



AIS Resources

**Developing Three Advanced Gold Projects in the
World's Best Addresses for High-Grade Gold Mines
in the Victoria Lachlan Fold Belt in Australia.**

November 2020

**TSX.V: AIS | OTCQB: AISSF
www.aisresources.com**



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AIS Resources

AIS Resources is developing three significant advanced drill-ready Gold Projects with over 250 sq km of property in the gold-rich Fosterville Lachlan Belt Fold in Victoria, NSW, Australia.

AIS' Toolleen-Fosterville Gold Project is the closest company to Kirkland Lake Gold's ([NYSE: KL](https://www.kirklandlake.com)) **9 Moz Au Fosterville Mine*** – the highest grade and lowest cost gold mine in the world.



** Fosterville Mines' total gold endowment (including historical production) is 9 Moz. – Published by the Department of Jobs Precincts and Resources, Australia.*



Highlights – Three Advanced Drill-Ready Gold Projects

The highly prospective ground staked in the Victorian Golden Triangle and NSW Australia goldfields in Lachlan Fold Belt and Greenstone corridor around major fault systems and folding include these three drill-ready projects:

Fosterville-Toolleen Gold Project, Victorian Golden Triangle, Bendigo, Victoria

- Exploration Licence EL6001 – closest to Fosterville Gold Mine ([NYSE: KL](#)) – **9 Moz 7.3 g/t Au** in an open pit mine.
- 28 sq km property with surface gold carried by Permian glacial scree from reefs in Ordovician turbidite metasediments.
- Bounded by Mount Williams and Whitelaw fault systems and reefs which are generators of gold and shallow undercover.
- Drill-ready project with IP geophysics and R-C/diamond drilling to complement drill & radar geophysics work done to date.

Kingston Gold Project, Victorian Golden Triangle, Stawell, Victoria

- Exploration Licence EL6318 – 167 sq km property located 35km north-west from Stawell, Victoria.
- Previously explored by BHP and WMC and flanked by Navarre Minerals ([ASX: NML](#) – \$122M market cap).
- The best recent drill results were 3.6m at **16.89 g/t Au**, including 2.5m at **24.27 g/t Au**.
- From 1900 to 1903, hard rock gold mining produced an estimated 2,762 ozs of gold at **7.3 g/t Au** average grade.

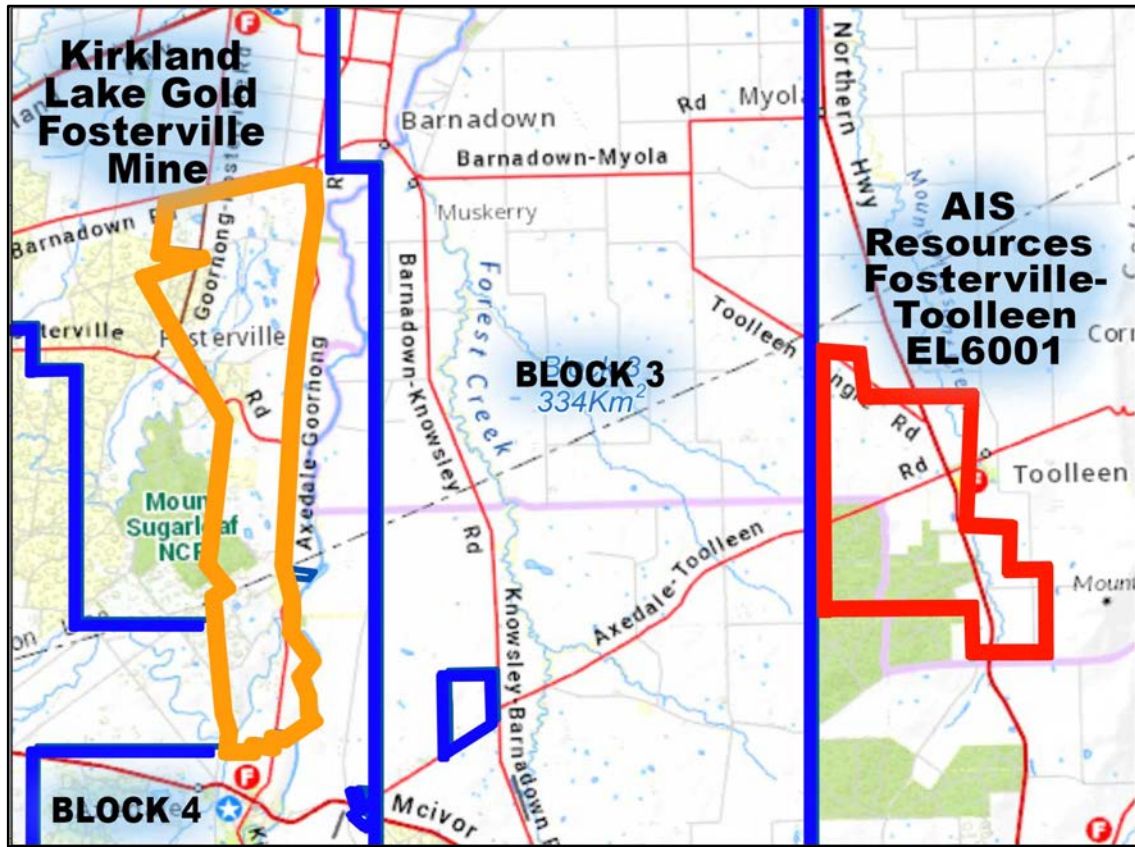
Yalgogrin Gold Project, New South Wales

- ELA6030 – 56 sq km & EL5891 – 2.8 sq km property, ideal for heap leach recovery for high grade and low grade mineralisation.
- Significant gold discovered from drilling 20 metres below surface – results up to **21.5 g/t Au**.
- Significant drill targets identified from magnetic survey and drill program after ground IP survey planned.
- Near the 250,000 oz Au/year Evolution's Lake Cowal Mine gold mine ([ASX: EVN](#) – \$9.4B market cap) with over 6.6 Moz in Mineral Resources and 3.4 Moz Ore Reserves.

