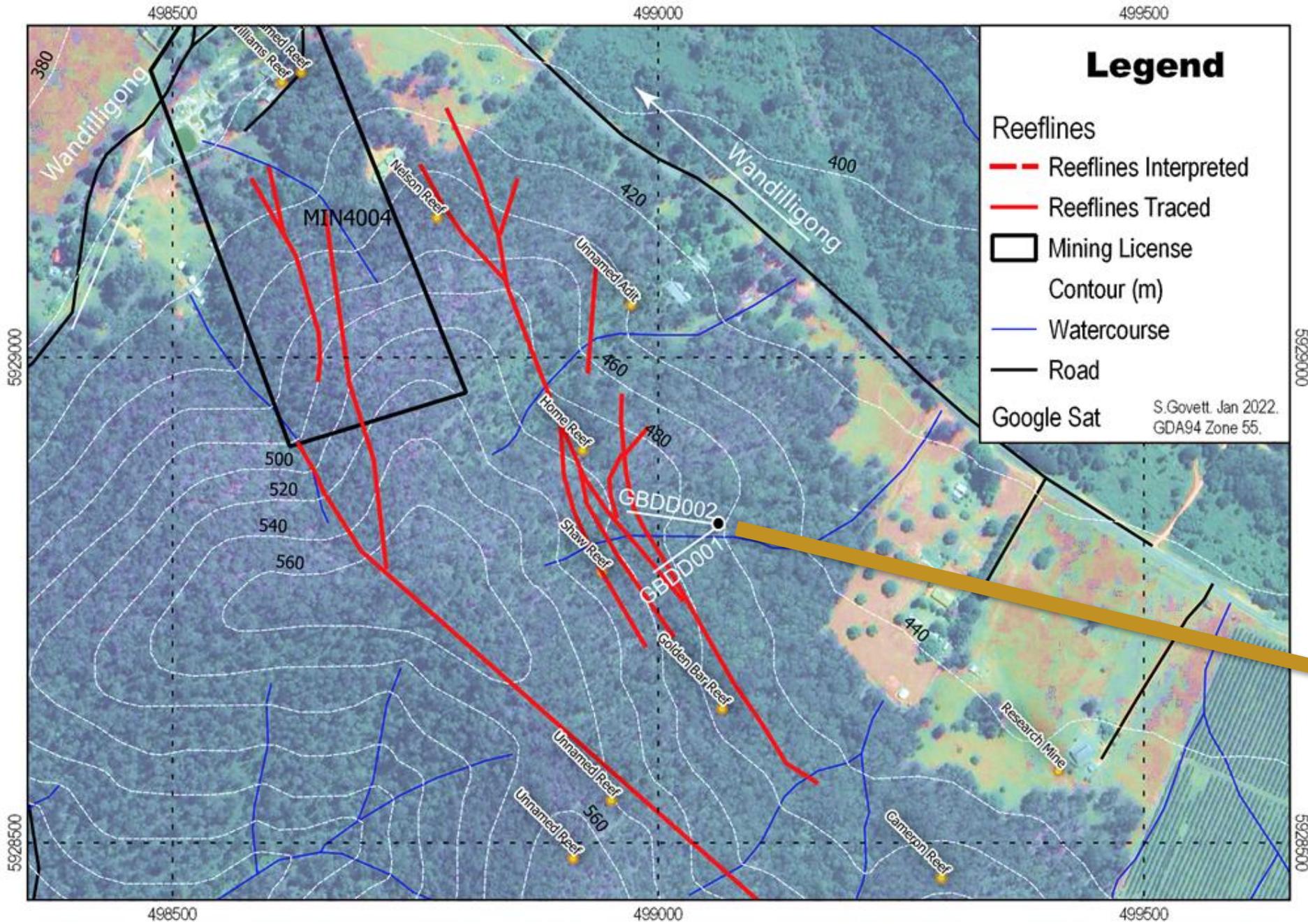
TSX-V: AIS
OTCQB: AISSF
FRA: 5YH

The northern section of the Exploration Licence shows the large number of historic mines, reefs and workings that are walk-up targets for drilling. The Pioneer Mine (shown in the gold ellipse) was the most successful mine in the northern area and will be drilled shortly by AIS Resources. Adjacent to the Pioneer mine is a cleared pine plantation area. The town of Bright is to the north.



