



October 2017

A.I.S. Resources is developing global projects in several sectors, with a major focus on lithium

A.I.S. Resources Limited was established in 1967, and is managed by seasoned professionals who have a long track record of success in the capital markets. Through their extensive business network, they identify and develop early stage projects worldwide that have strong potential for growth with the objective of providing returns for shareholders.

Argentine Lithium Projects

- Guayatayoc is an approved borate mine encompassing all industrial minerals including lithium
- Tenement boundaries are in the process of being redefined to encompass the specific areas of the discovery in preparation for Mine application approval
- Environmental Impact Study complete and issued entitling immediate additional exploration activities

Guayatayoc and Guayatayoc III Properties

Located in Jujuy Province, near the town of Abra laite, these properties cover 5,000 hectares of the Guayatayoc Salar which hosts favourable geology for lithium and boron. The properties are located adjacent to the El Aguillar mountain range, the source of lithium and boron. Previous exploration returned values between 200 ppm and 800 ppm of lithium. The magnesium to lithium ratios are less than 4 to 1, excellent for low cost processing. Ulexite is seen in outcroppings and in layers only 30 centimetres below the surface. The area is being actively mined for borates and there's a natural gas terminal located in San Antonio de Los Cobres, only 120km away.



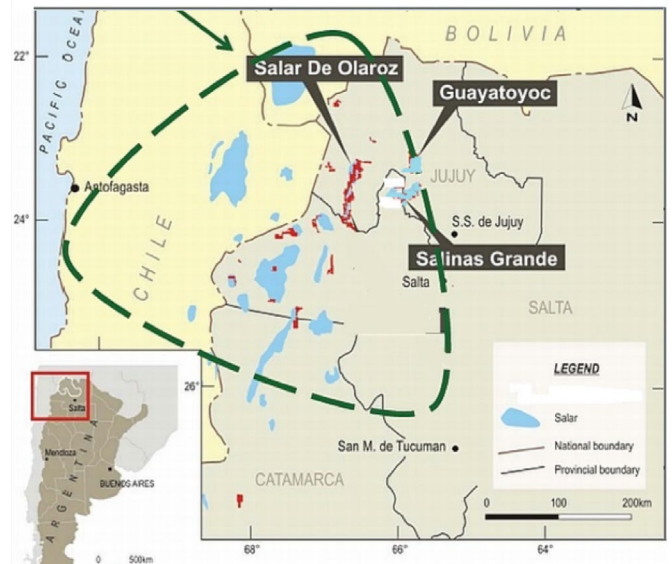
A.I.S. Resources is developing three significant lithium projects comprising 7,500 hectares in Argentina's world-renown lithium triangle



The 5,225 hectares of Guayatayoc salar properties host favourable geology for lithium, boron and potassium brines

Laguna Vilama Property

This property is located in Jujuy Province, in northwestern Argentina along the Bolivian and Chilean borders and comprises of 2,500 contiguous hectares covering the middle of the basin. Early mapping has identified a favourable environment for the presence of brines.



AIS Resources' properties are located in the Argentine lithium triangle.

The Jujuy province of Argentina is a well-known, favourable mining jurisdiction. Two important lithium projects are less than 100 km from the A.I.S. properties. These include Orocobre's new development at the Olaroz salar, which hosts a JORC/NI43-101 compliant, measured and indicated resource of 6.4 Mt LCE (Source: Orocobre website, 10-2-2016); and Lithium Americas is developing the Cauchari salar, jointly with SQM a JORC/NI43-101 compliant, measured and indicated resource of 8.7 Mt LCE. (Source: Lithium Americas website, 10-2-2016).