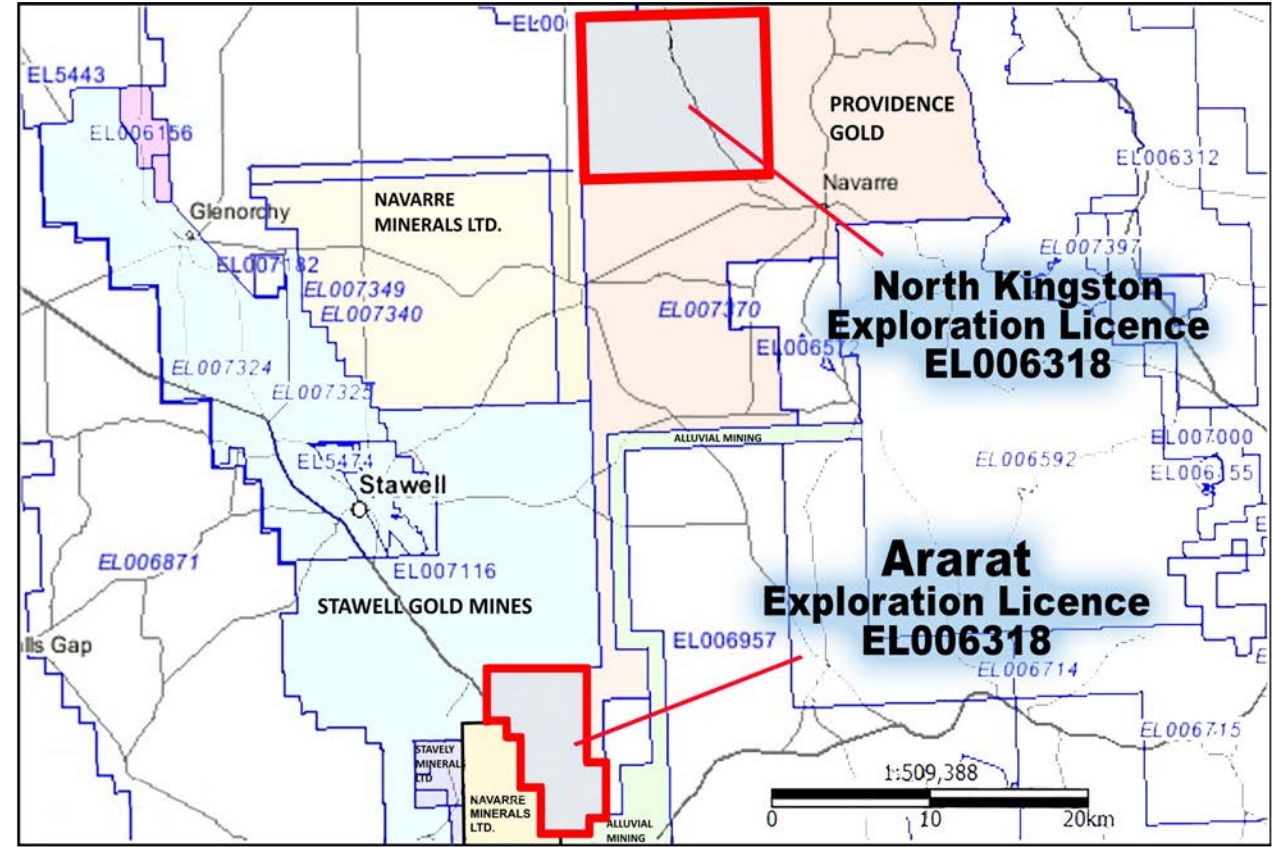


Three Advanced Gold Projects – Three Premier Locations

#1 – Fosterville-Toolleen Gold Project



#2 – Kingston Gold Project



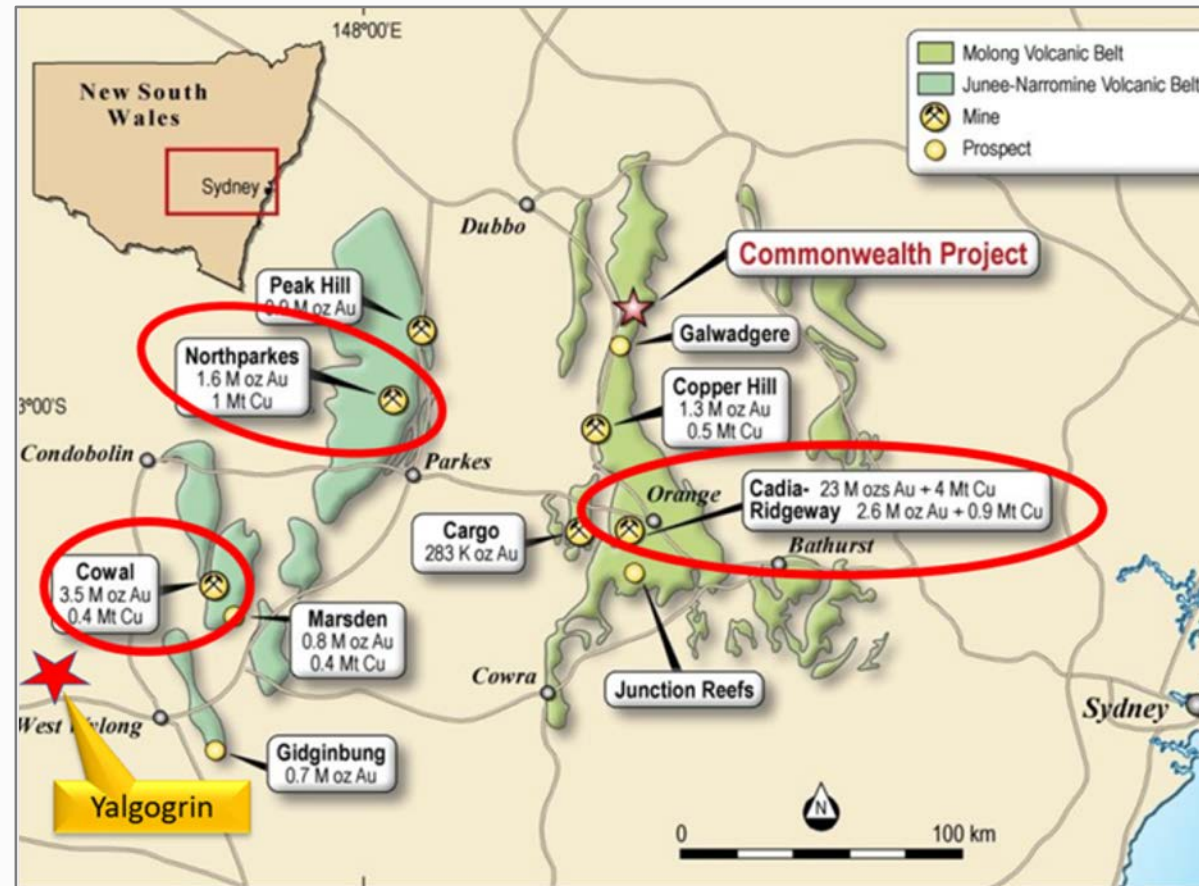
Drill-ready 26 sq km Exploration Licence EL6001 only 12 km from 9 Moz Fosterville Gold Mine.

Kingston Exploration Licence EL6318 map shows the drill-ready North Kingston and Ararat sections surrounded by multiple mining companies.



Three Advanced Gold Projects – Three Premier Locations – *continued*

#3 – Yalgogrin Gold Project



Exploration Licences EL5891 2.8 sq km and ELA6030 56 sq km
drill-ready properties with gold intercepts with up to **32.2 g/t Au**.



FOSTERVILLE-TOOLLEEN
**Drill-ready Gold Project 12 km from world's lowest
cost gold producer – the 9 Moz Au Fosterville Mine**



Fosterville-Toolleen Gold Project Exploration Licence EL6001 – Highlights

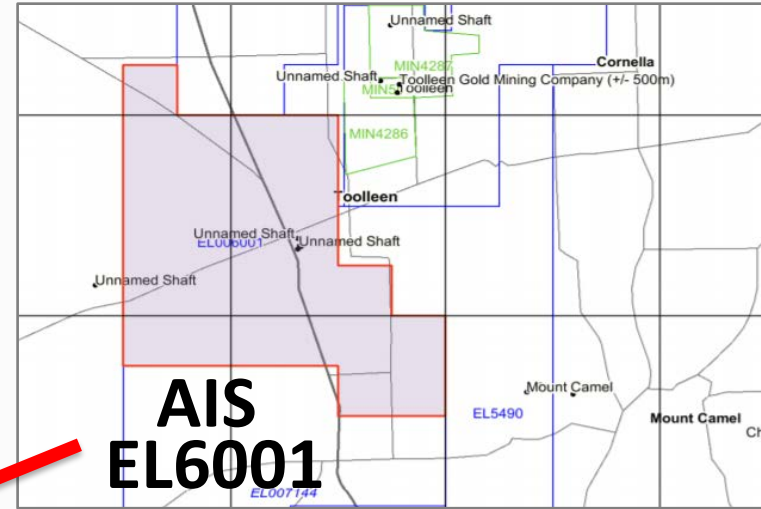
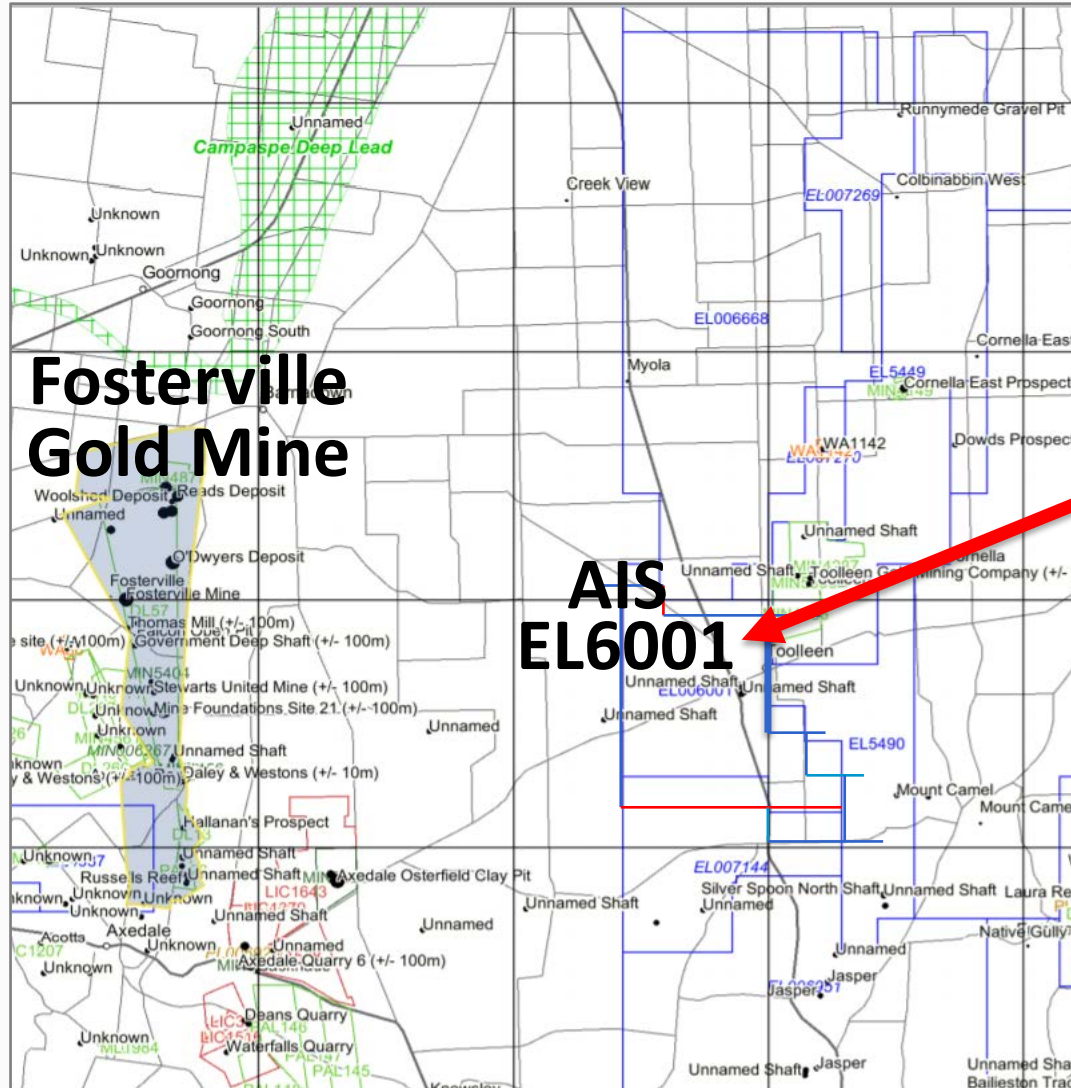
- Exploration Licence EL6001 – located 12 km from the Kirkland Lake Gold ([NYSE: KL](#)) Fosterville Mine.
- AIS' Toolleen Gold Zone was mined underground until 1957 with a report of production of **7,000 tonnes @ 10 g/t Au** from only the top 60 metres.
- Located within the Bendigo-Ballarat Zone of the Palaeozoic Lachlan Fold Belt of eastern Australia and the greenstone corridor running north south.
- The nearby Fosterville Mine suggests that the shallow gold mineralisation may be indicative of high-grade shoots that can be mined by underground methods.
- The vendor's geologist, Dr. Rodney Boucher, a pre-eminent Geologist with over 25 years experience in central Victoria geology will be assisting in the future work on the Project.
- Several prospectors have been on the tenement ground and surrounding tenements and have recovered surface gold.
- Other nearby public company explorers and their associated market caps* include: Fosterville South Exploration ([TSX.V: FSX](#) – \$136M), Nubian Resources ([TSX.V: NBR](#) – \$15M), Catalyst Metals ([ASX: CYL](#) – \$201M), and Petratherm Limited ([ASX: PTR](#) – \$26M).

Market caps shown in CDN millions as of November 1/20.





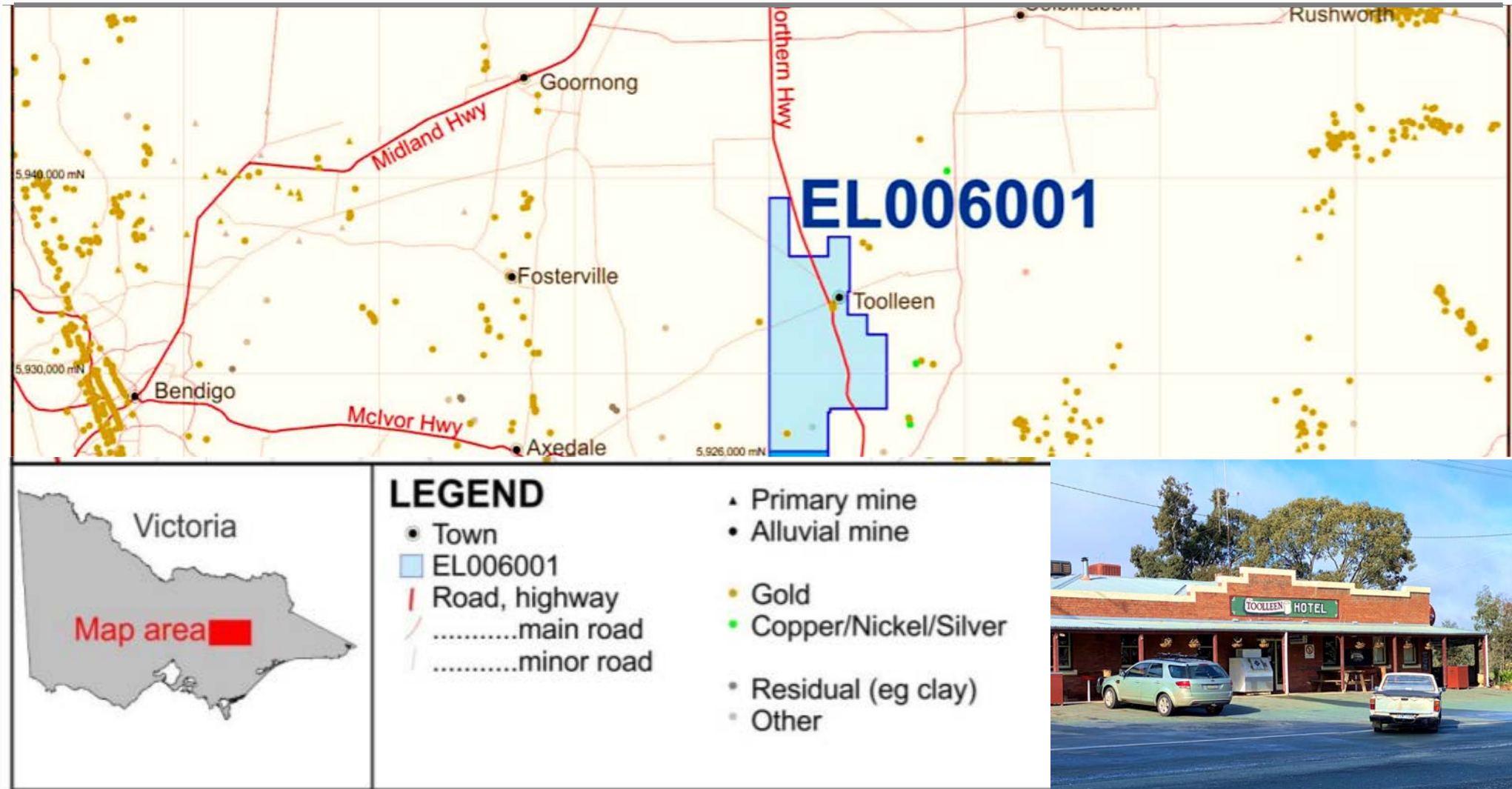
Fosterville-Toolleen – Orogenic, Reef and Alluvial Gold, Deposits