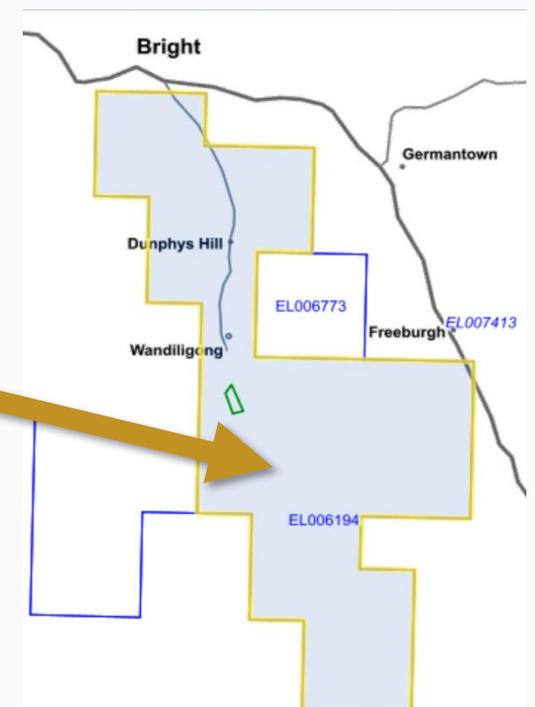
Bright Gold Project – Golden Bar Reef Drill Holes – GBDD001-002

TSX-V: AIS
 OTCQB: AISSF
 FRA: 5YH



Drill holes GBDD001 and GBDD002 were drilled to test the down plunge intersections of Shaws-Home Reef and Red Leader-Home Reef. Logging and assaying of these holes are to be finalised in the first quarter of 2022.

MIN4004 is in our exploration licence but owned by another miner.



Bright Gold Project – Core Sections Showing Sulphide Mineralization

TSX-V: AIS
OTCQB: AISSF
FRA: 5YH



Stewart Govett and Geologist Denis Walsh inspecting some of the 223 metres of DDH core from two drill holes showing massive sulphides that may contain gold and a large quartz vein intersected with pyrites and arseno-pyrites.

AIS Resources' Chief Geologist Denis Walsh and Stewart Govett have determined that 223 metres of DDH core from two drill holes produced in the most drilling show massive sulphides that may contain gold and a large quartz vein intersected with pyrites and arseno-pyrites.

Comparison of the structural relationships between five gold deposits in Ordovician rocks of the central Victorian slate belt reveals a similar history and structural control of gold mineralization.

Large quartz veins, spatially associated with gold mineralization, such as the famous saddle reefs of Bendigo, formed during the second deformation, earlier than the gold mineralization itself.

Access of fluids resulting from metamorphism and deformation to the brecciated, fractured and jostled blocks of country rock created conditions suitable for the precipitation of gold through a sequence of alteration, replacement and infill.

The dominant structural relationships that resulted in the generation of these sites were (A), the high angle of the axial plane of the fourth deformation to earlier structures and (B), the presence, during mineralization of large, pre-existing quartz veins that acted as structural discontinuities on which brecciation could occur. These factors allow a predictive capacity for exploration in the region.