Experienced Management Team

Martyn Element – Chairman of the Board, Director

- Founder and President of Element & Associates – primarily focused on sourcing and financing new business ventures globally
- Extensive network and developed strong working relationships with specialized funds and high net worth individuals worldwide
- Extensive experience in the public financial markets in Canada

Marc Enright-Morin – President, CEO, Director

- Over 15 years experience in the public and private markets with extensive network of investment banking contacts, all instrumental in the management and development of junior companies
- Assisted various companies to go public through RTOs and IPOs, and served as officer and director to a number of public mining companies
- Primary focus is the resource sector – with seven years spent acquiring, researching, drilling and raising capital for lithium opportunities

Phillip Thomas, BSc, MBusM, MAIG, MAIMVA, MCIM, CMV – COO, Director

- Spent the past 12 years exploring for lithium brines, designing / building pilot plants for production, and building production and processing facilities. Has first hand experience with the highly technical process of operating a lithium carbonate / chloride plants at the Rincon salar.
- 2004 to 2008 as Chairman & CEO of Admiralty Resources led his team to explore and build a lithium carbonate processing facility which commenced operation in 2008, and was sold to the Sentient Group
- He and his team developed the Pozuelos salar producing an indicated and inferred resource, and putting two wells into production
- At Hombre Muerto salar trenched, drilled and constructed the lithium isobars, including building a fully equipped lab and pilot plant in Salta to manage the extraction processes and phase chemistry including fractional crystallization, membranes and ion exchange processes
- Recently exploring the Pocitos, Salinas Grandes and Guayatayoc salars
- Experienced field geologist and has written bankable feasibility studies and proven and probable resource papers

- Significant investment banking experience holding senior executive director roles with Macquarie Bank, ABN-Amro, and McIntosh Securities
- Member of Australian Institute of Geoscientists, Chairman of Australasian Institute of Mineral Valuers and Appraisers, a Certified Mineral Valuer, member of the Canadian Institute of Mining, Metallurgy and Petroleum.
- Has a BSc, Geology from the Australian National University, a MBA from Monash University and Certificate in Financial Planning

Kiki Smith – CFO, Director

- Over 20 years experience assisting private and public companies as accountant, corporate controller, chief financial officer, including mergers and acquisitions, financial reporting, and regulatory compliance
- Sectors included mining, oil and gas, real estate, high technology, food production, and investment fund management
- Member of the Chartered Professional Accountants of BC

Dr. Carlos Sorentino – Chief Chemical Engineer

- Specializes in the valuation, planning, development, and management of mining projects; established a number of significant exploration projects in South America, including major lithium projects in Argentina
- Specializes in the exploration, metallurgy and development of evaporitic deposits mineral resources, mainly in the Andes Cordillera
- 1996 to 2001, prepared detailed engineering and bankable feasibility study for exploitation of the Salar del Rio Grande
- 2004 to 2008, developed basic and detail engineering and directed the establishment of a pilot plant for a lithium project in the Salar of Rincon, in Salta, Argentina
- Has a bachelor of engineering (chemistry), a master of environmental studies, and his doctoral dissertation was mineral economics
- Is a fellow and a chartered professional of the Australasian Institute of Mining and Metallurgy, a member of the Mineral Industry Consultants Association, a member of the American Chemical Society, and a director and certified mineral valuer with the Australasian Institute of Mineral Valuers and Appraisers



The A.I.S. Resources team has many years experience building successful public companies in the resource sector, and has developed several successful lithium projects

Corporate Information

Trading Symbol	TSX-V : AIS.H • OTCQB : AISSF
CUSIP Number	001430
Audited Financials	Year End December 31.
Auditor	Jackson & Company
Transfer Agent	Alliance Trust Company
Issued and Outstanding	25,282,797
Total Shares / Warrants / Options:	30,523,174

Warrants: 1,187,500 @ \$0.14 CAD	Expiry 12/19/2017
Warrants: 666,667 @ \$0.25 CAD	Expiry 09/19/2017
Warrants: 1,048,960 @ \$0.40 CAD	Expiry 10/31/2017
Options: 2,337,250 @ \$0.15 CAD / @ \$0.25 CAD / @ \$0.28 CAD / @ \$0.60 CAD	



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