Open cut mine operated In 1995



Fosterville-Toolleen – Location in Central Victoria





Fosterville-Toolleen – Property Geology

- EL6001 is located approximately 35 km east of Bendigo in central Victoria.
- The project is located within the Bendigo Zone of the Lachlan Fold Belt, ~5 km west of the north-trending Mount William Fault that marks the boundary with the Melbourne Zone to the east. Fault slivers of Cambrian ocean crust and deep marine sediments (Knowsley East Shale) have been thrust to the surface and form a north-south ridgeline overlapping the eastern tenement boundary.
- The Devonian Crosbie granite in the centre of EL 006001 was intruded into the folded and faulted Ordovician Castlemaine Group turbidites that cover most of the licence area. Glaciation during the Permian resulted in a thin layer of glacial and fluvio-glacial sediments of the Bacchus Marsh Formation overlying Ordovician turbidites in the north and south of the tenement.
- Cainozoic Shepparton Formation alluvial sediments occur in a north-south oriented drainage in the east of the tenement. Linked to the denudation of the landscape is the deposition of high-energy gravels containing alluvial gold and was mined at Toolleen.



Scree showing glacial conglomerates and quartz with sharp edges and some ordovician metasediments



Fosterville-Toolleen – Gold Zone Project Evaluation & Past Exploration

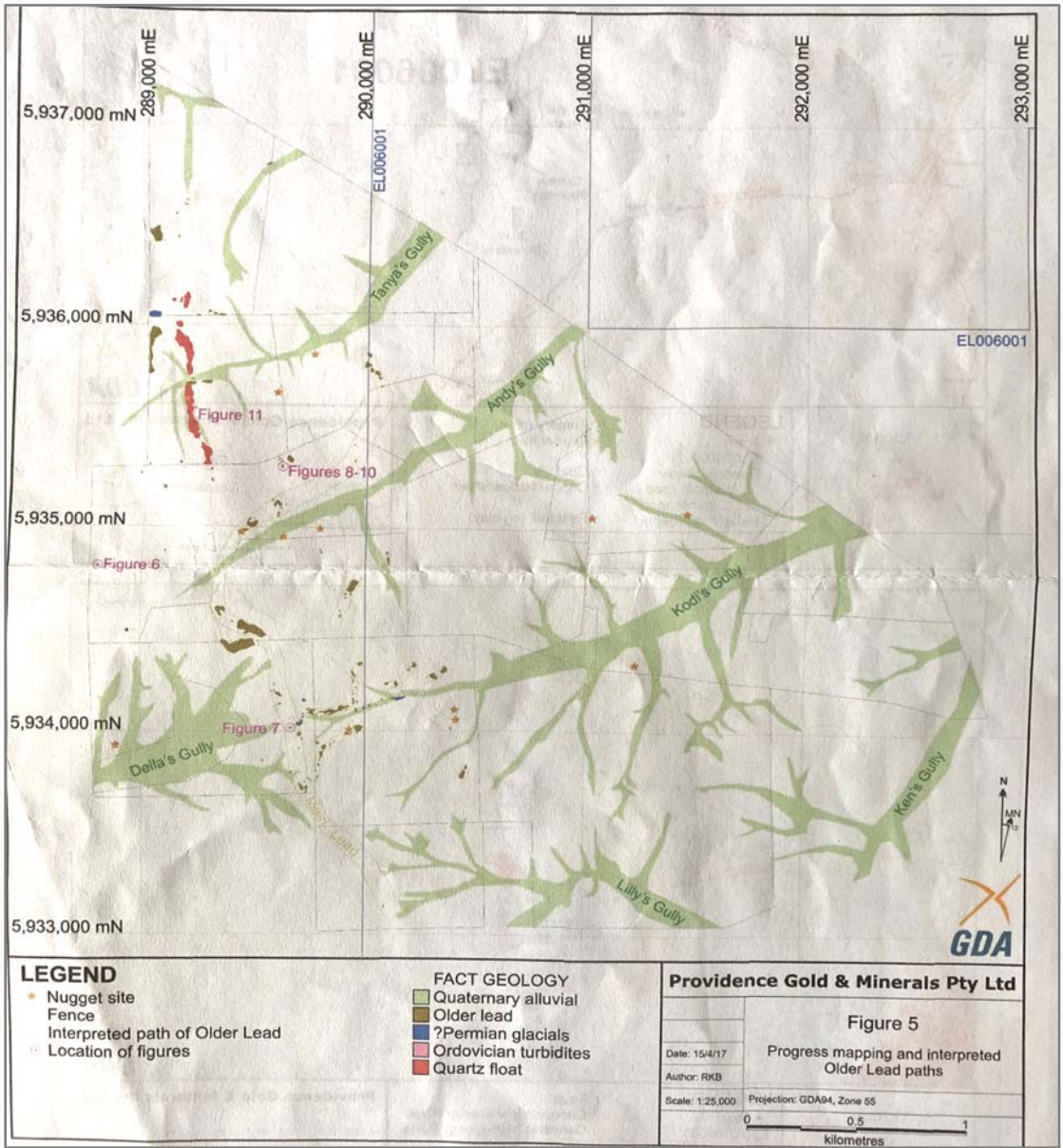
- The Toolleen Gold Zone was mined underground up until 1957 with reported production of **7,000 tonnes @ 10 g/t Au** from only the top 60 metres.
- The main period of exploration occurred between 1976 and 1990 when approximately 70 drill holes were completed by three companies (Planet Resources Group, Freeport and Savage Resources Limited). Most of the drilling was focussed on the top 70 metres.
- A small open pit deposit was mined by contractor Roxbury Mining in 2003, with ore being processed at the Maldon Gold Plant, owned by Alliance Resources.
- Kirkland Lake Gold (Fosterville today and formerly Northgate Minerals) previously held the area under EL3484 until about 2010. At Toolleen they recommended drilling the extensions further down, but the drilling was never implemented as the property was relinquished due to unstable gold prices.





Fosterville-Toolleen – Gullies

EL6001 mapped show permian glacial scree then Ordovician metasediments in the side of the open cut mine at Toolleen.





Fosterville-Toolleen – Workplan for 2020/21

Drill Plan, Alluvial Lead trials – EL6001

- The drill target is alluvial gold at the base of terraces of Older Lead channel material at the Belle Vue Project area on EL6001. The areas selected for drilling will be generated from Deep ground penetrating radar. The drilling will be conducted on a series of close-spaced traverses. The final number of drill holes will be dependent on the success of the early holes. The landowner consent has been provided.
- Field mapping and metal detecting has confirmed the presence of auriferous older lead channels at the Belle Vue prospect. Ground Penetrating Radar (GPR) previously confirmed the geometry of the channels at the proposed drill sites. Channel depths are mapped to 8 m depth.
- The program’s objective is to conduct initial tests of the gold endowment in the lead system before expanding the field mapping and GPR surveying. Then following up with an expanded drill program with mining being the final phase.
- A land based gravity survey or a passive seismic to identify the paleochannels may also be conducted.