INCAHUASI LITHIUM PROJECT

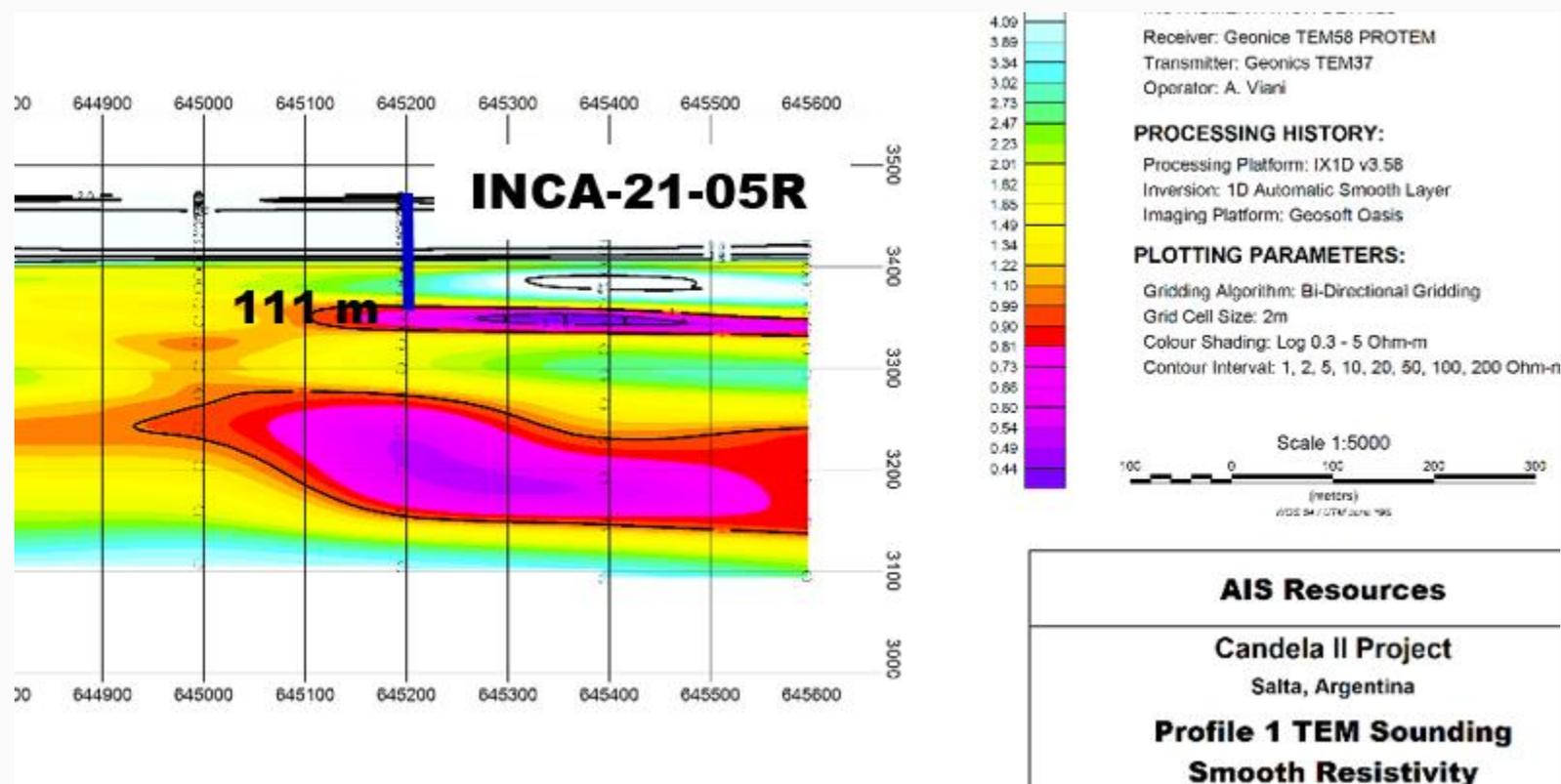
JV with Spey Resources – 20% Equity interest
USD\$6m buyout if indicated resource is >45,000

Joint Venture with Spey Resources – 20% Equity interest

- USD\$6m buyout if indicated resource is >45,000 tonnes contained lithium
- Completed 3 x 50m holes, 1 x 70m and starting 1 x 250m