Aircore drilling samples showing meta sediments and quartz reef →



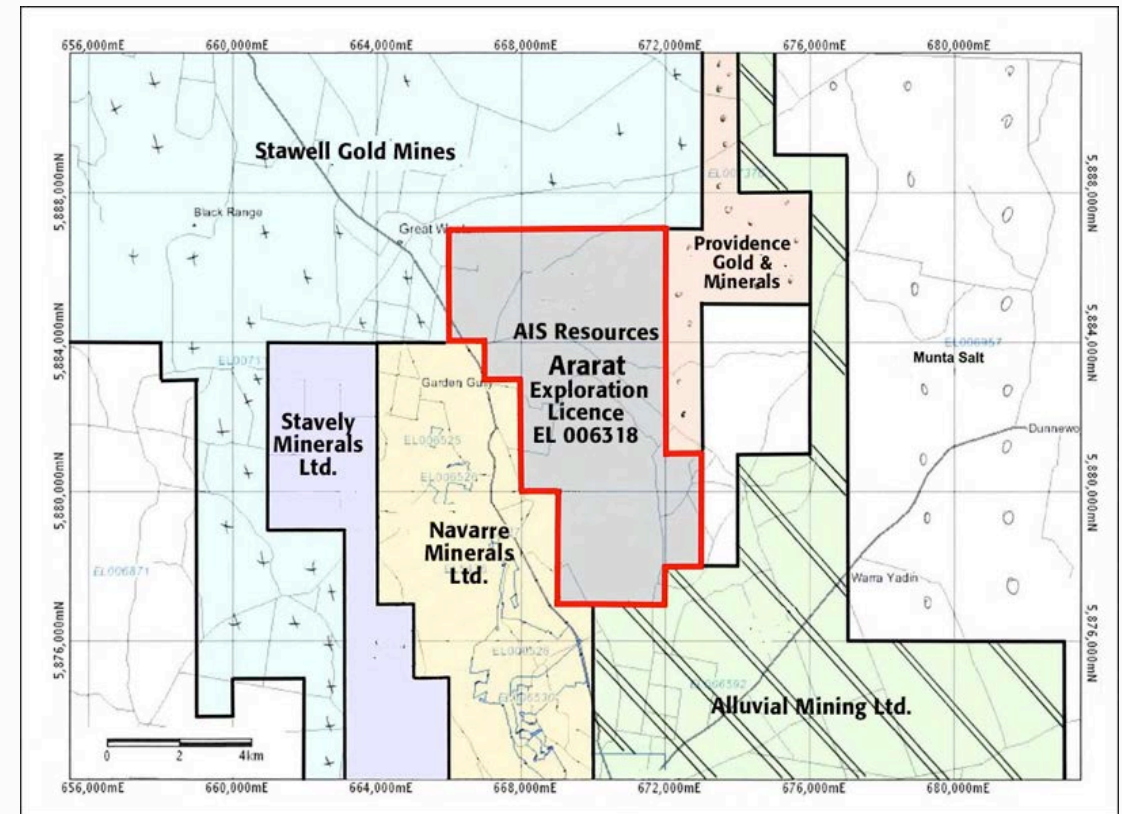
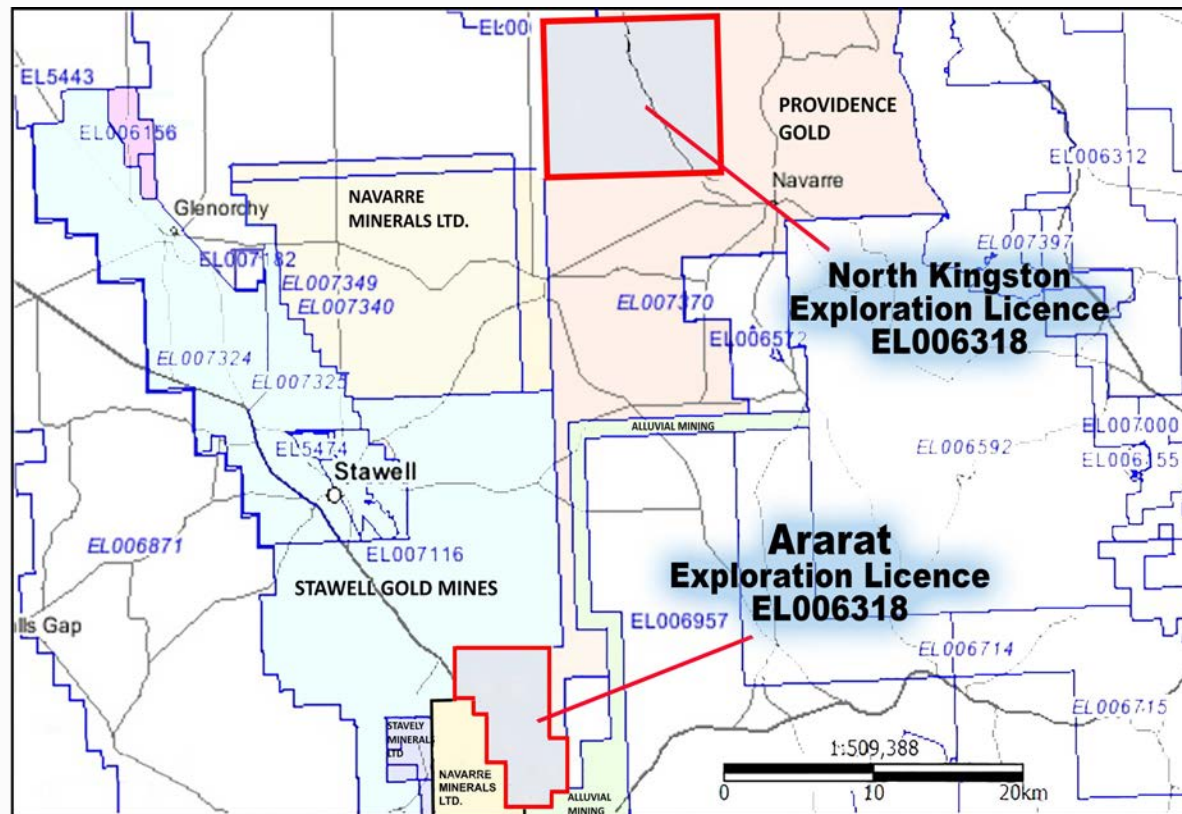


KINGSTON GOLD PROJECT
Drill-ready 167 sq km Exploration Licence EL6318
with drill results of 16.89 g/t and 24.27 g/t Au



Kingston Gold Project – Exploration Licence EL6318

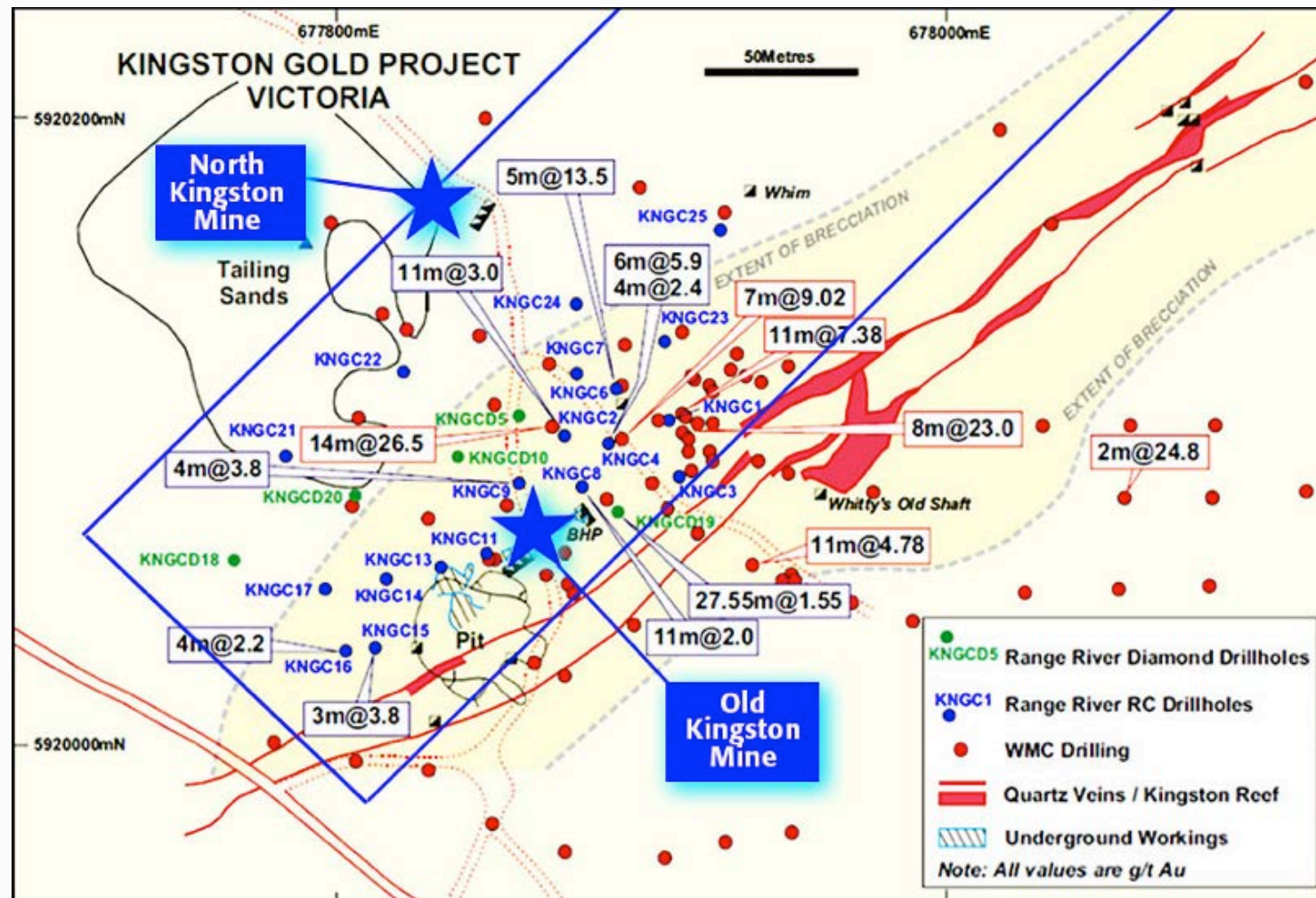
- The Exploration Licence EL6318 has two properties – the North Kingston Mine and the Ararat sections surrounded by multiple mining companies – both public and private.
- Ararat western border is flanked by Navarre Minerals ([ASX: NML](#)) & Stavelly Minerals ([ASX: SVY](#)) discoveries.





Kingston Gold Project – Kingston Mine

AIS has a 15% royalty for gold taken up to 150m around the Kingston Mine on the company's EL.





Kingston Gold Project – Overview

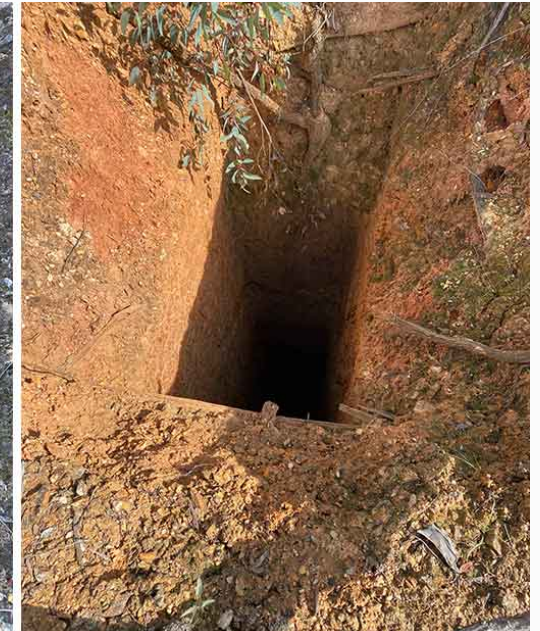
- **1900 to 1903** – The Old Kingston Mine production as estimated by the then Mining Surveyor was **2,762ozs of gold** from mining **11,764 tonnes of ore at 7.3 g/t Au** average grade.
- **1931 to 1932** – Previous exploration at North Kingston EL was undertaken by BHP/WMC under joint ventures with Southern Continental, Hume Mining and Platsearch. BHP commenced exploration at the North Kingston EL by sinking a shallow prospecting shaft 25 metres northeast of the Old Kingston Mine shaft.
- **1986 to 1989** – Western Mining Corporation (WMC) recognised the potential for high-grade mineralisation in quartz reefs. The Kingston Landsborough trend has gold occurrences in outcropping areas, making this magnetic trend a favourable corridor for hosting gold deposits. Previous drilling by Hume Mining and WMC has intersected **1m at 15.4 g/t** and **2m at 24.8 g/t Au** – outside the Kingston Mine area.
- **1980s** – WMC Limited drilled 213 holes totalling 10,312m around the old Kingston Mine. This resulted in significant gold drill results – **8m @ 23.0 g/t Au** from 28m in KINC6 – **9m @ 40.5 g/t Au** from 78m in KINC58.





Kingston Gold Project – Overview – *continued*

- **2002-2010** – Range River Gold Limited undertook a program of geological mapping, rock chip sampling and drilling. The best drilling results were **5m @ 12.6 g/t Au** from 63m in hole KNGC6; **6m @ 5.8 g/t Au** from 52m in hole KNGC4; and **5m @ 4.3 g/t Au** from 77m in hole KNGC2.
- **2012** – Navarre Minerals Limited which held the concession at the time announced drill results of **16.9m at 5.5 g/t Au** from a depth of 65.7m down-hole, including **3.1m at 29.5 g/t Au**. Visible gold was identified between 65.7m and 65.9m down-hole within a quartz breccia on the hanging wall side of a quartz lode structure.
- **March 2019** – Starwest Drilling drilled four holes for the current owners near the Old Kingston Mine site. Holes SWK001 to 4 to a depth of 70 to 80m with results up to **24.27 g/t Au**.
- **March 2020** – The Resolution Lode drilling detected gold extending over 300m in depth which may continue further near the Coongee fault, in the Irvine Gold Prospect (on our Western border).





Kingston Gold Project – Review by AIS President, Phil Thomas

- Phil Thomas performed a project visit and inspected the various sites, including the old alluvial workings beside the Old Kingston Mine and the North Kingston mine.
- He traversed the area adjacent to ConnerCoote’s Prospecting Licence (PL) and inspected the significant outcrop of breccias and numerous shafts and old workings, some of which are up to 60 feet deep.
- The ConnerCoote PL covers the Old Kingston Mine and North Kingston Mine area.