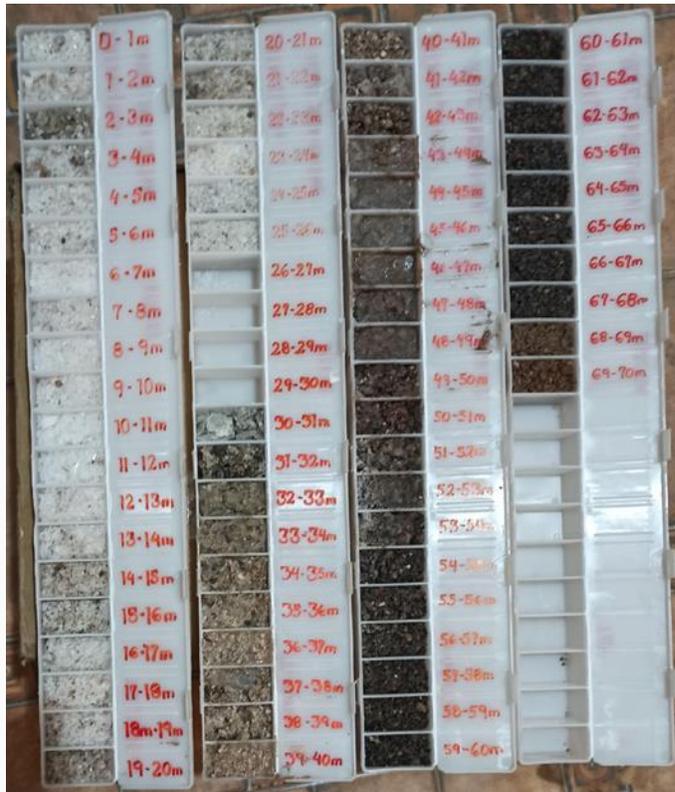
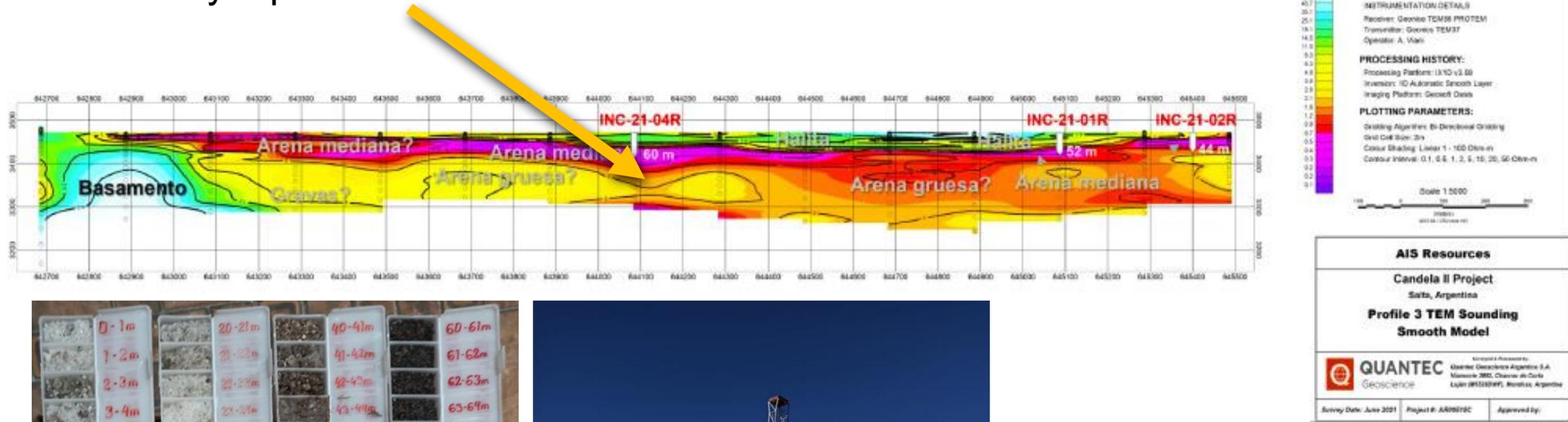