Kingston Gold Project – Objectives

- The company's objective is to explore for larger zones of gold mineralisation.
- The target area has an extent of approximately 2 km of strike compared to the 160 metres of strike tested by recent drilling at the historic Kingston shaft area.
- The extent of historic workings and gold and soil geochemical anomalies will be pursued.
- The project is in late stage exploration and has a significant amount of quality data, and prospectivity.
- With COVID-19 restrictions going down in Australia and summer approaching timing is very good.



Mineshafts on Kingston Exploration Licence (Left) and quartz contained in breccia (Right)



YALGOGRIN

**Drill-ready advanced Gold Project in the
Historic Yalgogrin Gold Field**



Yalgogrin – Project Summary

- The project is located in the Lachlan Fold Belt of NSW in historic Yalgogrin gold field – a supportive jurisdiction.
- The tenure contains multiple drill ready targets with near term resource potential – starting at surface.
- Established land access with excellent long-term relationships, freehold farming land with no environmental constraints.
- Tenement held in good standing by the holder since 2001 with 3795 m of drilling conducted to date.
- Recently renewed until September 2021 and renewable afterwards.
- Exploration Licences ELA6030 a 56 sq km property staked in within 10 km of the 2.8 sq km EL5891.
- Two existing mine shafts are on on ELA6030 – Asia Wyalong and Talmore.
- Consideration \$275,000 Cash \$125,000 shares for 60% balance \$600,000 shares – \$1m spend commitment 18 mths. 1.5% NSR.

Gold intercepts include:

- 22m @ 1.9 g/t Au from 1m, including 1m @ **21.5 g/t Au**.
- 14m @ 2.6 g/t Au from 1m.
- 9m @ 2.2 g/t Au from 1m, including 1m @ **13.3 g/t Au** from 7m.
- 0.5m @ **32.2 g/t Au** from 1.5m.

Immediate opportunity to define:

- Shallow oxide gold resource Exploration Target up 25 to 50,000 oz.
- Deeper High Grade gold resource potential unknown.



Yalgogrin – Exploration Program Next 12 months

Stage 1 – Exploration Target: Identify 25 to 50,000? oz low grade, near surface oxide – Year 1

- **Objective:** Define oxide resource, provide targeting guidance for deeper exploration.
- **Program:** 5000 metres percussion reverse circulation with downhole geophysics (optical televiewer), 240 metres of oriented diamond core holes (HQ3), QAQC, DGPS survey, downhole surveys, handheld XRF multi-element, gold fire assays 50 g charge on 1 m intervals; preliminary metallurgical test work; resource estimate of oxide mineralisation, IP survey to guide further exploration at depth.
- **Estimated Cost:** \$650,000
- **Planned Outcome:** NI43-101 Compliant gold oxide resource; IP Chargeability and Resistivity Inversions.



Workings from the Adelaide Mine



R-C core samples 3.22 gm/t gold



Gold bearing host calcic granite



Yalgogrin – Stage 2 and 3 Exploration Program

Stage 2 – Exploration Target – Years 1, 2 & 3

Up to 000,000oz? narrow high grade, to 400m depth.

- **Objective:** Explore and scope out high-grade gold shoots amenable to underground mining.
- **Program:** 10,000 metres of diamond drilling and 7,500 metres percussion reverse circulation with downhole geophysics (Optical televiewer), QAQC, DGPS survey, downhole survey, handheld XRF multi-element, gold fire assays 50 g charge; metallurgical testing; resource estimation.
- **Estimated Cost:** \$3-5 million
- **Planned Outcome:** Narrow High-Grade and bonanza zone gold shoot identification to 400m depth aiming for NI43-101 F1 Technical Report and Mineral Resource.

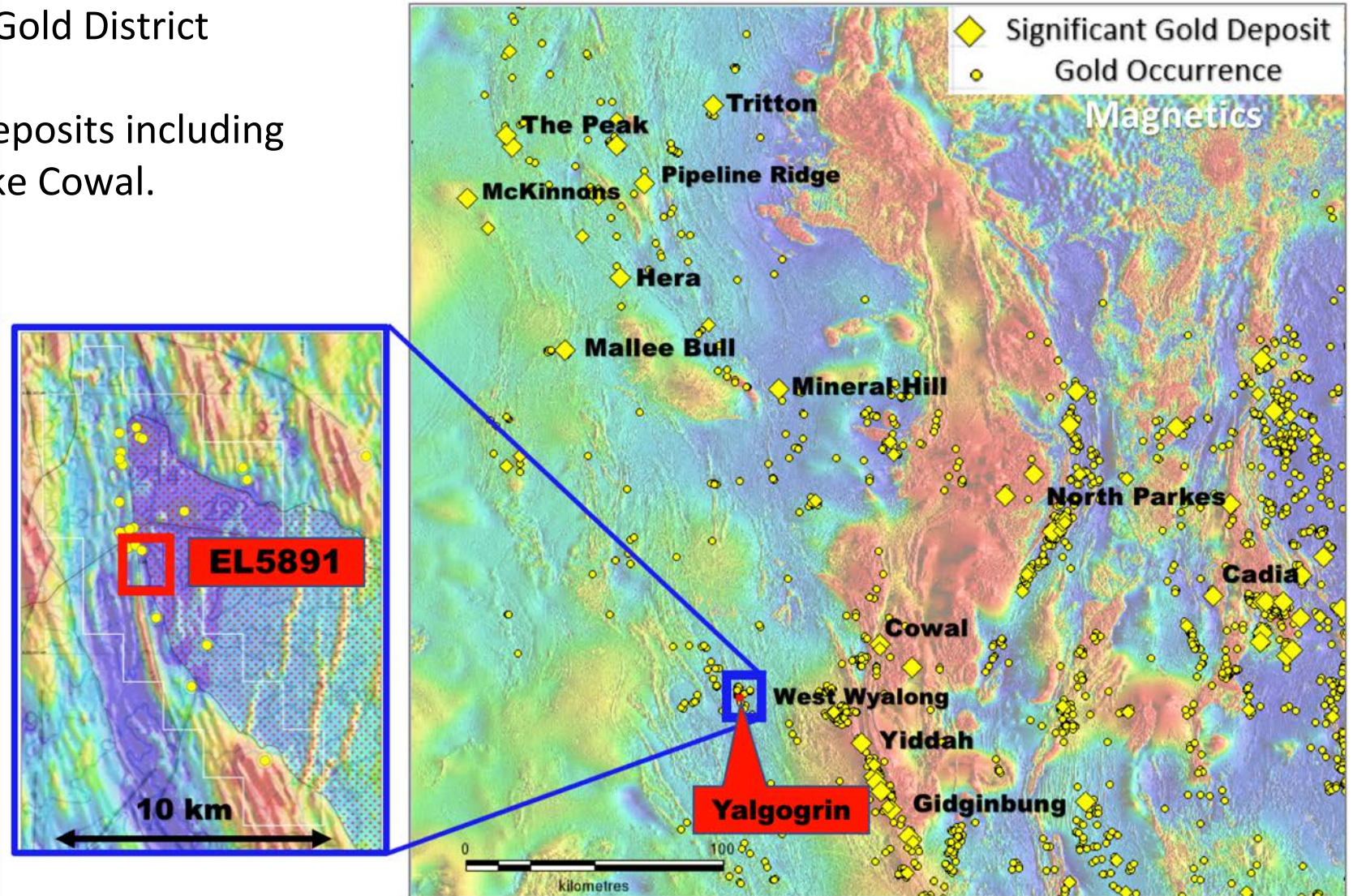
Stage 3 – Mining Lease Application – Years 2 & 3

- **Objective:** Submit Mining Lease Application
- **Program:** Baseline groundwater bore establishment and monitoring; baseline environmental studies, baseline community studies; detailed metallurgical testing; mine planning; feasibility studies and pit optimization, mine closure plan and rehabilitation cost estimate.
- **Estimated Cost:** \$0.5-1.0 million
- **Outcome:** Mining Lease Application and Development Consent.



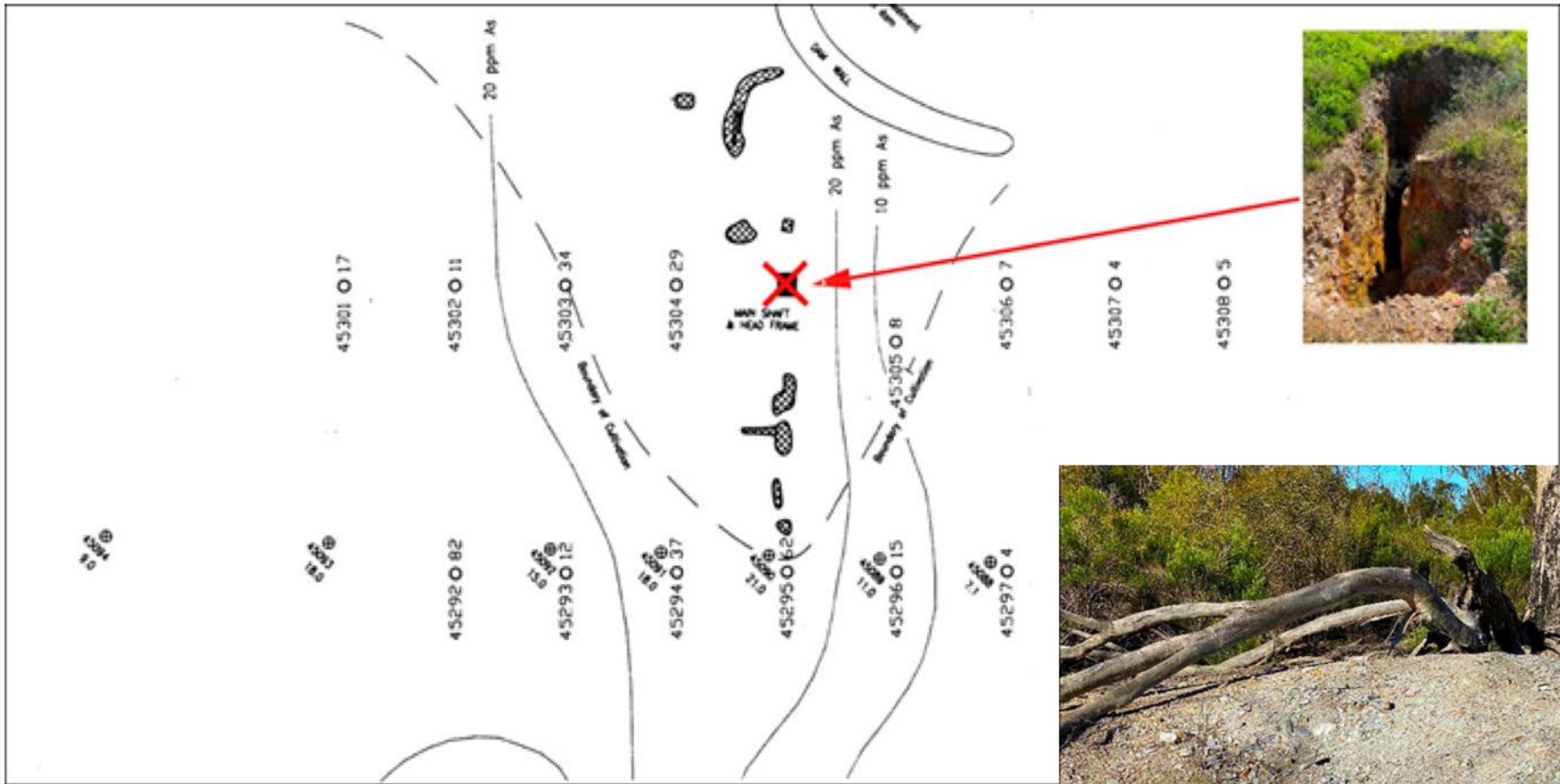
Yalgogrin – Great Location, Close to the Biggest Producers in Australia

- Located in the World Class Gold District Lachlan Fold belt of NSW.
- Home to world class gold deposits including Cadia, North Parkes and Lake Cowal.
- The gold mineralisation is believed to be Orogenic style.
- EL5891 covers southern portion of Yalgogrin Goldfield.
- Gold mined historically within the granite and meta-sediments close to contact.





Yalgogrin – ELA 6030, Asia Wyalong Mine and Talmore Mines





Yalgogrin – Management’s Proposed Program

- Tenement held by Walsh (and others prior) was pegged in 2001 based upon the highest gold results in regional soil geochemistry program, which had extended along a 32 km prospective strike.
- Tenement covers one graticular unit covering 2.8 sq km which is the peak of the regional gold anomalism.
- Exploration Licence EL6030 was staked with the Asia Wyalong and Talmore (Sheehan) mines covering a total of 56 sq km.
- Area surrounding EL5891 held by Thomson Resources (ASX: TMZ).
- Close to Evolution’s Lake Cowal Mine (40 km) – open cut and underground mine, production of 250,000 oz/year with over 6.6 Moz in Mineral Resources and 3.4 Moz Ore Reserves.

Development Program

1. Define 25 - 50,000 oz shallow gold resources to NI43-101 standard: drill program \$650,000 with IP and Geochem initially followed by auger and drilling.
2. Explore deep gold resources; geophysics and drilling to test for high grade exploration targets.
3. Acquire Mining Lease for JV project development to production.



Yalgogrin – Outstanding High-grade Shallow Intercepts

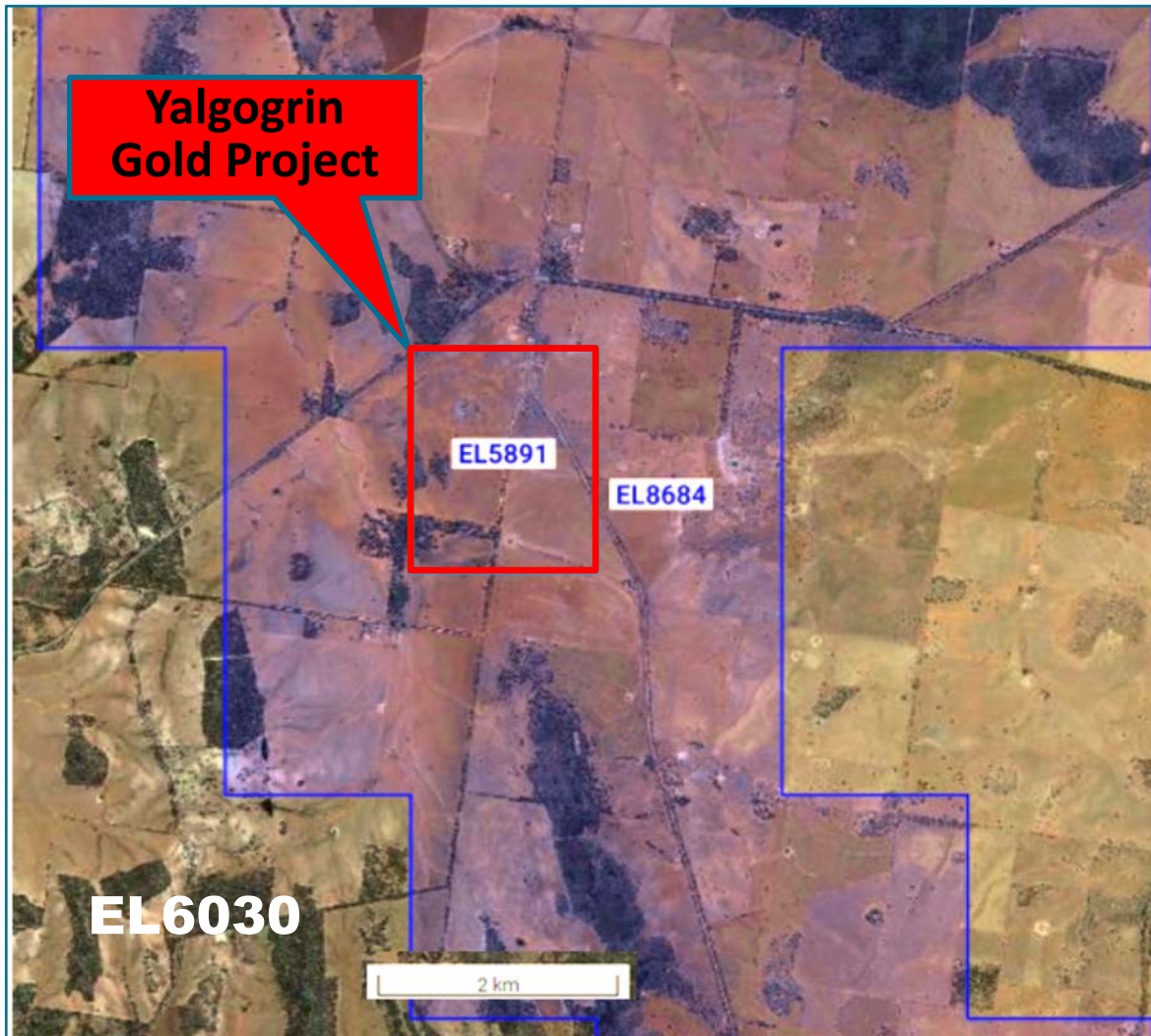
Significant gold intercepts from RC Drilling include:

- 22m @ 1.9 g/t Au from 1m, including 1m @ **21.5 g/t Au** from 19m & 1m @ **5.3 g/t Au** from 21m in YAC3;
- 9m @ 2.2 g/t Au from 1m, including 1m @ **13.3 g/t Au** from 7m in DWRC004;
- 15m @ 1.9 g/t Au from 1m, including 1m @ **10.1 g/t Au** from 4m & 1m @ **6 g/t Au** from 5m in YAC4;
- 14m @ 2.6 g/t Au from 1m in YAC68;
- 9m @ 2.7 g/t Au from 1m, including 1m @ **9.2 g/t Au** from 8m in YAC5;
- 8m @ 2.8 g/t Au from 3m in YAC72
- 14m @ 1.4 g/t Au from 11m, including 1m @ **7.9 g/t Au** from 12m & 1m @ **5.2 g/t Au** from 21m in DWRC006;
- 0.5m @ **32.3 g/t Au** from 1.5m in YG-204 (auger).





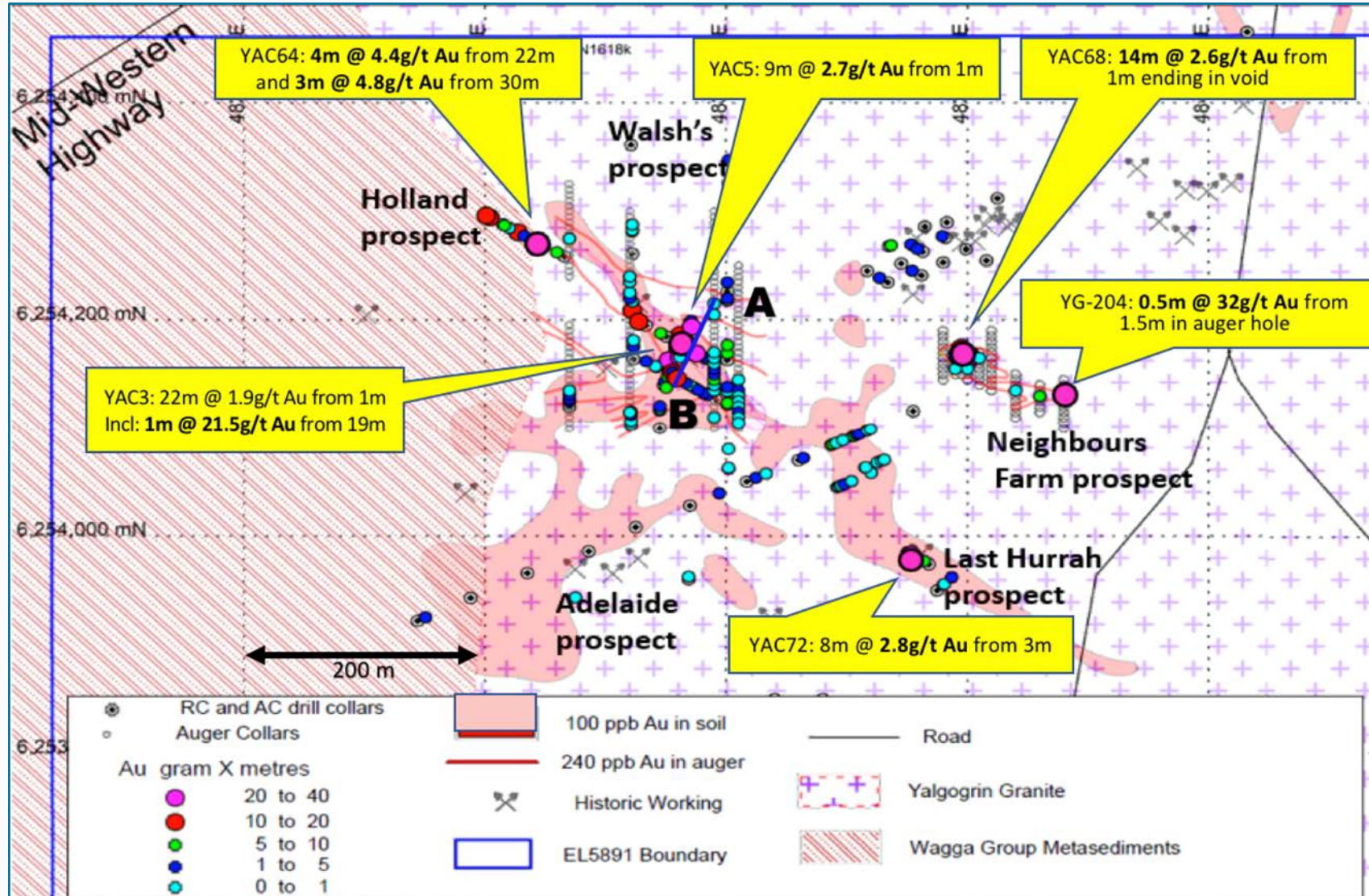
Yalgogrin – Easy Location and Access with Required Infrastructure



- EL5891 one graticular unit (2.8 sq km) located 37 km west of West Wyalong on the mid west hwy.
- Established land access with excellent long term relationships, freehold farming land, no native title.
- Original peg based on most anomalous zone from regional soil program over 32 km strike conducted by Straits Resource in the 1990's.
- Tenement held in good standing by the holder since 2001 with 3795 m drilling conducted to date.
- Sealed and all-weather roads to property.
- Water, power and skilled labour readily available.