Brines coming to surface



Progress so far in hole 5

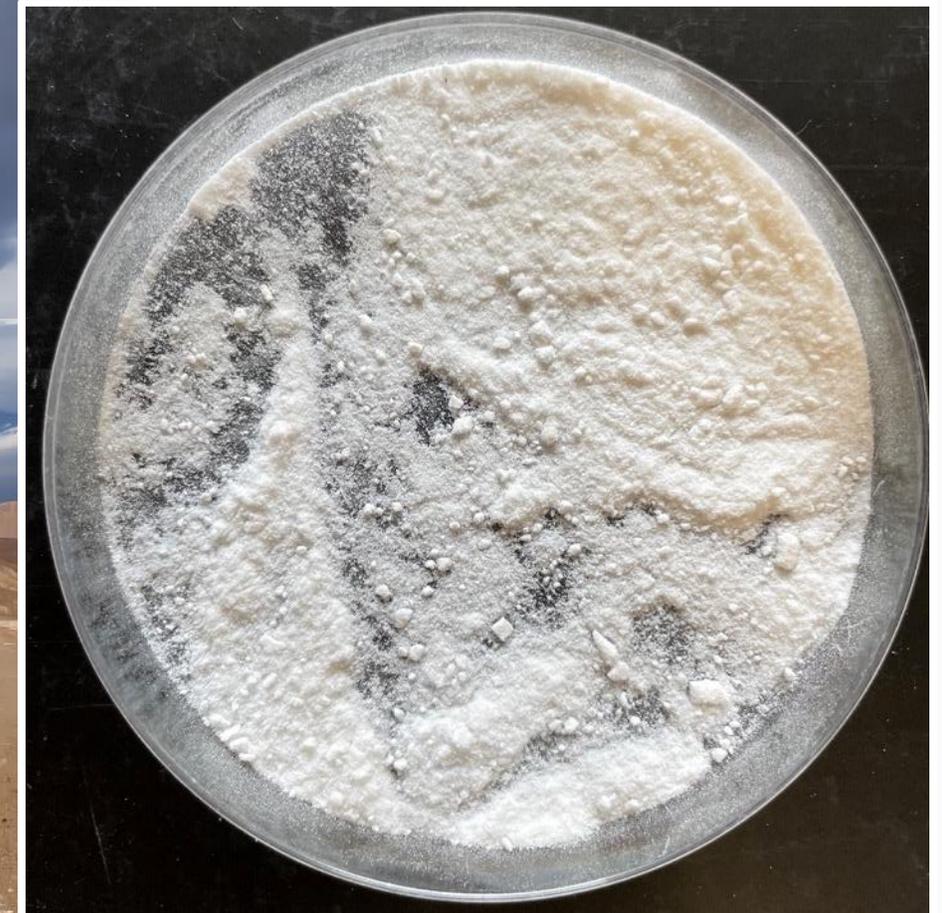
Low resistivity aquifer?



Drill Rig located at drill hole 1 site



99.5% Lithium Carbonate produced from surface brine samples using Ekosolve® Process





MANAGEMENT
Experienced Development Team
and Share Structure

Martyn Element – Chairman

- Founder & President, **Element and Associates**, focused on global business ventures
- **30+ years** in capital markets and corporate development
- Proven success advising and marketing emerging companies worldwide
- Extensive **network of investors and strategic partners**
- Skilled in identifying opportunities and developing growth strategies

Marc Enright-Morin – President & CEO

- **25+ years** in public and private capital markets
- Raised over **\$300M** for start-ups and junior resource companies
- Strong international network across **Europe, Asia, and North America**
- Held senior roles as **CEO, President, and Director** in multiple firms
- Expertise in **venture financing & corporate growth**

Kiki Smith – CFO & Director

- **20+ years** in finance and accounting for public and private companies
- Experience across **mining, oil & gas, real estate, and technology**
- Specialist in **M&A, financial reporting, and compliance**
- **CPA (BC)** and UBC Economics graduate
- Focused on financial discipline and strategic growth

Muhammad Memon – Director

- **15 years** in financial management and corporate compliance
- Expertise in **reporting, forecasting, and financing** for public companies
- Background in **mining, investment, and technology sectors**
- Member of **CPA Canada** and **Fellow of ACCA (UK)**
- Experienced in governance, risk, and stakeholder relations

A.I.S. Resources Limited – Capital Structure – September 30, 2025

			SHARES	POSSIBLE PROCEEDS
ISSUED & OUTSTANDING			31,972,513	
EXPIRY DATE	PRICE	WARRANTS		\$ CAD
14-Jan-26	1.500	400,000		600,000
20-Jun-26	1.500	606,000		909,000
25-Apr-27	0.050	1,232,417		61,621
		2,238,417		\$ 1,570,621
EXPIRY DATE	PRICE	OPTIONS		\$ CAD
2-Oct-25	0.750	115,000		86,250
2-Nov-25	0.650	20,000		13,000
7-Jan-26	0.800	165,000		132,000
11-Jan-26	0.800	61,667		49,334
9-Jul-26	0.800	200,000		160,000
12-Nov-26	0.500	90,000		45,000
9-Apr-30	0.050	500,000		25,000
		1,151,667		\$ 510,584
FULLY DILUTED			35,362,597	\$ 2,081,204

A.I.S. Resources Limited

1120 – 789 West Pender Street
Vancouver BC V6C 1H2
Canada

T: +1-604-687-6820

A.I.S. Resources listed on:
TSX.V: AIS | OTCQB: AISSF

www.aisresources.com

For corporate information, please contact:

Martyn Element

Chairman

M: +1-604-220-6266

E: melement@aisresources.com

Marc Enright-Morin

President & CEO

M: +1-778-892-5455

E: marc@aisresources.com