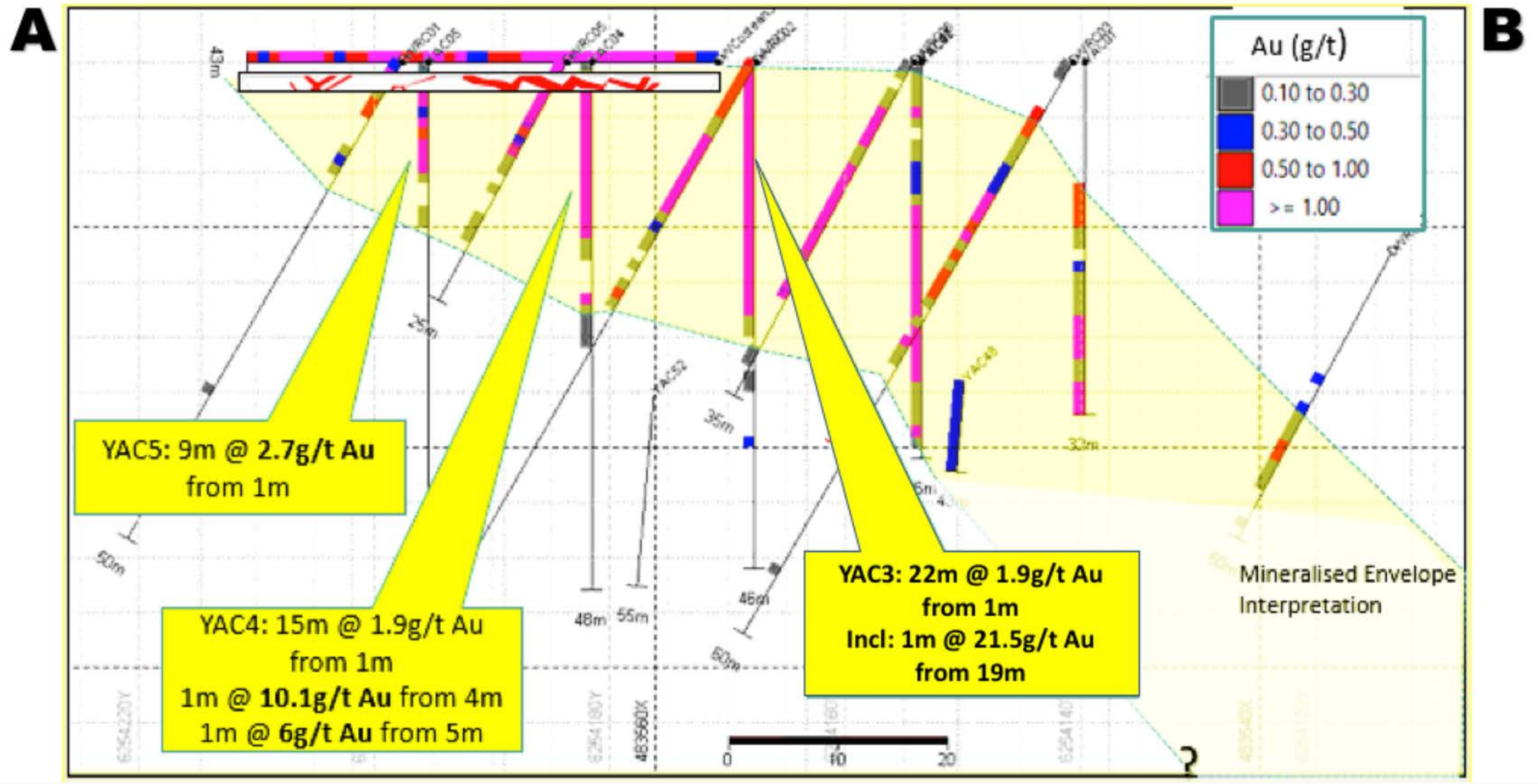


Yalgogrin – EL5891 Best Intercepts on Plan



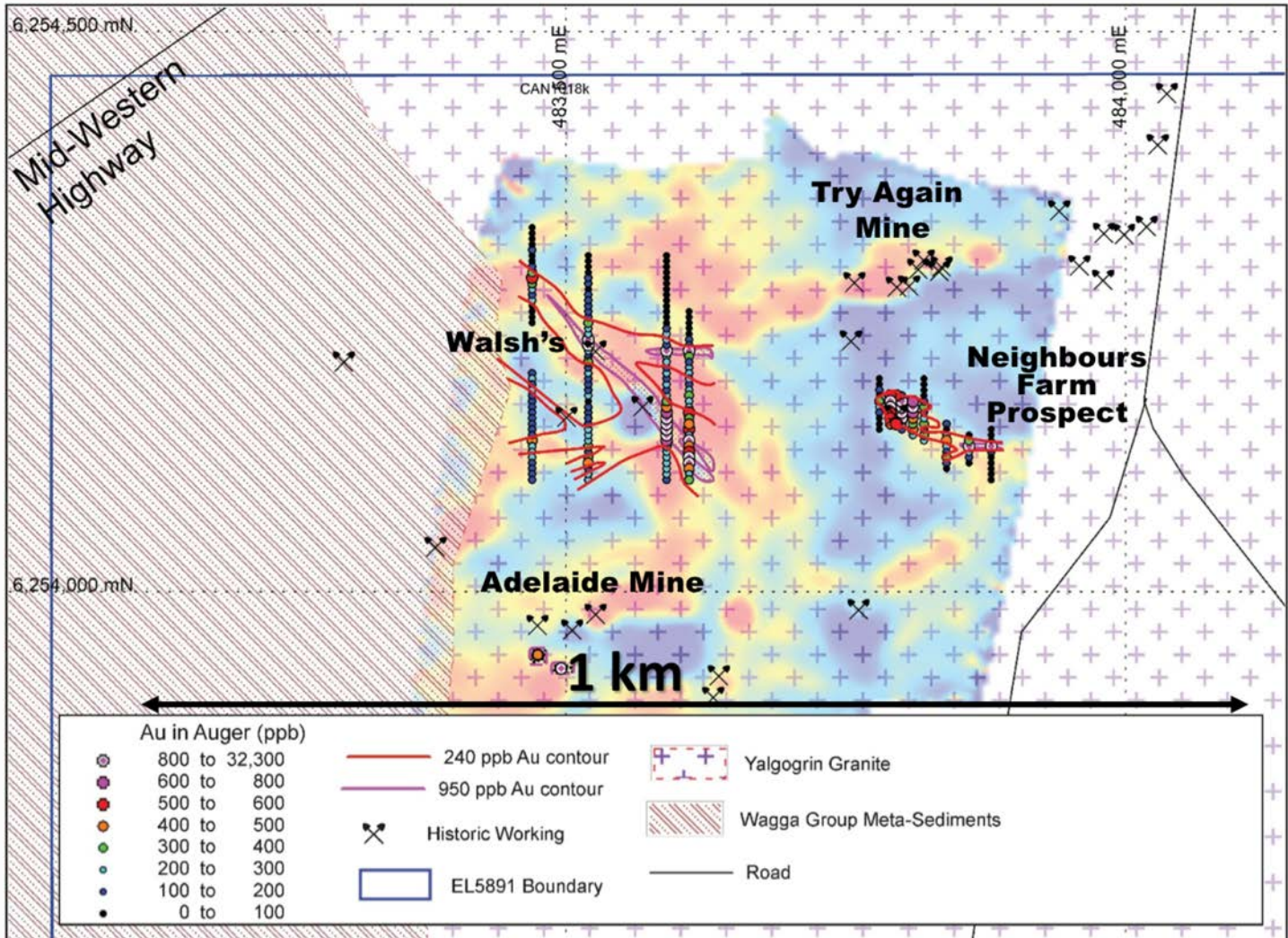


Yalgogrin – Walsh’s Prospect Section





Yalgogrin – EL5891 Magnetics and Auger Confirmation



Ground Magnetic Survey Conducted

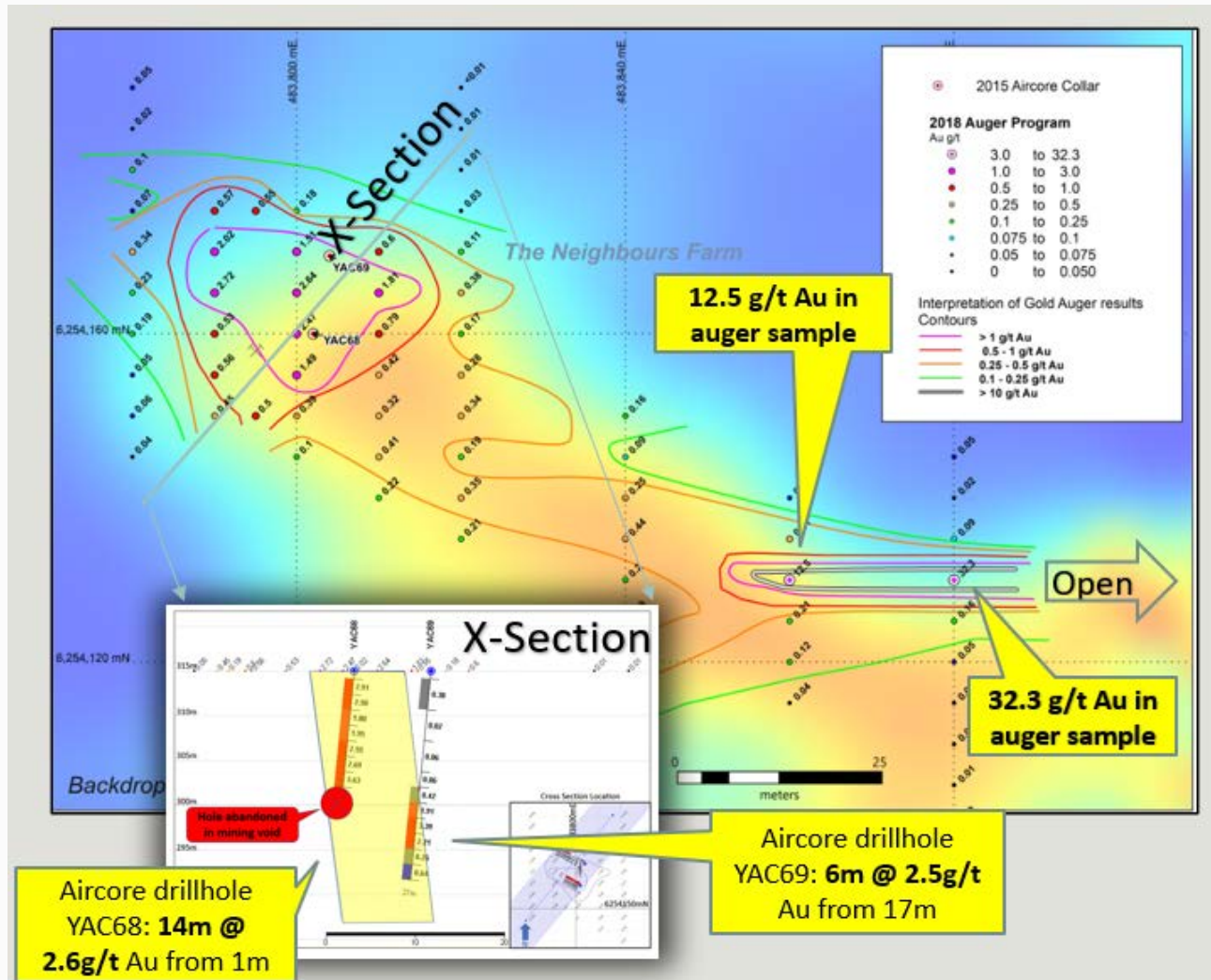
- Good correlation evident between the higher magnetic intensity trends and gold occurrences.

Auger Confirming Gold in Soil and Magnetism Association

- All gold trends in auger open on strike with support in magnetism.



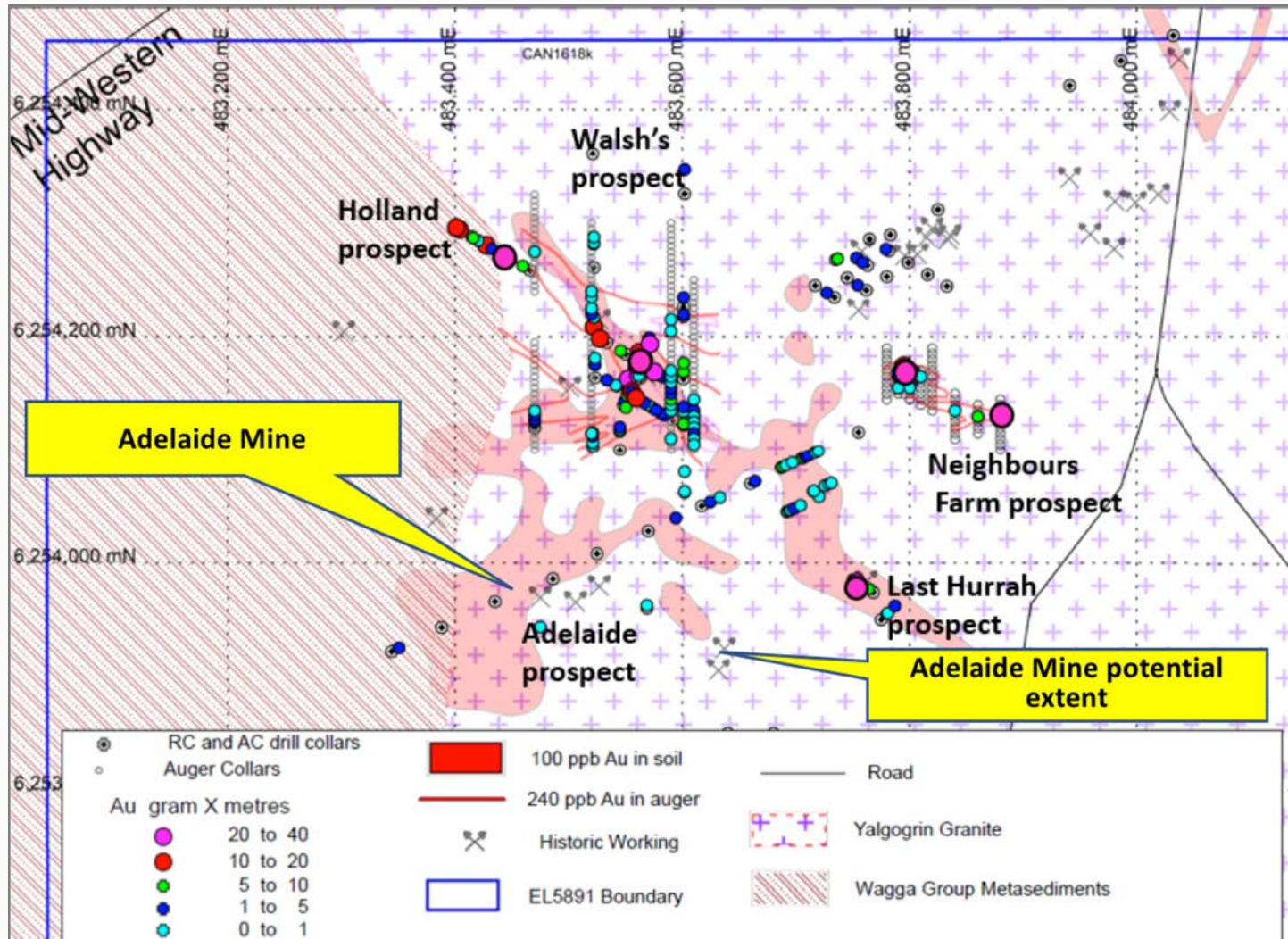
Yalgogrin – EL5891 Neighbours Farm Prospect: Top Target



- Gold mineralisation trend aligns with magnetic high at The Neighbours Farm Prospect.
- High grade zone not yet tested by RC/AC drilling.
- High grade trend with results of **12.5 g/t Au** and **32.3 g/t Au** remains open to the east.
- Coherent >1.5 g/t Au zone at western end of magnetic trend.
- Partial drill test returned 14 m @ 2.6 g/t Au finishing in old mining void in YAC68 (i.e. high grade not tested at this position). See X-section.



Yalgogrin – Gold Project: EL5891 Adelaide Mine



Details available for the Adelaide Mine include:

- One report from the 1890's states high grade, one report states over 7 ounce per ton (12-inch-wide reef) with the workings reaching a depth of 55 m and a length of 140 m.
- Other reports include average grades of 1.72, 1.34, 1.2, **3.27** and **0.5 Oz/ton Au**. The average of these equates to **24 g/t Au** over a 1 metre thickness.
- This is an undrilled and primary target.



Yalgogrin – Near-Term Opportunities

Bulk Tonnage, near surface lower grade opportunities:

- Down dip/plunge and along strike of Holland/Walsh's/Last Hurrah 500m trend.

Bonanza grade narrow vein targets Adelaide Mine:

- Down dip/plunge of 140m strike workings to 55m depth, grades equivalent to 1m@**24 g/t Au**.

Bonanza grade narrow vein targets – Neighbours Farm:

- Down dip/plunge of 14m @ 2.6 g/t Au (entered old stope) from 1m and along strike to **32.3 g/t Au** result.

HIGHLIGHTS

- Mineralised system of significant scale containing numerous 'walk-up' drill targets.
- Open high grade near surface intersections.
- Untested historic workings with reported high grades.
- Bulk tonnage lower grade potential.
- Oxide heap leach planned.
- Land access secured and excellent relationships established.
- No native title claims.





MANAGEMENT
Experienced Exploration & Development Team



Experienced Management Team

Martyn Element – Chairman of the Board, Director

- Founder and President of Element & Associates – primarily focused on sourcing capital globally and advising companies worldwide – with a proven track record of success. Has raised over \$500 million for the public and private companies he worked with.
- Cultivated extensive network and developed strong working relationships with brokerage firms, specialized funds and high net worth individuals around the world – for private and public equity financings.
- Was responsible for successfully advising 17 and listing 12 Australian public companies in Canada.
- Prior to forming Element and Associates in 1989, he gained experience in the public financial markets as a stock broker and subsequently as a director of corporate finance in Canada.

Phillip Thomas, BSc Geol, MBusM, MAIG, MAIMVA, (CMV) – President & CEO

- Has spent the past 10 years exploring for gold in Canada, USA, Peru, Argentina and Australia. He is a member of the Victorian Gold Professionals Interest Committee and has worked on mesothermal and orogenic gold deposits.
- Chairman and CEO, Arrowstar Resources, 2012-2014 – explored Tin Cup gold mine in Arizona, The Aztec gold Mine in Nasca Peru and Julian Gold Mine in California in addition to appraising a gold mine in Peru for AIS Resources.
- Most recently Phil has been involved in exploring and acquiring properties in Australia after optioning a gold mine in Peru pre Covid 19.
- Experienced Geologist both in the field and has written bankable feasibility studies and proven and probable resource estimates and two NI43-101 reports and several JORC reports.
- Has significant investment banking experience holding senior executive/director roles with Macquarie Bank, ABN-Amro, McIntosh Securities and actuaries Watson Wyatt.
- Member of the Australian Institute of Geoscientists, Australasian Institute of Mineral Valuers and Appraisers, a board director, Certified Mineral Valuer. He has a BSc, Geology from the Australian National University, a MBM from Monash University and Certificate in Financial Planning. He has attended numerous advanced courses in geology technology, geophysics and resource evaluation and many Australian gold conferences. He has renewed his JORC qualifications.



Experienced Management Team *(continued)*

Dr. Rod Boucher, BSc Geol, PhD Geol, Advisory Board Member

- Toolleen vendor and world-class Victorian goldfields geologist living in Bendigo.
- Since 1997 working on turbidite-hosted gold deposits at Fosterville, Bendigo, Ballarat and numerous smaller deposits.
- Specialist in grass-roots exploration, including mapping, geophysics, geochemistry, drilling.

Stewart Govett, Geological Advisor / Consultant

- Specialist in gold mining and exploration in central Victoria, both undercover and Paleozoic basement.
- Kingston area experience, worked on Lockington. Commodity exposure and experience include orogenic (disseminated and mesothermal), epithermal gold/silver, VMS, and mineral sands.

Kiki Smith – CFO, CPA CGA, Director

- Over 20 years experience assisting private and public companies in the roles of accountant, corporate controller and chief financial officer in mining, oil and gas, real estate, high technology, food production, and investment fund management.
- Currently provides consulting services in mergers and acquisitions, financial reporting, and regulatory compliance to several public and private companies in the resource, food production and investment sectors.
- Member of the Chartered Professional Accountants of British Columbia with Bachelor degree in economics.

Anthony Balme – FCA Independent Director

- Anthony Balme is an active participant in a number of public and private resource ventures.
- In the private sector, he is Chairman of Carter Capital Ltd., Lymington Underwriting (insurance) and Alton Resource Corporation.
- In the public sector, he is Chairman of Forum Energy Metals listed on the TSX and formerly of Ortac Resources listed on the AIM.
- One of his focuses is identifying early stage opportunities in the resource sector and arranging financings to advance projects to the public markets in both the U.K. and Canada.



A.I.S. Capital Structure *(as of October 7, 2020)*

			SHARES	POSSIBLE PROCEEDS
ISSUED AND OUTSTANDING			113,093,162	
EXPIRY DATE	PRICE		WARRANTS	\$ CAD
18-Aug-21	0.08		27,833,333	2,226,667
27-Feb-22	0.12		12,632,889	1,515,947
17-Jul-21	0.10		7,100,000	710,000
			47,566,222	4,452,613
EXPIRY DATE	PRICE		OPTIONS	\$ CAD
2-Oct-25	0.075		1,150,000	86,250
25-Aug-25	0.07		2,565,000	179,550
23-Sep-24	0.12		500,000	60,000
23-Jul-24	0.10		3,130,000	313,000
17-Aug-23	0.20		1,000,000	200,000
24-Nov-22	0.20		1,040,000	208,000
24-Nov-22	0.91		670,000	609,700
25-Aug-22	0.20		175,000	35,000
14-Feb-22	0.20		110,000	22,000
14-Feb-22	0.68		150,000	102,000
8-Nov-21	0.30		100,000	30,000
7-Oct-21	0.25		215,000	53,750
12-Aug-21	0.15		165,000	24,750
			10,970,000	1,924,000
FULLY DILUTED			171,629,384	6,376,613



Corporate Contact

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